

**INDIANA HOUSING FINANCE AUTHORITY
BOND DISCLOSURE REPORT
SINGLE FAMILY MORTGAGE PROGRAM (1980 INDENTURE)
BALANCES AS OF: 01/01/2003
REPORT DATE: 03/19/2003**

**EXHIBIT A
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INDIANA HOUSING FINANCE AUTHORITY BOND DISCLOSURE REPORT INDENTURE SUMMARY SHEET BY SERIES BALANCES AS OF: 01/01/03 REPORT DATE: 03/19/03
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GENERAL INFORMATION:

	TOTAL FOR INDENTURE	Inactive Series	1985B	1987C	1992A	1995A	1995B	1995C	1996A	1996D	1997A	1997B	1997C	1997D	1998A
SERIES ISSUE DATE	1980		8/1/85	9/15/87	6/1/92	4/1/95	6/1/95	11/01/95	04/15/96	09/18/96	2/1/97	5/7/1997	6/10/1997	8/26/1997	2/20/1998
SERIES ISSUE AMOUNT	\$2,359,199,176	\$900,339,915	\$89,999,261	\$61,000,000	\$82,145,000	\$35,000,000	\$41,935,000	\$60,000,000	\$35,000,000	\$41,185,000	\$34,460,000	\$25,000,000	\$35,000,000	\$35,000,000	\$35,000,000
TAX-EXEMPT BONDS OUTSTANDING	\$824,145,000	\$0	\$0	\$0	\$41,115,000	\$16,065,000	\$17,860,000	\$27,725,000	\$18,175,000	\$21,660,000	\$20,440,000	\$13,990,000	\$21,920,000	\$20,320,000	\$23,325,000
TAXABLE BONDS OUTSTANDING	\$116,705,000	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$245,000	\$5,970,000	\$3,555,000
TOTAL BONDS OUTSTANDING	\$940,850,000	\$0	\$0	\$0	\$41,115,000	\$16,065,000	\$17,860,000	\$27,725,000	\$18,175,000	\$21,660,000	\$20,440,000	\$13,990,000	\$22,165,000	\$26,290,000	\$26,880,000
% OF BONDS O/S TO ORIG BONDS O/S	39.9%	0.0%	0.0%	0.0%	50.1%	45.9%	42.6%	46.2%	51.9%	52.6%	59.3%	56.0%	63.3%	75.1%	76.8%
MORTGAGE LOANS OUTSTANDING	\$14,691,382	\$0	\$4,904,184	\$2,589,993	\$2,593,575	\$0	\$1,152,409	\$936,334	\$0	\$438,894	\$597,988	\$0	\$0	\$0	\$0
FNMA/GNMA CERTIFICATES OUTSTANDING @ BOOK	\$754,027,326	\$0	\$8,841,729	\$0	\$4,564,909	\$15,256,988	\$17,209,699	\$25,898,328	\$17,315,099	\$19,600,863	\$19,803,504	\$12,901,106	\$21,217,832	\$25,324,699	\$26,704,392
TOTAL MORTGAGES AND CERTIFICATES	\$768,718,708	\$0	\$13,745,913	\$2,589,993	\$7,158,484	\$15,256,988	\$18,362,108	\$26,834,662	\$17,315,099	\$20,039,756	\$20,401,492	\$12,901,106	\$21,217,832	\$25,324,699	\$26,704,392
% OF LOANS AND CERTS O/S TO BONDS O/S	81.7%	0.0%	0.0%	0.0%	17.4%	95.0%	102.8%	96.8%	95.3%	92.5%	99.8%	92.2%	95.7%	96.3%	99.3%

LOAN INFORMATION:

NUMBER OF ORIGINAL LOANS (Morts and Certs)	39,284	15734	2595	1149	2035	497	793	1211	545	716	553	404	588	793	537
NUMBER OF O/S MORTGAGE LOANS	660	--	220	104	134	0	59	48	0	22	25	0	0	0	0
NUMBER OF O/S FNMA/GNMA CERTIFICATES	11,628	--	0	0	99	227	296	496	278	333	307	223	366	581	432
% OF O/S LOANS TO ORIGINAL LOANS (#)	31.3%	--	8.5%	9.1%	11.4%	45.7%	44.8%	44.9%	51.0%	49.6%	60.0%	55.2%	62.2%	73.3%	80.4%
AVERAGE O/S LOAN AMOUNT	\$62,558	--	\$62,481	\$24,904	\$30,723	\$67,211	\$51,724	\$49,328	\$62,285	\$56,450	\$61,450	\$57,852	\$57,972	\$43,588	\$61,816
O/S MORTGAGE COMMITMENTS	\$19,089,658	--	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
UNCOMMITTED LENDABLE FUNDS	\$37,887,953	--	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
RANGE OF MORTGAGE RATES (ALL FIXED RATE):			6.88% to 13.88%		7.40% to 13.88%	7.44% to 7.54%	6.75% to 9.94%	6.65% to 10.70%	7.15% to 7.25%	6.25% to 9.94%	6.82% to 8.50%	6.26% to 7.35%	7.26% to 7.38%	6.88% to 7.25%	6.00% to 7.50%

NOTE 1: TOTAL 1987C MORTGAGE LOANS OUTSTANDING ARE ALLOCATED

AS 56.43% TO 1998B AND 43.57% TO 1998C

NOTE 2: 1997D HAD \$13.2 MILLION OF CASH RESERVES ALLOCABLE TO ACTIVE SERIES WITH ZERO BOND BALANCES.

CASH & INVESTMENT INFORMATION:

DEBT SERVICE RESERVE (@COST)	\$20,697,122	\$0	\$10,664,527	\$2,462,998	\$6,909,808	\$0	\$0	\$0	\$0	\$150,790	\$200,000	\$0	\$0	\$0	\$0
MORTGAGE RESERVE (@COST)	\$2,304,222	\$0	\$833,523	\$395,773	\$738,293	\$0	\$85,753	\$67,685	\$0	\$29,675	\$39,888	\$0	\$0	\$0	\$0
REVENUE ACCOUNT (@COST) [INCL ACQ. FUNDS]	\$231,779,855	\$0	\$32,349,391	\$4,129,243	\$29,114,298	\$1,260,807	\$542,568	\$1,239,194	\$1,383,904	\$2,132,707	\$1,076,474	\$1,329,800	\$2,099,425	\$518,890	\$612,298
TOTAL RESERVES	\$254,781,199	\$0	\$43,847,441	\$6,988,014	\$36,762,398	\$1,260,807	\$628,321	\$1,306,878	\$1,383,904	\$2,313,172	\$1,316,362	\$1,329,800	\$2,099,425	\$518,890	\$612,298
% OF RESERVES TO BONDS OUTSTANDING	27.1%	0.0%	0.0%	6.0%	89.4%	7.8%	3.5%	4.7%	7.6%	10.7%	6.4%	9.5%	9.5%	2.0%	2.3%
TOTAL MORTGAGES AND RESERVES	\$1,023,499,907	\$0	\$57,593,354	\$9,578,007	\$43,920,883	\$16,517,795	\$18,990,430	\$28,141,541	\$18,699,003	\$22,352,928	\$21,717,854	\$14,230,906	\$23,317,257	\$25,843,589	\$27,316,690
AS % OF BONDS O/S	108.8%	NA	NA	NA	106.8%	102.8%	106.3%	101.5%	102.9%	103.2%	106.3%	101.7%	105.2%	98.3%	101.6%

DELINQUENCY & FORECLOSURE INFORMATION:

30 DAY DELINQUENCIES (#)	841	--	13	6	13	24	32	34	22	24	21	12	32	50	40
60 DAY DELINQUENCIES (#)	241	--	3	2	5	11	8	4	7	7	5	2	10	16	11
90 DAY DELINQUENCIES (#)	378	--	9	1	0	16	29	8	16	17	22	11	19	34	27
TOTAL	1460	--	25	9	18	51	69	46	45	48	48	25	61	100	78
PERCENT OF 30 DAY TO TOTAL LOANS (#)	6.8%	--	5.9%	5.8%	5.6%	10.6%	9.0%	6.3%	7.9%	6.8%	6.3%	5.4%	8.7%	8.6%	9.3%
PERCENT OF 60 DAY TO TOTAL LOANS (#)	2.0%	--	1.4%	1.9%	2.1%	4.8%	2.3%	0.7%	2.5%	2.0%	1.5%	0.9%	2.7%	2.8%	2.5%
PERCENT OF 90 DAY TO TOTAL LOANS (#)	3.1%	--	4.1%	1.0%	0.0%	7.0%	8.2%	1.5%	5.8%	4.8%	6.2%	4.9%	5.2%	5.9%	6.3%
TOTAL	11.9%	--	11.4%	8.7%	7.7%	22.5%	19.4%	8.5%	16.2%	13.5%	14.5%	11.2%	16.7%	17.2%	18.1%

PRINCIPAL BALANCE (\$) >60 DAYS DELINQUENT (Mortgage loans)	\$364,255	--	\$225,358	\$29,895	\$0	N/A	\$58,177	\$0	N/A	\$0	\$0	N/A	N/A	N/A	N/A
PERCENT OF TOTAL LOAN BALANCE (\$)	0.0%	--	1.6%	1.2%	0.0%	N/A	0.3%	0.0%	N/A	0.0%	0.0%	N/A	N/A	N/A	N/A
NUMBER OF ACTIVE REO LOANS (Mortgage loans only)	1	--	1	0	0	N/A	0	0	N/A	0	0	N/A	N/A	N/A	N/A
AMOUNT OF ACTIVE REO LOANS (Mortgage loans only)	\$21,336	--	\$21,336	\$0	\$0	N/A	\$0	\$0	N/A	\$0	0	N/A	N/A	N/A	N/A
% OF REO FROM MORTGAGE LOANS TO TOTAL LOANS (\$)	0.0%	--	0.2%	0.0%	0.0%	N/A	0.0%	0.0%	N/A	0.0%	0.0%	N/A	N/A	N/A	N/A
INITIATED FORECLOSURES (NON-REO) (Mortgage loans only)	7	--	4	0	0	N/A	2	0	N/A	0	0	N/A	N/A	N/A	N/A
AMOUNT OF INITIATED FORECLOSURES (NON-REO)	\$173,112	--	\$98,464	\$0	\$0	N/A	\$48,284	\$0	N/A	\$0	\$0	N/A	N/A	N/A	N/A
% OF INIT FORE OF MORTGAGE LOANS TO TOTAL LOANS(\$)	0.0%	--	0.7%	0.0%	0.0%	N/A	0.3%	0.0%	N/A	0.0%	0.0%	N/A	N/A	N/A	N/A
NUMBER OF COMPLETED FORE & REO (ITD) (Mortgage loans only)	957	823	82	17	10	N/A	0	5	N/A	0	0	N/A	N/A	N/A	N/A
% OF COMP REO OF MORTGAGE LOANS TO TOTAL ORIG LOANS (#)	2.4%	5.2%	3.2%	1.5%	0.5%	N/A	0.0%	0.4%	N/A	0.0%	0.0%	N/A	N/A	N/A	N/A

NOTE: ALL PRIOR FORECLOSURES AND REOS HAVE BEEN INSURED OR COVERED AS UNINSURED LOSSES TO THE INDENTURE.

REMAINING POOL INSURANCE COVERAGE:

GENERAL ELECTRIC (ORIG VEREX)	\$37,467,884	--	\$13,834,989	\$6,772,297	\$528,920	N/A	\$4,834,309	\$8,280,058	N/A	\$1,623,300	\$1,594,012	N/A	N/A	N/A	N/A
MGIC (ORIG WMAC)	\$5,629,182	--	\$0	\$0	\$5,629,182	N/A	\$0	\$0	N/A	\$0	\$0	N/A	N/A	N/A	N/A
LOAN LOSS ESCROW ACCOUNT (HELD BY IHFA GF)	\$2,885	--	\$0	\$0	\$0	N/A	\$0	\$0	N/A	\$0	\$0	N/A	N/A	N/A	N/A
TOTAL	\$43,106,951	--	\$13,834,989	\$6,772,297	\$6,158,102	N/A	\$4,834,309	\$8,280,058	N/A	\$1,623,300	\$1,594,012	N/A	N/A	N/A	N/A
% OF POOL COVERAGE TO TOTAL LOANS (\$) (whole loans)	293.4%	--	282.1%	237.4%	237.4%	N/A	419.5%	884.3%	N/A	369.9%	266.6%	N/A	N/A	N/A	N/A
% OF POOL COVERAGE TO >60 DAY DELINQ. (\$) (whole loans)	11834.3%	--	6139.1%	22653.6%	N/A	N/A	8309.7%	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
% OF POOL COVERAGE TO ACTIVE REO & FORE (\$) (whole loans)	22168.9%	--	11548.4%	N/A	N/A	N/A	10012.2%	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
ITD # OF CLAIMS ON POOL COVERAGE	760	647	71	18	19	N/A	0	3	N/A	2	0	N/A	N/A	N/A	N/A
% OF ITD CLAIMS TO TOTAL # OF ORIGINAL LOANS	1.9%	4.1%	2.7%	1.6%	0.9%	N/A	0.0%	0.2%	N/A	0.3%	0.0%	N/A	N/A	N/A	N/A

PMI INSURANCE COVERAGE:

NUMBER OF O/S LOANS PRIVATE PMI INSURED	445	--	179	75	73	N/A	45	38	N/A	18	17	N/A	N/A	N/A	N/A
NUMBER OF O/S LOANS FHA PMI INSURED	61	--	1	0	9	N/A	0	3	N/A	0	0	N/A	N/A	N/A	N/A
NUMBER OF O/S LOANS VA PMI INSURED	20	--	2	0	14	N/A	3	1	N/A	0	0	N/A	N/A	N/A	N/A
NUMBER OF O/S LOANS UNINSURED PMI	134	--	38	29	38	N/A	11	6	N/A	4	8	N/A	N/A	N/A	N/A

OTHER INFORMATION:

PERMIT CROSS CALLS	YES		NO	NO	YES	YES	YES	YES	YES	YES	YES	YES	YES	YES	YES
PERMIT MORTGAGE PROCEEDS RECYCLING															
PERMIT ADDITIONAL BOND ISSUANCES	YES														

NOTE 3: CROSS CALLS INTO THE SERIES ARE ALLOWED ONLY TO MEET THE PAC AMORTIZATION SCHEDULES AND ONLY EXCESS REVENUES OF THESE SERIES MAY BE USED TO CROSS CALL OTHER SERIES.

INDIANA HOUSING FINANCE AUTHORITY BOND DISCLOSURE REPORT INDENTURE SUMMARY SHEET BY SERIES BALANCES AS OF: 01/01/03 REPORT DATE: 03/19/03
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GENERAL INFORMATION:	TOTAL FOR INDENTURE	1998B	1998C	1998D	1999A	1999X	1999Y	1999Z	2000A	2000B	2000C	2000D
SERIES ISSUE DATE	1980	5/7/1998	7/29/1998	11/6/1998	3/11/1999	4/28/1999	6/18/1999	9/15/1999	2/24/2000	4/13/2000	6/15/2000	11/13/2000
SERIES ISSUE AMOUNT	\$2,359,199,176	\$41,180,000	\$36,090,000	\$34,770,000	\$35,000,000	\$41,660,000	\$46,185,000	\$39,715,000	\$40,000,000	\$56,410,000	\$57,430,000	\$54,800,000
TAX-EXEMPT BONDS OUTSTANDING	\$824,145,000	\$18,875,000	\$21,435,000	\$25,310,000	\$26,315,000	\$21,480,000	\$21,185,000	\$15,410,000	\$9,545,000	\$25,035,000	\$23,950,000	\$27,180,000
TAXABLE BONDS OUTSTANDING	\$116,705,000	\$9,135,000	\$3,395,000	\$0	\$0	\$6,930,000	\$10,925,000	\$9,845,000	\$13,050,000	\$12,325,000	\$13,295,000	\$13,615,000
TOTAL BONDS OUTSTANDING	\$940,850,000	\$28,010,000	\$24,830,000	\$25,310,000	\$26,315,000	\$28,410,000	\$32,110,000	\$25,255,000	\$22,595,000	\$37,360,000	\$37,245,000	\$40,795,000
% OF BONDS O/S TO ORIG BONDS O/S	39.9%	68.0%	68.8%	72.8%	75.2%	68.2%	69.5%	63.6%	56.5%	66.2%	64.9%	74.4%
MORTGAGE LOANS OUTSTANDING	\$14,691,382	\$0	\$0	\$1,478,006	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
FNMA/GNMA CERTIFICATES OUTSTANDING @ BOOK	\$754,027,326	\$26,758,898	\$23,466,285	\$23,291,591	\$25,655,635	\$27,440,149	\$31,952,202	\$23,999,488	\$21,300,373	\$35,393,785	\$36,215,657	\$40,401,295
TOTAL MORTGAGES AND CERTIFICATES	\$768,718,708	\$26,758,898	\$23,466,285	\$24,769,597	\$25,655,635	\$27,440,149	\$31,952,202	\$23,999,488	\$21,300,373	\$35,393,785	\$36,215,657	\$40,401,295
% OF LOANS AND CERTS O/S TO BONDS O/S	81.7%	95.5%	94.5%	97.9%	97.5%	96.6%	99.5%	95.0%	94.3%	94.7%	97.2%	99.0%

LOAN INFORMATION:

NUMBER OF ORIGINAL LOANS (Morts and Certs)	39,284	586	493	1064	477	629	704	554	599	993	989	981
NUMBER OF O/S MORTGAGE LOANS	660	0	0	48	0	0	0	0	0	0	0	0
NUMBER OF O/S FNMA/GNMA CERTIFICATES	11,628	452	377	363	354	405	481	341	325	628	629	693
% OF O/S LOANS TO ORIGINAL LOANS (#)	31.3%	77.1%	76.5%	38.6%	74.2%	64.4%	68.3%	61.6%	54.3%	63.2%	63.6%	70.6%
AVERAGE O/S LOAN AMOUNT	\$62,558	\$59,201	\$62,245	\$60,267	\$72,474	\$67,733	\$66,429	\$70,380	\$65,540	\$56,360	\$57,577	\$58,299
O/S MORTGAGE COMMITMENTS	\$19,089,658	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
UNCOMMITTED LENDABLE FUNDS	\$37,887,953	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
RANGE OF MORTGAGE RATES (ALL FIXED RATE):		6.50% to 9.47%	6.00% to 9.47%	6.00% to 8.90%	6.00% to 7.75%	6.00% to 8.90%	6.00% to 8.90%	6.00% to 7.75%	6.50% to 8.00%	6.00% to 8.35%	6.50% to 8.35%	6.25% to 8.50%

NOTE 1: TOTAL 1987C MORTGAGE LOANS OUTSTANDING ARE ALLOCATED

AS 56.43% TO 1998B AND 43.57% TO 1998C

NOTE 2: 1997D HAD \$13.2 MILLION OF CASH RESERVES ALLOCABLE TO ACTIVE SERIES WITH ZERO BOND BALANCES.

CASH & INVESTMENT INFORMATION:

DEBT SERVICE RESERVE (@COST)	\$20,697,122	\$309,000	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
MORTGAGE RESERVE (@COST)	\$2,304,222	\$55,000	\$0	\$58,631	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
REVENUE ACCOUNT (@COST) [INCL ACQ. FUNDS]	\$231,779,855	\$1,001,988	\$1,034,562	\$1,164,145	\$1,408,267	\$2,080,767	\$663,046	\$1,551,808	\$1,480,006	\$2,707,202	\$1,479,275	\$866,124
TOTAL RESERVES	\$254,781,199	\$1,365,988	\$1,034,562	\$1,222,777	\$1,408,267	\$2,080,767	\$663,046	\$1,551,808	\$1,480,006	\$2,707,202	\$1,479,275	\$866,124
% OF RESERVES TO BONDS OUTSTANDING	27.1%	4.9%	4.2%	4.8%	5.4%	7.3%	2.1%	6.1%	6.6%	7.2%	4.0%	2.1%
TOTAL MORTGAGES AND RESERVES	\$1,023,499,907	\$28,124,886	\$24,500,847	\$25,992,374	\$27,063,902	\$29,520,916	\$32,615,247	\$25,551,296	\$22,780,378	\$38,100,988	\$37,694,932	\$41,267,419
AS % OF BONDS O/S	108.8%	100.4%	98.7%	102.7%	102.8%	103.9%	101.6%	101.2%	100.8%	102.0%	101.2%	101.2%

DELINQUENCY & FORECLOSURE INFORMATION:

30 DAY DELINQUENCIES (#)	841	37	24	40	21	38	43	24	23	56	51	39
60 DAY DELINQUENCIES (#)	241	18	9	7	8	6	12	6	3	18	13	16
90 DAY DELINQUENCIES (#)	378	35	26	21	6	7	8	2	1	19	20	9
TOTAL	1460	90	59	68	35	51	63	32	27	93	84	64
PERCENT OF 30 DAY TO TOTAL LOANS (#)	6.8%	8.2%	6.4%	9.7%	5.9%	9.4%	8.9%	7.0%	7.1%	8.9%	8.1%	5.6%
PERCENT OF 60 DAY TO TOTAL LOANS (#)	2.0%	4.0%	2.4%	1.7%	2.3%	1.5%	2.5%	1.8%	0.9%	2.9%	2.1%	2.3%
PERCENT OF 90 DAY TO TOTAL LOANS (#)	3.1%	7.7%	6.9%	5.1%	1.7%	1.7%	1.7%	0.6%	0.3%	3.0%	3.2%	1.3%
TOTAL	11.9%	19.9%	15.6%	16.5%	9.9%	12.6%	13.1%	9.4%	8.3%	14.8%	13.4%	9.2%

PRINCIPAL BALANCE (\$) >60 DAYS DELINQUENT (Mortgage loans)	\$364,255	N/A	N/A	\$50,825	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
PERCENT OF TOTAL LOAN BALANCE (%)	0.0%	N/A	N/A	0.2%	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
NUMBER OF ACTIVE REO LOANS (Mortgage loans only)	1	N/A	N/A	0	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
AMOUNT OF ACTIVE REO LOANS (Mortgage loans only)	\$21,336	N/A	N/A	\$0	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
% OF REO FROM MORTGAGE LOANS TO TOTAL LOANS (%)	0.0%	N/A	N/A	0.0%	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
INITIATED FORECLOSURES (NON-REO) (Mortgage loans only)	7	N/A	N/A	1	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
AMOUNT OF INITIATED FORECLOSURES (NON-REO)	\$173,112	N/A	N/A	\$26,364	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
% OF INIT FORE OF MORTGAGE LOANS TO TOTAL LOANS(S)	0.0%	N/A	N/A	0.1%	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
NUMBER OF COMPLETED FORE & REO (ITD) (Mortgage loans only)	957	N/A	N/A	20	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
% OF COMP REO OF MORTGAGE LOANS TO TOTAL ORIG LOANS (#)	2.4%	N/A	N/A	1.9%	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A

NOTE: ALL PRIOR FORECLOSURES AND REOS HAVE BEEN INSURED OR COVERED AS UNINSURED LOSSES TO THE INDENTURE.

REMAINING POOL INSURANCE COVERAGE:

GENERAL ELECTRIC (ORIG VEREX)	\$37,467,884	N/A	N/A	\$0	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
MGIC (ORIG WMAC)	\$5,629,182	N/A	N/A	\$0	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
LOAN LOSS ESCROW ACCOUNT (HELD GY IHFA GF)	\$2,885	N/A	N/A	\$2,885	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
TOTAL	\$43,106,951	N/A	N/A	\$9,885	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
% OF POOL COVERAGE TO TOTAL LOANS (\$) (whole loans)	293.4%	N/A	N/A	0.7%	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
% OF POOL COVERAGE TO >60 DAY DELINQ. (\$) (whole loans)	11834.3%	N/A	N/A	19.4%	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
% OF POOL COVERAGE TO ACTIVE REO & FORE (\$) (whole loans)	22168.9%	N/A	N/A	37.5%	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
ITD # OF CLAIMS ON POOL COVERAGE	760	N/A	N/A	0	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
% OF ITD CLAIMS TO TOTAL # OF ORIGINAL LOANS	1.9%	N/A	N/A	0.0%	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A

PMI INSURANCE COVERAGE:

NUMBER OF O/S LOANS PRIVATE PMI INSURED	445	N/A	N/A	0	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
NUMBER OF O/S LOANS FHA PMI INSURED	61	N/A	N/A	48	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
NUMBER OF O/S LOANS VA PMI INSURED	20	N/A	N/A	0	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
NUMBER OF O/S LOANS UNINSURED PMI	134	N/A	N/A	0	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A

OTHER INFORMATION:

PERMIT CROSS CALLS	YES	YES	SEE NOTE 3	SEE NOTE 3	SEE NOTE 3	SEE NOTE 3	SEE NOTE 3	SEE NOTE 3	SEE NOTE 3	SEE NOTE 3	SEE NOTE 3	SEE NOTE 3
PERMIT MORTGAGE PROCEEDS RECYCLING	YES											
PERMIT ADDITIONAL BOND ISSUANCES	YES											

NOTE 3: CROSS CALLS INTO THE SERIES ARE ALLOWED ONLY TO MEET THE PAC AMORTIZATION SCHEDULES AND ONLY EXCESS REVENUES OF THESE SERIES MAY BE USED TO CROSS CALL OTHER SERIES.

INDIANA HOUSING FINANCE AUTHORITY
BOND DISCLOSURE REPORT
INDENTURE SUMMARY SHEET BY SERIES
BALANCES AS OF: 01/01/03
REPORT DATE: 03/19/03

	TOTAL FOR INDENTURE	2001A	2001B	2001C	2002A	2002B	2002C	2002D	2002E
GENERAL INFORMATION:									
SERIES ISSUE DATE	1980	4/18/2001	7/1/2001	10/30/2001	3/6/2002	6/27/2002	7/30/2002	10/30/2002	12/12/2002
SERIES ISSUE AMOUNT	\$2,359,199,176	\$35,000,000	\$40,000,000	\$40,000,000	\$40,000,000	\$40,000,000	\$45,690,000	\$45,000,000	\$79,205,000
TAX-EXEMPT BONDS OUTSTANDING	\$824,145,000	\$33,170,000	28,710,000	39,390,000	39,695,000	39,980,000	45,680,000	40,000,000	79,205,000
TAXABLE BONDS OUTSTANDING	\$116,705,000	\$0	9,420,000	-	-	-	-	5,000,000	-
TOTAL BONDS OUTSTANDING	\$940,850,000	\$33,170,000	\$38,130,000	\$39,390,000	\$39,695,000	\$39,980,000	\$45,680,000	\$45,000,000	\$79,205,000
% OF BONDS O/S TO ORIG BONDS O/S	39.9%	94.8%	95.3%	98.5%	99.2%	100.0%	100.0%	100.0%	100.0%
MORTGAGE LOANS OUTSTANDING	\$14,691,382	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
FNMA/GNMA CERTIFICATES OUTSTANDING @ BOOK	\$754,027,326	\$32,309,260	\$37,649,035	\$38,607,740	\$38,341,626	\$39,628,208	\$36,976,950	\$0	\$0
TOTAL MORTGAGES AND CERTIFICATES	\$768,718,708	\$32,309,260	\$37,649,035	\$38,607,740	\$38,341,626	\$39,628,208	\$36,976,950	\$0	\$0
% OF LOANS AND CERTS O/S TO BONDS O/S	81.7%	97.4%	98.7%	98.0%	96.6%	99.1%	80.9%	N/A	N/A

LOAN INFORMATION:

NUMBER OF ORIGINAL LOANS (Morts and Certs)	39,284	449	544	525	516	530	501	0	N/A
NUMBER OF O/S MORTGAGE LOANS	660	0	0	0	0	0	0	0	N/A
NUMBER OF O/S FNMA/GNMA CERTIFICATES	11,628	416	502	504	491	648	381	0	N/A
% OF O/S LOANS TO ORIGINAL LOANS (#)	31.3%	92.7%	92.3%	96.0%	95.2%	122.3%	76.0%	0.0%	N/A
AVERAGE O/S LOAN AMOUNT	\$62,558	\$77,666	\$74,998	\$76,603	\$78,089	\$61,155	\$97,052	\$0	N/A
O/S MORTGAGE COMMITMENTS	\$19,089,658	\$0	\$0	\$0	\$1,107,737	\$0	\$10,869,874	\$7,112,047	N/A
UNCOMMITTED LENDABLE FUNDS	\$37,887,953	\$0	\$0	\$0	\$0	\$0	\$0	\$37,887,953	N/A
RANGE OF MORTGAGE RATES (ALL FIXED RATE):		6.50% to 8.00%	6.25% to 7.5%	6.25% to 6.50%	6.00% to 7.25%	6.25% to 7.50%	5.75% to 6.50%	N/A	N/A

NOTE 1: TOTAL 1987C MORTGAGE LOANS OUTSTANDING ARE ALLOCATED

AS 56.43% TO 1998B AND 43.57% TO 1998C

NOTE 2: 1997D HAD \$13.2 MILLION OF CASH RESERVES ALLOCABLE TO ACTIVE SERIES WITH ZERO BOND BALANCES.

CASH & INVESTMENT INFORMATION:

DEBT SERVICE RESERVE (@COST)	\$20,697,122	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
MORTGAGE RESERVE (@COST)	\$2,304,222	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
REVENUE ACCOUNT (@COST) [INCL ACQ. FUNDS]	\$231,779,855	\$1,849,383	\$972,508	\$922,357	\$1,418,047	\$220,811	\$8,849,456	\$45,116,106	\$79,205,000
TOTAL RESERVES	\$254,781,199	\$1,849,383	\$972,508	\$922,357	\$1,418,047	\$220,811	\$8,849,456	\$45,116,106	\$79,205,000
% OF RESERVES TO BONDS OUTSTANDING	27.1%	5.6%	2.6%	2.3%	3.6%	0.6%	19.4%	100.3%	100.0%
TOTAL MORTGAGES AND RESERVES	\$1,023,499,907	\$34,158,643	\$38,621,542	\$39,530,096	\$39,759,673	\$39,849,019	\$45,826,406	\$45,116,106	\$79,205,000
AS % OF BONDS O/S	108.8%	103.0%	101.3%	100.4%	100.2%	99.7%	100.3%	100.3%	100.0%

DELINQUENCY & FORECLOSURE INFORMATION:

30 DAY DELINQUENCIES (#)	841	21	30	21	24	18	8	0	N/A
60 DAY DELINQUENCIES (#)	241	10	5	10	6	3	0	0	N/A
90 DAY DELINQUENCIES (#)	378	6	2	0	2	5	0	0	N/A
TOTAL	1460	37	37	31	32	26	8	0	N/A

PERCENT OF 30 DAY TO TOTAL LOANS (#)	6.8%	5.0%	6.0%	4.2%	4.9%	2.8%	2.1%	0.0%	N/A
PERCENT OF 60 DAY TO TOTAL LOANS (#)	2.0%	2.4%	1.0%	2.0%	1.2%	0.5%	0.0%	0.0%	N/A
PERCENT OF 90 DAY TO TOTAL LOANS (#)	3.1%	1.4%	0.4%	0.0%	0.4%	0.8%	0.0%	0.0%	N/A
TOTAL	11.9%	8.9%	7.4%	6.2%	6.5%	4.0%	2.1%	0.0%	N/A

PRINCIPAL BALANCE (\$)>60 DAYS DELINQUENT (Mortgage loans)	\$364,255	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
PERCENT OF TOTAL LOAN BALANCE (\$)	0.0%	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A

NUMBER OF ACTIVE REO LOANS (Mortgage loans only)	1	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
AMOUNT OF ACTIVE REO LOANS (Mortgage loans only)	\$21,336	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
% OF REO FROM MORTGAGE LOANS TO TOTAL LOANS (\$)	0.0%	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
INITIATED FORECLOSURES (NON-REO) (Mortgage loans only)	7	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
AMOUNT OF INITIATED FORECLOSURES (NON-REO)	\$173,112	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
% OF INIT FORE OF MORTGAGE LOANS TO TOTAL LOANS(\$)	0.0%	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
NUMBER OF COMPLETED FORE & REO (ITD) (Mortgage loans only)	957	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
% OF COMP REO OF MORTGAGE LOANS TO TOTAL ORIG LOANS (#)	2.4%	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A

NOTE: ALL PRIOR FORECLOSURES AND REOS HAVE BEEN INSURED OR COVERED AS UNINSURED LOSSES TO THE INDENTURE.

REMAINING POOL INSURANCE COVERAGE:

GENERAL ELECTRIC (ORIG VEREX)	\$37,467,884	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
MGIC (ORIG WMAC)	\$5,629,182	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
LOAN LOSS ESCROW ACCOUNT (HELD GY IHFA GF)	\$2,885	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
TOTAL	\$43,106,951	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
% OF POOL COVERAGE TO TOTAL LOANS (\$) (whole loans)	293.4%	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
% OF POOL COVERAGE TO >60 DAY DELINQ. (\$) (whole loans)	11834.3%	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
%OF POOL COVERAGE TO ACTIVE REO & FORE (\$) (whole loans)	22168.9%	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
ITD # OF CLAIMS ON POOL COVERAGE	760	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
% OF ITD CLAIMS TO TOTAL # OF ORIGINAL LOANS	1.9%	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A

PMI INSURANCE COVERAGE:

NUMBER OF O/S LOANS PRIVATE PMI INSURED	445	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
NUMBER OF O/S LOANS FHA PMI INSURED	61	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
NUMBER OF O/S LOANS VA PMI INSURED	20	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
NUMBER OF O/S LOANS UNINSURED PMI	134	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A

OTHER INFORMATION:

PERMIT CROSS CALLS	YES	SEE NOTE 3	SEE NOTE 3	SEE NOTE 3	SEE NOTE 3	SEE NOTE 3	SEE NOTE 3	SEE NOTE 3	SEE NOTE 3
PERMIT MORTGAGE PROCEEDS RECYCLING	YES								
PERMIT ADDITIONAL BOND ISSUANCES	YES								

NOTE 3: CROSS CALLS INTO THE SERIES ARE ALLOWED ONLY TO MEET THE PAC AMORTIZATION SCHEDULES AND ONLY EXCESS REVENUES OF THESE SERIES MAY BE USED TO CROSS CALL OTHER SERIES.

IHFA	
Bond Disclosure Report	
Indenture: Single Family	
Series: All	
Outstanding As Of:	01/01/03
Report As Of:	03/19/03

GENERAL INFORMATION:

SERIES ISSUE DATE	1980
SERIES ISSUE AMOUNT	\$2,359,199,176
TAX-EXEMPT BONDS OUTSTANDING	\$824,145,000
TAXABLE BONDS OUTSTANDING	\$116,705,000
% OF BONDS O/S TO ORIGINAL ISSUE AMOUNT	39.9%
MORTGAGE LOANS OUTSTANDING	\$14,691,382
FNMA/GNMA CERTIFICATES OUTSTANDING @ BOOK	\$754,027,326
% OF LOANS AND CERTIFICATES TO BONDS O/S	81.7%

CASH & INVESTMENT INFORMATION:

DEBT SERVICE RESERVE (@COST)	\$20,697,122
MORTGAGE RESERVE (@COST)	\$2,304,222
REVENUE ACCOUNT (@COST)	<u>\$231,779,855</u>
TOTAL RESERVES	\$254,781,199
% OF RESERVES TO BONDS OUTSTANDING	27.1%
TOTAL MORTGAGES AND RESERVES	\$1,023,499,907
AS % OF BONDS O/S	108.8%

OTHER INFORMATION:

PERMIT CROSS CALLS	Varies by Series
PERMIT MORTGAGE PROCEEDS RECYCLING	YES
PERMIT ADDITIONAL BOND ISSUANCES	YES

LOAN INFORMATION:

NUMBER OF ORIGINAL LOANS (Morts and Certs)	39,284
NUMBER OF O/S MORTGAGE LOANS	660
NUMBER OF O/S FNMA/GNMA CERTIFICATES	11,628
% OF O/S LOANS TO ORIGINAL LOANS (#)	31.3%
AVERAGE O/S LOAN AMOUNT	\$62,558
O/S MORTGAGE COMMITMENTS	\$19,089,658
UNCOMMITTED LENDABLE FUNDS	\$37,887,953
RANGE OF MORTGAGE RATES (ALL FIXED RATE)	6.00% to 13.88%

DELINQUENCY & FORECLOSURE INFORMATION:

30 DAY DELINQUENCIES (#)	841
60 DAY DELINQUENCIES (#)	241
90 DAY DELINQUENCIES (#)	<u>378</u>
TOTAL	1460

PERCENT OF 30 DAY TO TOTAL LOANS (#)	6.8%
PERCENT OF 60 DAY TO TOTAL LOANS (#)	2.0%
PERCENT OF 90 DAY TO TOTAL LOANS (#)	<u>3.1%</u>
TOTAL	11.9%

PRINCIPAL BALANCE (\$) >60 DAYS DELINQUENT (Mortgage loans)	\$364,255
PERCENT OF TOTAL LOAN BALANCE (\$)	0.0%

NUMBER OF ACTIVE REO LOANS (Mortgage loans only)	1
AMOUNT OF ACTIVE REO LOANS (Mortgage loans only)	\$21,336
% OF REO FROM MORTGAGE LOANS TO TOTAL LOANS (\$)	0.0%
INITIATED FORECLOSURES (NON-REO) (Mortgage loans only)	7
AMOUNT OF INITIATED FORECLOSURES (NON-REO)	\$173,112
% OF INIT FORE OF MORTGAGE LOANS TO TOTAL LOANS(\$)	0.0%
NUMBER OF COMPLETED FORE & REO (ITD) (Mortgage loans only)	957
% OF COMP REO OF MORTGAGE LOANS TO TOTAL ORIG LOANS (#)	2.4%

NOTE: ALL PRIOR FORECLOSURES AND REOS HAVE BEEN INSURED OR COVERED AS UNINSURED LOSSES TO THE INDENTURE

REMAINING POOL INSURANCE COVERAGE:

GENERAL ELECTRIC (ORIG VEREX)	\$37,467,884
MGIC (ORIG WMAC)	\$5,629,182
LOAN LOSS ESCROW ACCOUNT (HELD GY IHFA GF)	<u>\$9,885</u>
TOTAL	\$43,106,951
% OF POOL COVERAGE TO TOTAL LOANS (\$) (whole loans)	293.4%
% OF POOL COVERAGE TO >60 DAY DELINQ. (\$) (whole loans)	11834.3%
% OF POOL COVERAGE TO ACTIVE REO & FORE (\$) (whole loans)	22168.9%
ITD # OF CLAIMS ON POOL COVERAGE	760
% OF ITD CLAIMS TO TOTAL # OF ORIGINAL LOAN:	1.9%

PMI INSURANCE COVERAGE:

NUMBER OF O/S LOANS PRIVATE PMI INSURED	445
NUMBER OF O/S LOANS FHA PMI INSURED	61
NUMBER OF O/S LOANS VA PMI INSURED	20
NUMBER OF O/S LOANS UNINSURED PMI	134

IHFA	
Bond Disclosure Report	
Indenture: Single Family	
Series: 1992 A	
Outstanding As Of:	01/01/03
Report As Of:	03/19/03

SERIES GENERAL INFORMATION:

SERIES ISSUE DATE	6/1/92
SERIES ISSUE AMOUNT	\$82,145,000
TAX-EXEMPT BONDS OUTSTANDING	\$41,115,000
TAXABLE BONDS OUTSTANDING	\$0
% OF BONDS O/S TO ORIGINAL ISSUE AMOUNT	50.1%
MORTGAGE LOANS OUTSTANDING	\$2,593,575
FNMA/GNMA CERTIFICATES OUTSTANDING @ BOOK	\$4,564,909
% OF LOANS & CERTS O/S TO BONDS O/S	17.4%
PERMIT CROSS CALLS	YES
PERMIT MORTGAGE PROCEEDS RECYCLING	YES
RATING AGENCY	Moody's Investors Service
RATING AT ISSUANCE	Aa
CHANGES TO RATING	Upgraded to Aaa
TRUSTEE	Bank One Trust Company
BOND COUNSEL	Ice Miller Donadio & Ryan
UNDERWRITERS COUNSEL	Barnes & Thornburg and Smith & Radford
GENERAL COUNSEL	Klineman, Rose, Wolf & Wallack, P.C.
SERVICER(S)	See Next Page for Entire List of Servicers
SENIOR MANAGER	Goldman, Sachs & Co.

SERIES CASH & INVESTMENT INFORMATION:

DEBT SERVICE RESERVE (@COST)	\$6,909,808
MORTGAGE RESERVE (@COST)	\$738,293
REVENUE ACCOUNT (@COST)	\$29,114,298
TOTAL RESERVES	\$36,762,398
% OF RESERVES TO BONDS OUTSTANDING	89.4%
TOTAL MORTGAGES AND RESERVES	\$43,920,883
AS % OF BONDS O/S	106.8%

INDENTURE TOTAL INFORMATION

ORIGINAL TOTAL ISSUE	\$2,359,199,176
BONDS OUTSTANDING	\$940,850,000
MORTGAGE LOANS OUTSTANDING	\$14,691,382
GNMA/FNMA CERTIFICATES OUTSTANDING	\$754,027,326
RESERVES OUTSTANDING	\$254,781,199
% OF ASSETS TO BONDS OUTSTANDING	108.8%
PERMIT ADDITIONAL BOND ISSUANCES	YES

SERIES LOAN INFORMATION:

NUMBER OF ORIGINAL LOANS (Morts and Certs)	2035
NUMBER OF O/S MORTGAGE LOANS	134
NUMBER OF O/S FNMA/GNMA CERTIFICATES	99
% OF O/S LOANS TO ORIGINAL LOANS (#)	11.4%
AVERAGE O/S LOAN AMOUNT	\$30,723
O/S MORTGAGE COMMITMENTS	\$0
UNCOMMITTED LENDABLE FUNDS	\$0
RANGE OF MORTGAGE RATES (ALL FIXED RATE)	7.40% to 13.88%

SERIES DELINQUENCY & FORECLOSURE INFORMATION:

30 DAY DELINQUENCIES (#)	13
60 DAY DELINQUENCIES (#)	5
90 DAY DELINQUENCIES (#)	0
TOTAL	18
PERCENT OF 30 DAY TO TOTAL LOANS (#)	5.6%
PERCENT OF 60 DAY TO TOTAL LOANS (#)	2.1%
PERCENT OF 90 DAY TO TOTAL LOANS (#)	0.0%
TOTAL	7.7%
PRINCIPAL BALANCE (\$) >60 DAYS DELINQUENT (Mortgage loans)	\$0
PERCENT OF TOTAL LOAN BALANCE (\$)	0.0%
NUMBER OF ACTIVE REO LOANS (Mortgage loans only)	0
AMOUNT OF ACTIVE REO LOANS (Mortgage loans only)	\$0
% OF REO FROM MORTGAGE LOANS TO TOTAL LOANS (\$)	0.0%
INITIATED FORECLOSURES (NON-REO) (Mortgage loans only)	0
AMOUNT OF INITIATED FORECLOSURES (NON-REO)	\$0
% OF INIT FORE OF MORTGAGE LOANS TO TOTAL LOANS(\$)	0.0%
NUMBER OF COMPLETED FORE & REO (ITD) (Mortgage loans only)	10
% OF COMP REO OF MORTGAGE LOANS TO TOTAL ORIG LOANS (#)	0.5%

NOTE: ALL PRIOR FORECLOSURES AND REOS HAVE BEEN INSURED OR COVERED AS UNINSURED LOSSES TO THE INDENTURE.

SERIES REMAINING POOL INSURANCE COVERAGE:

GENERAL ELECTRIC (ORIG VEREX)	\$528,920
MGIC (ORIG WMAC)	\$5,629,182
LOAN LOSS ESCROW ACCOUNT (HELD GY IHFA GF)	\$0
TOTAL	\$6,158,102
% OF POOL COVERAGE TO TOTAL LOANS (\$) (whole loans)	237.4%
% OF POOL COVERAGE TO >60 DAY DELINQ. (\$) (whole loans)	N/A
% OF POOL COVERAGE TO ACTIVE REO & FORE (\$) (whole loans)	N/A
ITD # OF CLAIMS ON POOL COVERAGE	19
% OF ITD CLAIMS TO TOTAL # OF ORIGINAL LOAN	0.9%

SERIES PMI INSURANCE COVERAGE:

NUMBER OF O/S LOANS PRIVATE PMI INSURED	73
NUMBER OF O/S LOANS FHA PMI INSURED	9
NUMBER OF O/S LOANS VA PMI INSURED	14
NUMBER OF O/S LOANS UNINSURED PMI	38

NOTE: SEE DISCLAIMER EXHIBIT A

IHFA	
Bond Disclosure Report	
Indenture: Single Family	
Series: 1992 A	
Outstanding As Of:	01/01/03
Report As Of:	03/19/03

<u>BOND INFORMATION</u>					
<u>MATURITY INFORMATION</u>					
<i>BOND TYPE</i>	<i>CUSIP</i>	<i>MATURITY</i>	<i>COUPON</i>	<i>ORIGINAL AMOUNT (LESS ANY SINKING FUND PAYMENTS)</i>	<i>CURRENT OUTSTANDING AMOUNT</i>
TERM2005	455052UP3	7/1/2005	6.60%	8,775,000	5,610,000
TERM2010	455052UM0	1/1/2010	6.75%	16,885,000	10,780,000
TERM2017	455052UN8	1/1/2017	6.80%	38,745,000	24,725,000
TOTALS				64,405,000	41,115,000

<u>GIC PROVIDER:</u>
REVENUE ACCOUNT: MORGAN GUARANTY TRUST COMPANY

<u>BOND CALL INFORMATION:</u>		
<i>DATE</i>	<i>AMOUNT</i>	<i>TYPE</i>
12/1/1993	805,000	UNEXPENDED
1/1/1994	13,080,000	PREPAYMENT
6/15/1996	15,000,000	PREPAYMENT

<u>FNMA POOL NUMBERS:</u>			
202589	202513	226008	265045
204314	212501	223945	207722
211726	199440	219717	218657
218811	199442	219718	434129
225539	199443	208001	434130
236518	199444	208002	434131
263049	210802	219579	
209624	210803	227978	

<u>SERIES SERVICERS:</u>
US Bank Home Mortgage
Trustcorp Mortgage
Waterfield Mortgage Company, Inc.
DMR Financial Services, Inc.
First American Bank
Irwin Mortgage Corporation
Homeside Lending, Inc.
National City Mortgage
Security Federal Bank, A F.S.B.
Atlantic Mortgage

NOTE: SEE DISCLAIMER EXHIBIT A

IHFA	
Bond Disclosure Report	
Indenture: Single Family	
Series: 1995 A	
Outstanding As Of:	01/01/03
Report As Of:	03/19/03

SERIES GENERAL INFORMATION:

SERIES ISSUE DATE	4/1/95
SERIES ISSUE AMOUNT	\$35,000,000
TAX-EXEMPT BONDS OUTSTANDING	\$16,065,000
TAXABLE BONDS OUTSTANDING	\$0
% OF BONDS O/S TO ORIGINAL ISSUE AMOUNT	45.9%
MORTGAGE LOANS OUTSTANDING	\$0
FNMA/GNMA CERTIFICATES OUTSTANDING @ BOOK	\$15,256,988
% OF LOANS & CERTS O/S TO BONDS O/S	95.0%
PERMIT CROSS CALLS	YES
PERMIT MORTGAGE PROCEEDS RECYCLING	YES
RATING AGENCY	Moody's Investors Service
RATING AT ISSUANCE	Aaa
CHANGES TO RATING	None
TRUSTEE	Bank One Trust Company
BOND COUNSEL	Ice Miller Donadio & Ryan
UNDERWRITERS COUNSEL	Baker & Daniels, and Gilbert King, Jr.
GENERAL COUNSEL	Klineman, Rose and Wolf, P.C.
SERVICER(S)	The Leader Mortgage Company, US Bank Home Mortgage
SENIOR MANAGER	Goldman, Sachs & Co.

SERIES CASH & INVESTMENT INFORMATION:

DEBT SERVICE RESERVE (@COST)	\$0
MORTGAGE RESERVE (@COST)	\$0
REVENUE ACCOUNT (@COST)	<u>\$1,260,807</u>
TOTAL RESERVES	\$1,260,807
% OF RESERVES TO BONDS OUTSTANDING	7.8%
TOTAL MORTGAGES AND RESERVES	\$16,517,795
AS % OF BONDS O/S	102.8%

INDENTURE TOTAL INFORMATION

ORIGINAL TOTAL ISSUE	\$2,359,199,176
BONDS OUTSTANDING	\$940,850,000
MORTGAGE LOANS OUTSTANDING	\$14,691,382
GNMA/FNMA CERTIFICATES OUTSTANDING	\$754,027,326
RESERVES OUTSTANDING	\$254,781,199
% OF ASSETS TO BONDS OUTSTANDING	108.8%
PERMIT ADDITIONAL BOND ISSUANCES	YES

SERIES LOAN INFORMATION:

NUMBER OF ORIGINAL LOANS (Morts and Certs)	497
NUMBER OF O/S FNMA/GNMA CERTIFICATES	227
% OF O/S LOANS TO ORIGINAL LOANS (#)	45.7%
AVERAGE O/S LOAN AMOUNT	\$67,211
O/S MORTGAGE COMMITMENTS	\$0
UNCOMMITTED LENDABLE FUNDS	\$0
RANGE OF MORTGAGE RATES (ALL FIXED RATE)	7.44% to 7.54%

SERIES DELINQUENCY & FORECLOSURE INFORMATION:

30 DAY DELINQUENCIES (#)	24
60 DAY DELINQUENCIES (#)	11
90 DAY DELINQUENCIES (#)	16
TOTAL	51
PERCENT OF 30 DAY TO TOTAL LOANS (#)	10.6%
PERCENT OF 60 DAY TO TOTAL LOANS (#)	4.8%
PERCENT OF 90 DAY TO TOTAL LOANS (#)	<u>7.0%</u>
TOTAL	22.5%

NOTE: SEE DISCLAIMER EXHIBIT A

IHFA	
Bond Disclosure Report	
Indenture: Single Family	
Series: 1995 A	
Outstanding As Of:	01/01/03
Report As Of:	03/19/03

BOND INFORMATION					
MATURITY INFORMATION					
<i>BOND TYPE</i>	<i>CUSIP</i>	<i>MATURITY</i>	<i>COUPON</i>	<i>ORIGINAL AMOUNT (LESS ANY SINKING FUND PAYMENTS)</i>	<i>CURRENT OUTSTANDING AMOUNT</i>
SERIAL	455052E89	7/1/2003	5.50%	300,000	190,000
SERIAL	455052E97	1/1/2004	5.60%	310,000	190,000
SERIAL	455052F21	7/1/2004	5.60%	320,000	195,000
SERIAL	455052F39	1/1/2005	5.70%	330,000	200,000
SERIAL	455052F47	7/1/2005	5.70%	335,000	205,000
SERIAL	455052F54	1/1/2006	5.80%	350,000	220,000
SERIAL	455052F62	7/1/2006	5.80%	360,000	225,000
SERIAL	455052F70	1/1/2007	5.90%	370,000	230,000
SERIAL	455052F88	7/1/2007	5.90%	380,000	240,000
SERIAL	455052F96	1/1/2008	6.00%	395,000	250,000
SERIAL	455052G20	7/1/2008	6.00%	405,000	250,000
TERM2014	455052G38	7/1/2014	6.45%	5,075,000	3,165,000
TERM2017	455052D23	1/1/2017	6.25%	4,230,000	2,640,000
TERM2026	455052G53	7/1/2026	6.60%	12,600,000	7,865,000
TOTALS				25,760,000	16,065,000

GIC PROVIDER:
REVENUE ACCOUNT: AIG FINANCIAL PRODUCTS (JERSEY) LIMITEI

BOND CALL INFORMATION:		
<i>DATE</i>	<i>AMOUNT</i>	<i>TYPE</i>
7/1/1997	355,000	PREPAYMENT
1/1/1998	95,000	PREPAYMENT
7/1/1998	1,180,000	PREPAYMENT
1/1/1999	790,000	PREPAYMENT
7/1/1999	1,710,000	PREPAYMENT
1/1/2000	1,250,000	PREPAYMENT
7/1/2000	530,000	PREPAYMENT
1/1/2001	1,675,000	PREPAYMENT
7/1/2001	1,440,000	PREPAYMENT
1/1/2002	1,480,000	PREPAYMENT
7/1/2002	3,060,000	PREPAYMENT
1/1/2003	2,300,000	PREPAYMENT

FNMA POOL NUMBERS:		
325619	335061	352963
328108	337483	356291
329603	340612	391977
332749	344688	

GNMA POOL NUMBERS:		
402169	415739	441503
415736	415741	446591
415737	415746	446567
415738	415749	456016

NOTE: SEE DISCLAIMER EXHIBIT A

IHFA	
Bond Disclosure Report	
Indenture: Single Family	
Series: 1995 B	
Outstanding As Of:	01/01/03
Report As Of:	03/19/03

SERIES GENERAL INFORMATION:

SERIES ISSUE DATE	6/1/95
SERIES ISSUE AMOUNT	\$41,935,000
TAX-EXEMPT BONDS OUTSTANDING	\$17,860,000
TAXABLE BONDS OUTSTANDING	\$0
% OF BONDS O/S TO ORIGINAL ISSUE AMOUNT	42.6%
MORTGAGE LOANS OUTSTANDING	\$1,152,409
FNMA/GNMA CERTIFICATES OUTSTANDING @ BOOK	\$17,209,699
% OF LOANS & CERTS O/S TO BONDS O/S	102.8%
PERMIT CROSS CALLS	YES
PERMIT MORTGAGE PROCEEDS RECYCLING	YES
RATING AGENCY	Moody's Investors Service
RATING AT ISSUANCE	Aaa
CHANGES TO RATING	None
TRUSTEE	Bank One Trust Company
BOND COUNSEL	Ice Miller Donadio & Ryan
UNDERWRITERS COUNSEL	Baker & Daniels, and Gilbert King, Jr.
GENERAL COUNSEL	Klineman, Rose and Wolf, P.C.
SERVICER(S)	The Leader Mortgage Company, US Bank Home Mortgage Trustcorp Mortgage, Waterfield Mortgage Company, Inc.
SENIOR MANAGER	PaineWebber Incorporated

SERIES CASH & INVESTMENT INFORMATION:

DEBT SERVICE RESERVE (@COST)	\$0
MORTGAGE RESERVE (@COST)	\$85,753
REVENUE ACCOUNT (@COST)	\$542,568
TOTAL RESERVES	\$628,321
% OF RESERVES TO BONDS OUTSTANDING	3.5%
TOTAL MORTGAGES AND RESERVES	\$18,990,430
AS % OF BONDS O/S	106.3%

INDENTURE TOTAL INFORMATION

ORIGINAL TOTAL ISSUE	\$2,359,199,176
BONDS OUTSTANDING	\$940,850,000
MORTGAGE LOANS OUTSTANDING	\$14,691,382
GNMA/FNMA CERTIFICATES OUTSTANDING	\$754,027,326
RESERVES OUTSTANDING	\$254,781,199
% OF ASSETS TO BONDS OUTSTANDING	108.8%
PERMIT ADDITIONAL BOND ISSUANCES	YES

SERIES LOAN INFORMATION:

NUMBER OF ORIGINAL LOANS (Morts and Certs)	793
NUMBER OF O/S MORTGAGE LOANS	59
NUMBER OF O/S FNMA/GNMA CERTIFICATES	296
% OF O/S LOANS TO ORIGINAL LOANS (#)	44.8%
AVERAGE O/S LOAN AMOUNT	\$51,724
O/S MORTGAGE COMMITMENTS	\$0
UNCOMMITTED LENDABLE FUNDS	\$0
RANGE OF MORTGAGE RATES (ALL FIXED RATE)	6.75% to 9.94%

SERIES DELINQUENCY & FORECLOSURE INFORMATION:

30 DAY DELINQUENCIES (#)	32
60 DAY DELINQUENCIES (#)	8
90 DAY DELINQUENCIES (#)	29
TOTAL	69
PERCENT OF 30 DAY TO TOTAL LOANS (#)	9.0%
PERCENT OF 60 DAY TO TOTAL LOANS (#)	2.3%
PERCENT OF 90 DAY TO TOTAL LOANS (#)	8.2%
TOTAL	19.4%
PRINCIPAL BALANCE (\$) >60 DAYS DELINQUENT (Mortgage loans)	\$58,177
PERCENT OF TOTAL LOAN BALANCE (\$)	0.3%
NUMBER OF ACTIVE REO LOANS (Mortgage loans only)	0
AMOUNT OF ACTIVE REO LOANS (Mortgage loans only)	\$0
% OF REO FROM MORTGAGE LOANS TO TOTAL LOANS (\$)	0.0%
INITIATED FORECLOSURES (NON-REO) (Mortgage loans only)	2
AMOUNT OF INITIATED FORECLOSURES (NON-REO)	\$48,284
% OF INIT FORE OF MORTGAGE LOANS TO TOTAL LOANS (\$)	0.3%
NUMBER OF COMPLETED FORE & REO (ITD) (Mortgage loans only)	0
% OF COMP REO OF MORTGAGE LOANS TO TOTAL ORIG LOANS (#)	0.0%

NOTE: ALL PRIOR FORECLOSURES AND REOS HAVE BEEN INSURED OR COVERED AS UNINSURED LOSSES TO THE INDENTURE.

SERIES REMAINING POOL INSURANCE COVERAGE:

GENERAL ELECTRIC (ORIG VEREX)	\$4,834,309
MGIC (ORIG WMAC)	\$0
LOAN LOSS ESCROW ACCOUNT (HELD GY IHFA GF)	\$0
TOTAL	\$4,834,309
% OF POOL COVERAGE TO TOTAL LOANS (\$) (whole loans)	419.5%
% OF POOL COVERAGE TO >60 DAY DELINQ. (\$) (whole loans)	8309.7%
% OF POOL COVERAGE TO ACTIVE REO & FORE (\$) (whole loans)	10012.2%
ITD # OF CLAIMS ON POOL COVERAGE	0
% OF ITD CLAIMS TO TOTAL # OF ORIGINAL LOAN:	0.0%

SERIES PMI INSURANCE COVERAGE:

NUMBER OF O/S LOANS PRIVATE PMI INSURED	45
NUMBER OF O/S LOANS FHA PMI INSURED	0
NUMBER OF O/S LOANS VA PMI INSURED	3
NUMBER OF O/S LOANS UNINSURED PMI	11

NOTE: SEE DISCLAIMER EXHIBIT A

IHFA	
Bond Disclosure Report	
Indenture: Single Family	
Series: 1995 B	
Outstanding As Of:	01/01/03
Report As Of:	03/19/03

<u>BOND INFORMATION</u>					
<u>MATURITY INFORMATION</u>					
<i>BOND TYPE</i>	<i>CUSIP</i>	<i>MATURITY</i>	<i>COUPON</i>	<i>ORIGINAL AMOUNT (LESS ANY SINKING FUND PAYMENTS)</i>	<i>CURRENT OUTSTANDING AMOUNT</i>
SERIAL	455052J50	7/1/2003	5.20%	520,000	250,000
SERIAL	455052J68	1/1/2004	5.30%	565,000	285,000
SERIAL	455052J76	7/1/2004	5.30%	595,000	295,000
SERIAL	455052J84	1/1/2005	5.40%	600,000	295,000
SERIAL	455052J92	7/1/2005	5.40%	615,000	305,000
SERIAL	455052K25	1/1/2006	5.55%	625,000	305,000
SERIAL	455052K33	7/1/2006	5.55%	650,000	320,000
SERIAL	455052K41	1/1/2007	5.65%	660,000	330,000
SERIAL	455052K58	7/1/2007	5.65%	680,000	340,000
SERIAL	455052K66	1/1/2008	5.75%	700,000	340,000
SERIAL	455052K74	7/1/2008	5.75%	715,000	350,000
TERM2014	455052L32	7/1/2014	6.125%	8,285,000	4,105,000
TERM2017	455052K82	7/1/2017	6.15%	3,825,000	1,890,000
TERM2020	455052L40	1/1/2020	6.30%	3,440,000	1,695,000
TERM2022	455052K90	7/1/2022	6.30%	3,900,000	1,945,000
TERM2027	455052L24	7/1/2027	6.30%	9,760,000	4,810,000
TOTALS				36,135,000	17,860,000

<u>GIC PROVIDER:</u>
REVENUE ACCOUNT: AIG FINANCIAL PRODUCTS (JERSEY) LIMITEI

<u>BOND CALL INFORMATION:</u>		
<i>DATE</i>	<i>AMOUNT</i>	<i>TYPE</i>
1/1/1997	1,000,000	PREPAYMENT
7/1/1997	900,000	PREPAYMENT
1/1/1998	1,125,000	PREPAYMENT
7/1/1998	1,880,000	PREPAYMENT
1/1/1999	1,350,000	PREPAYMENT
7/1/1999	1,285,000	PREPAYMENT
1/1/2000	2,125,000	PREPAYMENT
7/1/2000	975,000	PREPAYMENT
1/1/2001	1,700,000	PREPAYMENT
7/1/2001	1,165,000	PREPAYMENT
1/1/2002	1,755,000	PREPAYMENT
7/1/2002	2,040,000	PREPAYMENT
1/1/2003	2,050,000	PREPAYMENT

<u>FNMA POOL NUMBERS:</u>		
335062	344687	391972
337482	354117	391976
340611	356292	

<u>GNMA POOL NUMBERS:</u>		
402165	415745	435180
412728	415747	441504
415740	415748	446592
415742	415750	456017
415744		

NOTE: SEE DISCLAIMER EXHIBIT A

IHFA	
Bond Disclosure Report	
Indenture: Single Family	
Series: 1995 C	
Outstanding As Of:	01/01/03
Report As Of:	03/19/03

SERIES GENERAL INFORMATION:

SERIES ISSUE DATE	11/01/95
SERIES ISSUE AMOUNT	\$60,000,000
TAX-EXEMPT BONDS OUTSTANDING	\$27,725,000
TAXABLE BONDS OUTSTANDING	\$0
% OF BONDS O/S TO ORIGINAL ISSUE AMOUNT	46.2%
MORTGAGE LOANS OUTSTANDING	\$936,334
FNMA/GNMA CERTIFICATES OUTSTANDING @ BOOK	\$25,898,328
% OF LOANS & CERTS O/S TO BONDS O/S	96.8%
PERMIT CROSS CALLS	YES
PERMIT MORTGAGE PROCEEDS RECYCLING	YES
RATING AGENCY	Moody's Investors Service
RATING AT ISSUANCE	Aaa
CHANGES TO RATING	None
TRUSTEE	Bank One Trust Company
BOND COUNSEL	Ice Miller Donadio & Ryan and Freeman-Wilson & Associates
UNDERWRITERS COUNSEL	Baker & Daniels and Gilbert King, Jr.
GENERAL COUNSEL	Leeuw Plopper & Earnest, P.C.
SERVICER(S)	The Leader Mortgage Company
	Trustcorp Mortgage, Waterfield Mortgage Company, Inc.
SENIOR MANAGER	Goldman, Sachs & Co.

SERIES CASH & INVESTMENT INFORMATION:

DEBT SERVICE RESERVE (@COST)	\$0
MORTGAGE RESERVE (@COST)	\$67,685
REVENUE ACCOUNT (@COST)	<u>\$1,239,194</u>
TOTAL RESERVES	\$1,306,878
% OF RESERVES TO BONDS OUTSTANDING	4.7%
TOTAL MORTGAGES AND RESERVES	\$28,141,541
AS % OF BONDS O/S	101.5%

INDENTURE TOTAL INFORMATION

ORIGINAL TOTAL ISSUE	\$2,359,199,176
BONDS OUTSTANDING	\$940,850,000
MORTGAGE LOANS OUTSTANDING	\$14,691,382
GNMA/FNMA CERTIFICATES OUTSTANDING	\$754,027,326
RESERVES OUTSTANDING	\$254,781,199
% OF ASSETS TO BONDS OUTSTANDING	108.8%
PERMIT ADDITIONAL BOND ISSUANCES	YES

SERIES LOAN INFORMATION:

NUMBER OF ORIGINAL LOANS (Morts and Certs)	1211
NUMBER OF O/S MORTGAGE LOANS	48
NUMBER OF O/S FNMA/GNMA CERTIFICATES	496
% OF O/S LOANS TO ORIGINAL LOANS (#)	44.9%
AVERAGE O/S LOAN AMOUNT	\$49,328
O/S MORTGAGE COMMITMENTS	\$0
UNCOMMITTED LENDABLE FUNDS	\$0
RANGE OF MORTGAGE RATES (ALL FIXED RATE)	6.65% to 10.70%

SERIES DELINQUENCY & FORECLOSURE INFORMATION:

30 DAY DELINQUENCIES (#)	34
60 DAY DELINQUENCIES (#)	4
90 DAY DELINQUENCIES (#)	<u>8</u>
TOTAL	46
PERCENT OF 30 DAY TO TOTAL LOANS (#)	6.3%
PERCENT OF 60 DAY TO TOTAL LOANS (#)	0.7%
PERCENT OF 90 DAY TO TOTAL LOANS (#)	<u>1.5%</u>
TOTAL	8.5%

PRINCIPAL BALANCE (\$) >60 DAYS DELINQUENT (Mortgage loans)	\$0
PERCENT OF TOTAL LOAN BALANCE (\$)	0.0%

NUMBER OF ACTIVE REO LOANS (Mortgage loans only)	0
AMOUNT OF ACTIVE REO LOANS (Mortgage loans only)	\$0
% OF REO FROM MORTGAGE LOANS TO TOTAL LOANS (\$)	0.0%
INITIATED FORECLOSURES (NON-REO) (Mortgage loans only)	0
AMOUNT OF INITIATED FORECLOSURES (NON-REO)	\$0
% OF INIT FORE OF MORTGAGE LOANS TO TOTAL LOANS (\$)	0.0%
NUMBER OF COMPLETED FORE & REO (ITD) (Mortgage loans only)	5
% OF COMP REO OF MORTGAGE LOANS TO TOTAL ORIG LOANS (#)	0.4%

NOTE: ALL PRIOR FORECLOSURES AND REOS HAVE BEEN INSURED OR COVERED AS UNINSURED LOSSES TO THE INDENTURE.

SERIES REMAINING POOL INSURANCE COVERAGE:

GENERAL ELECTRIC (ORIG VEREX)	\$8,280,058
MGIC (ORIG WMAC)	\$0
LOAN LOSS ESCROW ACCOUNT (HELD GY IHFA GF)	<u>\$0</u>
TOTAL	\$8,280,058
% OF POOL COVERAGE TO TOTAL LOANS (\$) (whole loans)	884.3%
% OF POOL COVERAGE TO >60 DAY DELINQ. (\$) (whole loans)	N/A
% OF POOL COVERAGE TO ACTIVE REO & FORE (\$) (whole loans)	N/A
ITD # OF CLAIMS ON POOL COVERAGE	3
% OF ITD CLAIMS TO TOTAL # OF ORIGINAL LOAN:	0.2%

SERIES PMI INSURANCE COVERAGE:

NUMBER OF O/S LOANS PRIVATE PMI INSURED	38
NUMBER OF O/S LOANS FHA PMI INSURED	3
NUMBER OF O/S LOANS VA PMI INSURED	1
NUMBER OF O/S LOANS UNINSURED PMI	6

NOTE: SEE DISCLAIMER EXHIBIT A

IHFA	
Bond Disclosure Report	
Indenture: Single Family	
Series: 1995 C	
Outstanding As Of:	01/01/03
Report As Of:	03/19/03

<u>BOND INFORMATION</u>					
<u>MATURITY INFORMATION</u>					
<i>BOND TYPE</i>	<i>CUSIP</i>	<i>MATURITY</i>	<i>COUPON</i>	<i>ORIGINAL AMOUNT (LESS ANY SINKING FUND PAYMENTS)</i>	<i>CURRENT OUTSTANDING AMOUNT</i>
SERIAL	455052L73	7/1/2003	5.00%	910,000	565,000
SERIAL	455052L99	7/1/2004	5.10%	955,000	590,000
SERIAL	455052M31	7/1/2005	5.25%	1,005,000	615,000
SERIAL	455052M56	7/1/2006	5.35%	1,055,000	640,000
SERIAL	455052M72	7/1/2007	5.45%	1,115,000	675,000
SERIAL	455052M98	7/1/2008	5.55%	1,170,000	715,000
TERM2015	455052N30	7/1/2015	5.95%	10,475,000	8,695,000
TERM2026	455052P79	1/1/2026	5.80%	14,885,000	2,400,000
TERM2027	455052P87	1/1/2027	6.15%	15,460,000	12,830,000
TOTALS				47,030,000	27,725,000

<u>GIC PROVIDER:</u>
REVENUE ACCOUNT: SOCIETE GENERALE

<u>BOND CALL INFORMATION:</u>		
<i>DATE</i>	<i>AMOUNT</i>	<i>TYPE</i>
7/1/1996	355,000	PREPAYMENT
1/1/1997	1,000,000	PREPAYMENT
7/1/1997	1,170,000	PREPAYMENT
1/1/1998	745,000	PREPAYMENT
7/1/1998	1,505,000	PREPAYMENT
1/1/1999	2,065,000	PREPAYMENT
7/1/1999	2,265,000	PREPAYMENT
1/1/2000	2,275,000	PREPAYMENT
7/1/2000	1,045,000	PREPAYMENT
1/1/2001	2,940,000	PREPAYMENT
7/1/2001	1,535,000	PREPAYMENT
1/1/2002	3,045,000	PREPAYMENT
7/1/2002	2,840,000	PREPAYMENT
1/1/2003	4,540,000	PREPAYMENT

<u>FNMA POOL NUMBERS:</u>		
349845	349847	349848
349846		

<u>GNMA POOL NUMBERS:</u>		
410685	420777	435235
420754	420906	441490
420759	420917	446517
420764	420949	446535
420770	435179	450192
420774	435197	456015

NOTE: SEE DISCLAIMER EXHIBIT A

IHFA	
Bond Disclosure Report	
Indenture: Single Family	
Series: 1996 A	
Outstanding As Of:	01/01/03
Report As Of:	03/19/03

<u>SERIES GENERAL INFORMATION:</u>	
SERIES ISSUE DATE	04/15/96
SERIES ISSUE AMOUNT	\$35,000,000
TAX-EXEMPT BONDS OUTSTANDING	\$18,175,000
TAXABLE BONDS OUTSTANDING	\$0
% OF BONDS O/S TO ORIGINAL ISSUE AMOUNT	51.9%
MORTGAGE LOANS OUTSTANDING	\$0
FNMA/GNMA CERTIFICATES OUTSTANDING @ BOOK	\$17,315,099
% OF LOANS & CERTS O/S TO BONDS O/S	95.3%
PERMIT CROSS CALLS	YES
PERMIT MORTGAGE PROCEEDS RECYCLING	YES
RATING AGENCY	Moody's Investors Service
RATING AT ISSUANCE	Aaa
CHANGES TO RATING	None
TRUSTEE	Bank One Trust Company
BOND COUNSEL	Ice Miller Donadio & Ryan and Freeman Wilson & Associates
UNDERWRITERS COUNSEL	Baker & Daniels and Gilbert King, Jr.
GENERAL COUNSEL	Tabbert Hahn & Earnest, P.C.
SERVICER(S)	The Leader Mortgage Corporation, Atlantic Mortgage
SENIOR MANAGER	PaineWebber Incorporated

<u>SERIES CASH & INVESTMENT INFORMATION:</u>	
DEBT SERVICE RESERVE (@COST)	\$0
MORTGAGE RESERVE (@COST)	\$0
REVENUE ACCOUNT (@COST)	<u>\$1,383,904</u>
TOTAL RESERVES	\$1,383,904
% OF RESERVES TO BONDS OUTSTANDING	7.6%
TOTAL MORTGAGES AND RESERVES	\$18,699,003
AS % OF BONDS O/S	102.9%

<u>INDENTURE TOTAL INFORMATION</u>	
ORIGINAL TOTAL ISSUEE	\$2,359,199,176
BONDS OUTSTANDING	\$940,850,000
MORTGAGE LOANS OUTSTANDING	\$14,691,382
GNMA/FNMA CERTIFICATES OUTSTANDING	\$754,027,326
RESERVES OUTSTANDING	\$254,781,199
% OF ASSETS TO BONDS OUTSTANDING	108.8%
PERMIT ADDITIONAL BOND ISSUANCES	YES

<u>SERIES LOAN INFORMATION:</u>	
NUMBER OF ORIGINAL LOANS (Morts and Certs)	545
NUMBER OF O/S MORTGAGE LOANS	0
NUMBER OF O/S FNMA/GNMA CERTIFICATES	278
% OF O/S LOANS TO ORIGINAL LOANS (#)	51.0%
AVERAGE O/S LOAN AMOUNT	\$62,285
O/S MORTGAGE COMMITMENTS	\$0
UNCOMMITTED LENDABLE FUNDS	\$0
RANGE OF MORTGAGE RATES (ALL FIXED RATE)	7.15% to 7.25%

<u>SERIES DELINQUENCY & FORECLOSURE INFORMATION:</u>	
30 DAY DELINQUENCIES (#)	22
60 DAY DELINQUENCIES (#)	7
90 DAY DELINQUENCIES (#)	<u>16</u>
TOTAL	45
PERCENT OF 30 DAY TO TOTAL LOANS (#)	7.9%
PERCENT OF 60 DAY TO TOTAL LOANS (#)	2.5%
PERCENT OF 90 DAY TO TOTAL LOANS (#)	<u>5.8%</u>
TOTAL	16.2%

NOTE: SEE DISCLAIMER EXHIBIT A

IHFA	
Bond Disclosure Report	
Indenture: Single Family	
Series: 1996 A	
Outstanding As Of:	01/01/03
Report As Of:	03/19/03

BOND INFORMATION					
MATURITY INFORMATION					
<i>BOND TYPE</i>	<i>CUSIP</i>	<i>MATURITY</i>	<i>COUPON</i>	<i>ORIGINAL AMOUNT (LESS ANY SINKING FUND PAYMENTS)</i>	<i>CURRENT OUTSTANDING AMOUNT</i>
SERIAL	455052R77	7/1/2003	5.45%	280,000	150,000
SERIAL	455052R85	1/1/2004	5.55%	290,000	155,000
SERIAL	455052R93	7/1/2004	5.55%	300,000	160,000
SERIAL	455052S27	1/1/2005	5.65%	305,000	165,000
SERIAL	455052S35	7/1/2005	5.65%	310,000	170,000
SERIAL	455052S43	1/1/2006	5.75%	325,000	180,000
SERIAL	455052S50	7/1/2006	5.75%	330,000	180,000
SERIAL	455052S68	1/1/2007	5.85%	340,000	180,000
SERIAL	455052S76	7/1/2007	5.85%	355,000	185,000
SERIAL	455052S84	1/1/2008	5.95%	360,000	190,000
SERIAL	455052S92	7/1/2008	5.95%	370,000	195,000
SERIAL	455052T26	1/1/2009	6.00%	385,000	210,000
SERIAL	455052T34	7/1/2009	6.00%	390,000	215,000
SERIAL	455052T42	1/1/2010	6.05%	405,000	220,000
SERIAL	455052T59	7/1/2010	6.05%	420,000	225,000
TERM2013	455052Q37	7/1/2013	5.95%	2,450,000	1,690,000
TERM2018	455052T67	1/1/2018	6.25%	4,965,000	3,400,000
TERM2021	455052T75	1/1/2021	5.55%	4,960,000	-
TERM2028	455052Q45	7/1/2028	6.25%	15,000,000	10,305,000
TOTALS				32,540,000	18,175,000

GIC PROVIDER:
REVENUE ACCOUNT: AIG FINANCIAL PRODUCTS (JERSEY) LIMITEI

BOND CALL INFORMATION:		
<i>DATE</i>	<i>AMOUNT</i>	<i>TYPE</i>
7/1/1998	590,000	PREPAYMENT
1/1/1999	1,115,000	PREPAYMENT
7/1/1999	855,000	PREPAYMENT
1/1/2000	1,980,000	PREPAYMENT
7/1/2000	1,130,000	PREPAYMENT
1/1/2001	1,020,000	PREPAYMENT
7/1/2001	880,000	PREPAYMENT
1/1/2002	1,785,000	PREPAYMENT
7/1/2002	2,730,000	PREPAYMENT
1/1/2003	2,705,000	PREPAYMENT

FNMA POOL NUMBERS:		
369759	402552	402549
369761		

GNMA POOL NUMBERS:		
002264	002357	375811
002300	002374	375821
002282	002392	462055
002318	002410	
002338	002427	

NOTE: SEE DISCLAIMER EXHIBIT A

IHFA	
Bond Disclosure Report	
Indenture: Single Family	
Series: 1996 D	
Outstanding As Of:	01/01/03
Report As Of:	03/19/03

SERIES GENERAL INFORMATION:

SERIES ISSUE DATE	09/18/96
SERIES ISSUE AMOUNT	\$41,185,000
TAX-EXEMPT BONDS OUTSTANDING	\$21,660,000
TAXABLE BONDS OUTSTANDING	\$0
% OF BONDS O/S TO ORIGINAL ISSUE AMOUNT	52.6%
MORTGAGE LOANS OUTSTANDING	\$438,894
FNMA/GNMA CERTIFICATES OUTSTANDING @ BOOK	\$19,600,863
% OF LOANS & CERTS O/S TO BONDS O/S	92.5%
PERMIT CROSS CALLS	YES
PERMIT MORTGAGE PROCEEDS RECYCLING	YES
RATING AGENCY	Moody's Investors Service
RATING AT ISSUANCE	Aaa
CHANGES TO RATING	None
TRUSTEE	Bank One Trust Company
BOND COUNSEL	Ice Miller Donadio & Ryan and Freeman-Wilson & Associates
UNDERWRITERS COUNSEL	Baker & Daniels and Gilbert King, Jr.
GENERAL COUNSEL	Tabbert Hahn Earnest & Starkey, P.C.
SERVICER(S)	The Leader Mortgage Company, Trustcorp Mortgage, Atlantic Mortgage
SENIOR MANAGER	PaineWebber Incorporated

SERIES CASH & INVESTMENT INFORMATION:

DEBT SERVICE RESERVE (@COST)	\$150,790
MORTGAGE RESERVE (@COST)	\$29,675
REVENUE ACCOUNT (@COST)	<u>\$2,132,707</u>
TOTAL RESERVES	\$2,313,172
% OF RESERVES TO BONDS OUTSTANDING	10.7%
TOTAL MORTGAGES AND RESERVES	\$22,352,928
AS % OF BONDS O/S	103.2%

INDENTURE TOTAL INFORMATION

ORIGINAL TOTAL ISSUE	\$2,359,199,176
BONDS OUTSTANDING	\$940,850,000
MORTGAGE LOANS OUTSTANDING	\$14,691,382
GNMA/FNMA CERTIFICATES OUTSTANDING	\$754,027,326
RESERVES OUTSTANDING	\$254,781,199
% OF ASSETS TO BONDS OUTSTANDING	108.8%
PERMIT ADDITIONAL BOND ISSUANCES	YES

SERIES LOAN INFORMATION:

NUMBER OF ORIGINAL LOANS (Morts and Certs)	716
NUMBER OF O/S MORTGAGE LOANS	22
NUMBER OF O/S FNMA/GNMA CERTIFICATES	333
% OF O/S LOANS TO ORIGINAL LOANS (#)	49.6%
AVERAGE O/S LOAN AMOUNT	\$56,450
O/S MORTGAGE COMMITMENTS	\$0
UNCOMMITTED LENDABLE FUNDS	\$0
RANGE OF MORTGAGE RATES (ALL FIXED RATE)	6.25% to 9.94%

SERIES DELINQUENCY & FORECLOSURE INFORMATION:

30 DAY DELINQUENCIES (#)	24
60 DAY DELINQUENCIES (#)	7
90 DAY DELINQUENCIES (#)	<u>17</u>
TOTAL	48
PERCENT OF 30 DAY TO TOTAL LOANS (#)	6.8%
PERCENT OF 60 DAY TO TOTAL LOANS (#)	2.0%
PERCENT OF 90 DAY TO TOTAL LOANS (#)	<u>4.8%</u>
TOTAL	13.5%
PRINCIPAL BALANCE (\$) >60 DAYS DELINQUENT (Mortgage loans)	\$0
PERCENT OF TOTAL LOAN BALANCE (\$)	0.0%
NUMBER OF ACTIVE REO LOANS (Mortgage loans only)	0
AMOUNT OF ACTIVE REO LOANS (Mortgage loans only)	\$0
% OF REO FROM MORTGAGE LOANS TO TOTAL LOANS (\$)	0.0%
INITIATED FORECLOSURES (NON-REO) (Mortgage loans only)	0
AMOUNT OF INITIATED FORECLOSURES (NON-REO)	\$0
% OF INIT FORE OF MORTGAGE LOANS TO TOTAL LOANS(\$)	0.0%
NUMBER OF COMPLETED FORE & REO (ITD) (Mortgage loans only)	0
% OF COMP REO OF MORTGAGE LOANS TO TOTAL ORIG LOANS (#)	0.0%

NOTE: ALL PRIOR FORECLOSURES AND REOS HAVE BEEN INSURED OR COVERED AS UNINSURED LOSSES TO THE INDENTURE.

SERIES REMAINING POOL INSURANCE COVERAGE:

GENERAL ELECTRIC (ORIG VEREX)	\$1,623,300
MGIC (ORIG WMAC)	\$0
LOAN LOSS ESCROW ACCOUNT (HELD GY IHFA GF)	<u>\$0</u>
TOTAL	\$1,623,300
% OF POOL COVERAGE TO TOTAL LOANS (\$) (whole loans)	369.9%
% OF POOL COVERAGE TO >60 DAY DELINQ. (\$) (whole loans)	N/A
% OF POOL COVERAGE TO ACTIVE REO & FORE (\$) (whole loans)	N/A
ITD # OF CLAIMS ON POOL COVERAGE	2
% OF ITD CLAIMS TO TOTAL # OF ORIGINAL LOAN:	0.3%

SERIES PMI INSURANCE COVERAGE:

NUMBER OF O/S LOANS PRIVATE PMI INSURED	18
NUMBER OF O/S LOANS FHA PMI INSURED	0
NUMBER OF O/S LOANS VA PMI INSURED	0
NUMBER OF O/S LOANS UNINSURED PMI	4

NOTE: SEE DISCLAIMER EXHIBIT A

IHFA	
Bond Disclosure Report	
Indenture: Single Family	
Series: 1996 D	
Outstanding As Of:	01/01/03
Report As Of:	03/19/03

BOND INFORMATION					
MATURITY INFORMATION					
<i>BOND TYPE</i>	<i>CUSIP</i>	<i>MATURITY</i>	<i>COUPON</i>	<i>ORIGINAL AMOUNT (LESS ANY SINKING FUND PAYMENTS)</i>	<i>CURRENT OUTSTANDING AMOUNT</i>
SERIAL	455052X62	7/1/2003	5.05%	410,000	215,000
SERIAL	455052X70	1/1/2004	5.15%	425,000	225,000
SERIAL	455052X88	7/1/2004	5.15%	435,000	235,000
SERIAL	455052X96	1/1/2005	5.25%	445,000	240,000
SERIAL	455052Y20	7/1/2005	5.25%	460,000	245,000
SERIAL	455052Y38	1/1/2006	5.35%	475,000	255,000
SERIAL	455052Y46	7/1/2006	5.35%	485,000	255,000
SERIAL	455052Y53	1/1/2007	5.45%	500,000	270,000
SERIAL	455052Y61	7/1/2007	5.45%	515,000	280,000
SERIAL	455052Y79	1/1/2008	5.55%	530,000	285,000
SERIAL	455052Y87	7/1/2008	5.55%	520,000	285,000
TERM2015	455052Y95	7/1/2015	6.05%	6,890,000	4,765,000
TERM2021	455052Z29	7/1/2021	6.35%	10,015,000	6,905,000
TERM2025	455052Z37	7/1/2025	6.35%	8,710,000	6,005,000
TERM2028	455052Z45	7/1/2028	5.70%	7,045,000	1,195,000
TOTALS				37,860,000	21,660,000

GIC PROVIDER:
REVENUE ACCOUNT: AIG MATCHED FUNDING CORP

BOND CALL INFORMATION:		
<i>DATE</i>	<i>AMOUNT</i>	<i>TYPE</i>
7/1/1998	915,000	PREPAYMENT
1/1/1999	815,000	PREPAYMENT
7/1/1999	1,560,000	PREPAYMENT
1/1/2000	1,765,000	PREPAYMENT
7/1/2000	820,000	PREPAYMENT
1/1/2001	1,315,000	PREPAYMENT
7/1/2001	1,585,000	PREPAYMENT
1/1/2002	2,070,000	PREPAYMENT
7/1/2002	3,675,000	PREPAYMENT
1/1/2003	2,315,000	PREPAYMENT

FNMA POOL NUMBERS:		
378799	378801	479418
378800	378802	

GNMA POOL NUMBERS:		
002392	453556	462067
002410	453571	474517
002427	453586	474600
375812	462022	474601
375822	462030	
375832		

NOTE: SEE DISCLAIMER EXHIBIT A

IHFA	
Bond Disclosure Report	
Indenture: Single Family	
Series: 1997 A	
Outstanding As Of:	01/01/03
Report As Of:	03/19/03

SERIES GENERAL INFORMATION:

SERIES ISSUE DATE	2/1/97
SERIES ISSUE AMOUNT	\$34,460,000
TAX-EXEMPT BONDS OUTSTANDING	\$20,440,000
TAXABLE BONDS OUTSTANDING	\$0
% OF BONDS O/S TO ORIGINAL ISSUE AMOUNT	59.3%
MORTGAGE LOANS OUTSTANDING	\$597,988
FNMA/GNMA CERTIFICATES OUTSTANDING @ BOOK	\$19,803,504
% OF LOANS & CERTS O/S TO BONDS O/S	99.8%
PERMIT CROSS CALLS	YES
PERMIT MORTGAGE PROCEEDS RECYCLING	YES
RATING AGENCY	Moody's Investors Service
RATING AT ISSUANCE	Aaa
CHANGES TO RATING	None
TRUSTEE	Bank One Trust Company
BOND COUNSEL	Ice Miller Donadio & Ryan and Freeman-Wilson & Associates
UNDERWRITERS COUNSEL	Baker & Daniels and Gilbert King, Jr.
GENERAL COUNSEL	Tabbert Hahn Earnest Weddle & Starkey, P.C.
SERVICER(S)	The Leader Mortgage Company, Trustcorp Mortgage, Atlantic Mortgage, Waterfield Mortgage Company
SENIOR MANAGER	Goldman, Sachs & Co.

SERIES CASH & INVESTMENT INFORMATION:

DEBT SERVICE RESERVE (@COST)	\$200,000
MORTGAGE RESERVE (@COST)	\$39,888
REVENUE ACCOUNT (@COST)	<u>\$1,076,474</u>
TOTAL RESERVES	\$1,316,362
% OF RESERVES TO BONDS OUTSTANDING	6.4%
TOTAL MORTGAGES AND RESERVES	\$21,717,854
AS % OF BONDS O/S	106.3%

INDENTURE TOTAL INFORMATION

ORIGINAL TOTAL ISSUE	\$2,359,199,176
BONDS OUTSTANDING	\$940,850,000
MORTGAGE LOANS OUTSTANDING	\$14,691,382
GNMA/FNMA CERTIFICATES OUTSTANDING	\$754,027,326
RESERVES OUTSTANDING	\$254,781,199
% OF ASSETS TO BONDS OUTSTANDING	108.8%
PERMIT ADDITIONAL BOND ISSUANCES	YES

SERIES LOAN INFORMATION:

NUMBER OF ORIGINAL LOANS (Morts and Certs)	553
NUMBER OF O/S MORTGAGE LOANS	25
NUMBER OF O/S FNMA/GNMA CERTIFICATES	307
% OF O/S LOANS TO ORIGINAL LOANS (#)	60.0%
AVERAGE O/S LOAN AMOUNT	\$61,450
O/S MORTGAGE COMMITMENTS	\$0
UNCOMMITTED LENDABLE FUNDS	\$0
RANGE OF MORTGAGE RATES (ALL FIXED RATE)	6.82% to 8.50%

SERIES DELINQUENCY & FORECLOSURE INFORMATION:

30 DAY DELINQUENCIES (#)	21
60 DAY DELINQUENCIES (#)	5
90 DAY DELINQUENCIES (#)	<u>22</u>
TOTAL	48
PERCENT OF 30 DAY TO TOTAL LOANS (#)	6.3%
PERCENT OF 60 DAY TO TOTAL LOANS (#)	1.5%
PERCENT OF 90 DAY TO TOTAL LOANS (#)	<u>6.6%</u>
TOTAL	14.5%
PRINCIPAL BALANCE (\$) >60 DAYS DELINQUENT (Mortgage loans)	\$0
PERCENT OF TOTAL LOAN BALANCE (\$)	0.0%
NUMBER OF ACTIVE REO LOANS (Mortgage loans only)	0
AMOUNT OF ACTIVE REO LOANS (Mortgage loans only)	\$0
% OF REO FROM MORTGAGE LOANS TO TOTAL LOANS (\$)	0.0%
INITIATED FORECLOSURES (NON-REO) (Mortgage loans only)	0
AMOUNT OF INITIATED FORECLOSURES (NON-REO)	\$0
% OF INIT FORE OF MORTGAGE LOANS TO TOTAL LOANS(\$)	0.0%
NUMBER OF COMPLETED FORE & REO (ITD) (Mortgage loans only)	0
% OF COMP REO OF MORTGAGE LOANS TO TOTAL ORIG LOANS (#)	0.0%

NOTE: ALL PRIOR FORECLOSURES AND REOS HAVE BEEN INSURED OR COVERED AS UNINSURED LOSSES TO THE INDENTURE.

SERIES REMAINING POOL INSURANCE COVERAGE:

GENERAL ELECTRIC (ORIG VEREX)	\$1,594,012
MGIC (ORIG WMAC)	\$0
LOAN LOSS ESCROW ACCOUNT (HELD GY IHFA GF)	\$0
TOTAL	\$1,594,012
% OF POOL COVERAGE TO TOTAL LOANS (\$) (whole loans)	266.6%
% OF POOL COVERAGE TO >60 DAY DELINQ. (\$) (whole loans)	N/A
%OF POOL COVERAGE TO ACTIVE REO & FORE (\$) (whole loans)	N/A
ITD # OF CLAIMS ON POOL COVERAGE	0
% OF ITD CLAIMS TO TOTAL # OF ORIGINAL LOAN:	0.0%

SERIES PMI INSURANCE COVERAGE:

NUMBER OF O/S LOANS PRIVATE PMI INSURED	17
NUMBER OF O/S LOANS FHA PMI INSURED	0
NUMBER OF O/S LOANS VA PMI INSURED	0
NUMBER OF O/S LOANS UNINSURED PMI	8

NOTE: SEE DISCLAIMER EXHIBIT A

IHFA	
Bond Disclosure Report	
Indenture: Single Family	
Series: 1997 A	
Outstanding As Of:	01/01/03
Report As Of:	03/19/03

BOND INFORMATION					
MATURITY INFORMATION					
<i>BOND TYPE</i>	<i>CUSIP</i>	<i>MATURITY</i>	<i>COUPON</i>	<i>ORIGINAL AMOUNT (LESS ANY SINKING FUND PAYMENTS)</i>	<i>CURRENT OUTSTANDING AMOUNT</i>
SERIAL	4550522J8	7/1/2003	4.85%	350,000	235,000
SERIAL	4550522K5	1/1/2004	5.00%	350,000	240,000
SERIAL	4550522L3	7/1/2004	5.00%	365,000	240,000
SERIAL	4550522M1	1/1/2005	5.10%	370,000	240,000
SERIAL	4550522N9	7/1/2005	5.10%	375,000	240,000
SERIAL	4550522P4	1/1/2006	5.20%	385,000	240,000
SERIAL	4550522Q2	7/1/2006	5.20%	385,000	240,000
SERIAL	4550522R0	1/1/2007	5.30%	400,000	250,000
SERIAL	4550522S8	7/1/2007	5.30%	415,000	265,000
SERIAL	4550522T6	1/1/2008	5.40%	425,000	270,000
SERIAL	4550522U3	7/1/2008	5.40%	440,000	285,000
TERM2017	455052Z86	1/1/2017	5.10%	8,870,000	4,945,000
TERM2019	455052Z78	7/1/2019	6.00%	3,710,000	2,565,000
TERM2022	4550522W9	7/1/2022	6.10%	4,765,000	3,295,000
TERM2028	4550522V1	7/1/2028	6.10%	10,000,000	6,890,000
TOTALS				31,605,000	20,440,000

GIC PROVIDER:
REVENUE ACCOUNT: AIG MATCHED FUNDING CORP

BOND CALL INFORMATION:		
<i>DATE</i>	<i>AMOUNT</i>	<i>TYPE</i>
1/1/1999	155,000	PREPAYMENT
7/1/1999	2,025,000	PREPAYMENT
1/1/2000	1,115,000	PREPAYMENT
7/1/2000	990,000	PREPAYMENT
1/1/2001	1,150,000	PREPAYMENT
7/1/2001	695,000	PREPAYMENT
1/1/2002	1,605,000	PREPAYMENT
7/1/2002	1,545,000	PREPAYMENT
1/1/2003	2,235,000	PREPAYMENT

FNMA POOL NUMBERS:		
396271	396272	396273

GNMA POOL NUMBERS:		
375824	453601	462096
375834	462025	494683
453558	462031	494720
453573	462051	494746
453587	462068	494754
523911		

NOTE: SEE DISCLAIMER EXHIBIT A

IHFA	
Bond Disclosure Report	
Indenture: Single Family	
Series: 1997 B	
Outstanding As Of:	01/01/03
Report As Of:	03/19/03

<u>SERIES GENERAL INFORMATION:</u>	
SERIES ISSUE DATE	5/7/1997
SERIES ISSUE AMOUNT	\$25,000,000
TAX-EXEMPT BONDS OUTSTANDING	\$13,990,000
TAXABLE BONDS OUTSTANDING	\$0
% OF BONDS O/S TO ORIGINAL ISSUE AMOUNT	56.0%
MORTGAGE LOANS OUTSTANDING	\$0
FNMA/GNMA CERTIFICATES OUTSTANDING @ BOOK	\$12,901,106
% OF LOANS & CERTS O/S TO BONDS O/S	92.2%
PERMIT CROSS CALLS	YES
PERMIT MORTGAGE PROCEEDS RECYCLING	YES
RATING AGENCY	Moody's Investors Service
RATING AT ISSUANCE	Aaa
CHANGES TO RATING	None
TRUSTEE	Bank One Trust Company
BOND COUNSEL	Ice Miller Donadio & Ryan and Freeman-Wilson & Associates
UNDERWRITERS COUNSEL	Baker & Daniels
GENERAL COUNSEL	Tabbert Hahn Earnest Weddle & Starkey, P.C.
SERVICER(S)	The Leader Mortgage Company, Atlantic Mortgage
SENIOR MANAGER	PaineWebber Incorporated

<u>SERIES CASH & INVESTMENT INFORMATION:</u>	
DEBT SERVICE RESERVE (@COST)	\$0
MORTGAGE RESERVE (@COST)	\$0
REVENUE ACCOUNT (@COST)	<u>\$1,329,800</u>
TOTAL RESERVES	\$1,329,800
% OF RESERVES TO BONDS OUTSTANDING	9.5%
TOTAL MORTGAGES AND RESERVES	\$14,230,906
AS % OF BONDS O/S	101.7%

<u>INDENTURE TOTAL INFORMATION</u>	
ORIGINAL TOTAL ISSUEE	\$2,359,199,176
BONDS OUTSTANDING	\$940,850,000
MORTGAGE LOANS OUTSTANDING	\$14,691,382
GNMA/FNMA CERTIFICATES OUTSTANDING	\$754,027,326
RESERVES OUTSTANDING	\$254,781,199
% OF ASSETS TO BONDS OUTSTANDING	108.8%
PERMIT ADDITIONAL BOND ISSUANCES	YES

<u>SERIES LOAN INFORMATION:</u>	
NUMBER OF ORIGINAL LOANS (Morts and Certs)	404
NUMBER OF O/S MORTGAGE LOANS	0
NUMBER OF O/S FNMA/GNMA CERTIFICATES	223
% OF O/S LOANS TO ORIGINAL LOANS (#	55.2%
AVERAGE O/S LOAN AMOUNT	\$57,852
O/S MORTGAGE COMMITMENTS	\$0
UNCOMMITTED LENDABLE FUNDS	\$0
RANGE OF MORTGAGE RATES (ALL FIXED RATE)	6.26% to 7.35%

<u>SERIES DELINQUENCY & FORECLOSURE INFORMATION:</u>	
30 DAY DELINQUENCIES (#)	12
60 DAY DELINQUENCIES (#)	2
90 DAY DELINQUENCIES (#)	<u>11</u>
TOTAL	25
PERCENT OF 30 DAY TO TOTAL LOANS (#	5.4%
PERCENT OF 60 DAY TO TOTAL LOANS (#	0.9%
PERCENT OF 90 DAY TO TOTAL LOANS (#	<u>4.9%</u>
TOTAL	11.2%

NOTE: SEE DISCLAIMER EXHIBIT A

IHFA	
Bond Disclosure Report	
Indenture: Single Family	
Series: 1997 B	
Outstanding As Of:	01/01/03
Report As Of:	03/19/03

BOND INFORMATION

MATURITY INFORMATION

<i>BOND TYPE</i>	<i>CUSIP</i>	<i>MATURITY</i>	<i>COUPON</i>	<i>ORIGINAL</i>	<i>CURRENT</i>
				(LESS ANY SINKING FUND PAYMENTS)	<i>OUTSTANDING</i>
				<i>AMOUNT</i>	<i>AMOUNT</i>
TAXABLE2012	4550522X7	7/1/2012	7.26%	5,000,000	-
TERM2016	4550522Y5	7/1/2016	6.00%	3,025,000	2,120,000
TERM2027	4550522Z2	1/1/2027	6.125%	11,890,000	8,315,000
TERM2030	4550523A6	1/1/2030	6.15%	5,085,000	3,555,000
TOTALS				25,000,000	13,990,000

GIC PROVIDER:

REVENUE ACCOUNT: AIG MATCHED FUNDING CORP

BOND CALL INFORMATION:

<i>DATE</i>	<i>AMOUNT</i>	<i>TYPE</i>
1/1/1999	285,000	PREPAYMENT
7/1/1999	385,000	PREPAYMENT
1/1/2000	1,240,000	PREPAYMENT
7/1/2000	600,000	PREPAYMENT
1/1/2001	695,000	PREPAYMENT
7/1/2001	1,020,000	PREPAYMENT
1/1/2002	1,725,000	PREPAYMENT
7/1/2002	2,060,000	PREPAYMENT
1/1/2003	2,685,000	PREPAYMENT

FNMA POOL NUMBERS:

397775	397778	482481
397776	482483	501173
397777		

GNMA POOL NUMBERS:

375835	453602	462069
453559	462024	494728
453574	462032	508897
453588	462052	523912

NOTE: SEE DISCLAIMER EXHIBIT A

IHFA	
Bond Disclosure Report	
Indenture: Single Family	
Series: 1997 C	
Outstanding As Of:	01/01/03
Report As Of:	03/19/03

SERIES GENERAL INFORMATION:

SERIES ISSUE DATE	6/10/1997
SERIES ISSUE AMOUNT	\$35,000,000
TAX-EXEMPT BONDS OUTSTANDING	\$21,920,000
TAXABLE BONDS OUTSTANDING	\$245,000
% OF BONDS O/S TO ORIGINAL ISSUE AMOUNT	63.3%
MORTGAGE LOANS OUTSTANDING	\$0
FNMA/GNMA CERTIFICATES OUTSTANDING @ BOOK	\$21,217,832
% OF LOANS & CERTS O/S TO BONDS O/S	95.7%
PERMIT CROSS CALLS	YES
PERMIT MORTGAGE PROCEEDS RECYCLING	YES
RATING AGENCY	Moody's Investors Service
RATING AT ISSUANCE	Aaa
CHANGES TO RATING	None
TRUSTEE	Bank One Trust Company
BOND COUNSEL	Ice Miller Donadio & Ryan and Freeman-Wilson & Associates
UNDERWRITERS COUNSEL	Baker & Daniels
GENERAL COUNSEL	Tabbert Hahn Earnest Weddle & Starkey, P.C.
SERVICER(S)	The Leader Mortgage Company, Atlantic Mortgage
SENIOR MANAGER	Goldman, Sachs & Co.

SERIES CASH & INVESTMENT INFORMATION:

DEBT SERVICE RESERVE (@COST)	\$0
MORTGAGE RESERVE (@COST)	\$0
REVENUE ACCOUNT (@COST)	<u>\$2,099,425</u>
TOTAL RESERVES	\$2,099,425
% OF RESERVES TO BONDS OUTSTANDING	9.5%
TOTAL MORTGAGES AND RESERVES	\$23,317,257
AS % OF BONDS O/S	105.2%

INDENTURE TOTAL INFORMATION

ORIGINAL TOTAL ISSUE	\$2,359,199,176
BONDS OUTSTANDING	\$940,850,000
MORTGAGE LOANS OUTSTANDING	\$14,691,382
GNMA/FNMA CERTIFICATES OUTSTANDING	\$754,027,326
RESERVES OUTSTANDING	\$254,781,199
% OF ASSETS TO BONDS OUTSTANDING	108.8%
PERMIT ADDITIONAL BOND ISSUANCES	YES

SERIES LOAN INFORMATION:

NUMBER OF ORIGINAL LOANS (Morts and Certs)	588
NUMBER OF O/S MORTGAGE LOANS	0
NUMBER OF O/S FNMA/GNMA CERTIFICATES	366
% OF O/S LOANS TO ORIGINAL LOANS (#)	62.2%
AVERAGE O/S LOAN AMOUNT	\$57,972
O/S MORTGAGE COMMITMENTS	\$0
UNCOMMITTED LENDABLE FUNDS	\$0
RANGE OF MORTGAGE RATES (ALL FIXED RATE)	7.26% to 7.38%

SERIES DELINQUENCY & FORECLOSURE INFORMATION:

30 DAY DELINQUENCIES (#)	32
60 DAY DELINQUENCIES (#)	10
90 DAY DELINQUENCIES (#)	19
TOTAL	61
PERCENT OF 30 DAY TO TOTAL LOANS (#)	8.7%
PERCENT OF 60 DAY TO TOTAL LOANS (#)	2.7%
PERCENT OF 90 DAY TO TOTAL LOANS (#)	5.2%
TOTAL	16.7%

NOTE: SEE DISCLAIMER EXHIBIT A

IHFA	
Bond Disclosure Report	
Indenture: Single Family	
Series: 1997 C	
Outstanding As Of:	01/01/03
Report As Of:	03/19/03

BOND INFORMATION					
MATURITY INFORMATION					
<i>BOND TYPE</i>	<i>CUSIP</i>	<i>MATURITY</i>	<i>COUPON</i>	<i>ORIGINAL AMOUNT (LESS ANY SINKING FUND PAYMENTS)</i>	<i>CURRENT OUTSTANDING AMOUNT</i>
SERIAL	4550523M0	7/1/2003	4.95%	75,000	75,000
SERIAL	4550523N8	1/1/2004	5.05%	75,000	75,000
SERIAL	4550523P3	7/1/2004	5.05%	80,000	75,000
SERIAL	4550523Q1	1/1/2005	5.15%	85,000	70,000
SERIAL	4550523R9	7/1/2005	5.15%	90,000	75,000
SERIAL	4550523S7	1/1/2006	5.25%	90,000	75,000
SERIAL	4550523T5	7/1/2006	5.25%	105,000	75,000
TERM2014	4550523U2	7/1/2014	5.85%	4,460,000	3,820,000
TERM2016	4550523C2	7/1/2016	5.70%	1,905,000	1,630,000
TAXABLE2028	4550523B4	1/1/2028	3M LIBOR +25BP	8,830,000	245,000
TERM2029	4550523V0	1/1/2029	5.95%	18,635,000	15,950,000
TOTALS				34,430,000	22,165,000

GIC PROVIDER:
REVENUE ACCOUNT: FGIC CAPITAL MARKET SERVICES, INC

BOND CALL INFORMATION:		
<i>DATE</i>	<i>AMOUNT</i>	<i>TYPE</i>
1/1/1999	120,000	PREPAYMENT
7/1/1999	1,085,000	PREPAYMENT
1/1/2000	830,000	PREPAYMENT
7/1/2000	710,000	PREPAYMENT
1/1/2001	1,265,000	PREPAYMENT
7/1/2001	1,105,000	PREPAYMENT
1/1/2002	1,910,000	PREPAYMENT
7/1/2002	2,585,000	PREPAYMENT
1/1/2003	2,130,000	PREPAYMENT

FNMA POOL NUMBERS:		
403437	403439	497550
403438	403440	

GNMA POOL NUMBERS:		
453569	462033	474607
453575	462053	494729
453589	462070	494756
453603	462097	524380
462023	474514	

NOTE: SEE DISCLAIMER EXHIBIT A

IHFA	
Bond Disclosure Report	
Indenture: Single Family	
Series: 1997 D	
Outstanding As Of:	01/01/03
Report As Of:	03/19/03

<u>SERIES GENERAL INFORMATION:</u>	
SERIES ISSUE DATE	8/26/1997
SERIES ISSUE AMOUNT	\$35,000,000
TAX-EXEMPT BONDS OUTSTANDING	\$20,320,000
TAXABLE BONDS OUTSTANDING	\$5,970,000
% OF BONDS O/S TO ORIGINAL ISSUE AMOUNT	75.1%
MORTGAGE LOANS OUTSTANDING	\$0
FNMA/GNMA CERTIFICATES OUTSTANDING @ BOOK	\$25,324,699
% OF LOANS & CERTS O/S TO BONDS O/S	96.3%
PERMIT CROSS CALLS	YES
PERMIT MORTGAGE PROCEEDS RECYCLING	YES
RATING AGENCY	Moody's Investors Service
RATING AT ISSUANCE	Aaa
CHANGES TO RATING	None
TRUSTEE	Bank One Trust Company
BOND COUNSEL	Ice Miller Donadio & Ryan and Freeman-Wilson & Associates
UNDERWRITERS COUNSEL	Baker & Daniels
GENERAL COUNSEL	Tabbert Hahn Earnest Weddle & Starkey, P.C.
SERVICER(S)	The Leader Mortgage Company, Atlantic Mortgage
SENIOR MANAGER	PaineWebber Incorporated

<u>SERIES CASH & INVESTMENT INFORMATION:</u>	
DEBT SERVICE RESERVE (@COST)	\$0
MORTGAGE RESERVE (@COST)	\$0
REVENUE ACCOUNT (@COST)	<u>\$518,890</u>
TOTAL RESERVES	\$518,890
% OF RESERVES TO BONDS OUTSTANDING	2.0%
TOTAL MORTGAGES AND RESERVES	\$25,843,589
AS % OF BONDS O/S	98.3%
NOTE: 1997D HAD \$13.2 MILLION OF CASH RESERVES ALLOCABLE TO ACTIVE SERIES WITH ZERO BOND BALANCES.	

<u>INDENTURE TOTAL INFORMATION</u>	
ORIGINAL TOTAL ISSUEE	\$2,359,199,176
BONDS OUTSTANDING	\$940,850,000
MORTGAGE LOANS OUTSTANDING	\$14,691,382
GNMA/FNMA CERTIFICATES OUTSTANDING	\$754,027,326
RESERVES OUTSTANDING	\$254,781,199
% OF ASSETS TO BONDS OUTSTANDING	108.8%
PERMIT ADDITIONAL BOND ISSUANCES	YES

<u>SERIES LOAN INFORMATION:</u>	
NUMBER OF ORIGINAL LOANS (Morts and Certs)	793
NUMBER OF O/S MORTGAGE LOANS	0
NUMBER OF O/S FNMA/GNMA CERTIFICATES	581
% OF O/S LOANS TO ORIGINAL LOANS (#	73.3%
AVERAGE O/S LOAN AMOUNT	\$43,588
O/S MORTGAGE COMMITMENTS	\$0
UNCOMMITTED LENDABLE FUNDS	\$0
RANGE OF MORTGAGE RATES (ALL FIXED RATE)	6.88% to 7.25%

<u>SERIES DELINQUENCY & FORECLOSURE INFORMATION:</u>	
30 DAY DELINQUENCIES (#)	50
60 DAY DELINQUENCIES (#)	16
90 DAY DELINQUENCIES (#)	34
TOTAL	100
PERCENT OF 30 DAY TO TOTAL LOANS (#)	8.6%
PERCENT OF 60 DAY TO TOTAL LOANS (#)	2.8%
PERCENT OF 90 DAY TO TOTAL LOANS (#)	<u>5.9%</u>
TOTAL	17.2%

NOTE: SEE DISCLAIMER EXHIBIT A

IHFA	
Bond Disclosure Report	
Indenture: Single Family	
Series: 1997 D	
Outstanding As Of:	01/01/03
Report As Of:	03/19/03

<u>BOND INFORMATION</u>					
<u>MATURITY INFORMATION</u>					
<i>BOND TYPE</i>	<i>CUSIP</i>	<i>MATURITY</i>	<i>COUPON</i>	<i>ORIGINAL AMOUNT (LESS ANY SINKING FUND PAYMENTS)</i>	<i>CURRENT OUTSTANDING AMOUNT</i>
TAXABLE2020	4550523Y4	1/1/2020	6.94%	14,680,000	5,970,000
TERM2020	4550523Z1	7/1/2020	5.85%	960,000	960,000
TERM2024	4550524A5	7/1/2024	5.875%	6,450,000	6,450,000
TERM2027	4550524B3	1/1/2027	5.90%	4,840,000	4,840,000
TERM2030	4550524C1	7/1/2030	5.90%	8,070,000	8,070,000
TOTALS				35,000,000	26,290,000

<u>GIC PROVIDER:</u>
REVENUE ACCOUNT: CDC FUNDING CORP.

<u>BOND CALL INFORMATION:</u>		
<i>DATE</i>	<i>AMOUNT</i>	<i>TYPE</i>
1/1/2000	510,000	PREPAYMENTS
7/1/2000	445,000	PREPAYMENTS
1/1/2001	425,000	PREPAYMENTS
7/1/2001	1,095,000	PREPAYMENTS
1/1/2002	1,630,000	PREPAYMENTS
7/1/2002	1,650,000	PREPAYMENTS
1/1/2003	1,895,000	PREPAYMENTS

<u>FNMA POOL NUMBERS:</u>		
434305	437930	434306

<u>GNMA POOL NUMBERS:</u>		
462034	494685	517724
462054	494701	517782
462071	494722	523942
462083	494730	508989
462084	494750	524079
474515	508919	524124
474516	446579	524379
474539	496074	
474537	517647	
474547	517635	
474588	517662	
474603	517688	

NOTE: SEE DISCLAIMER EXHIBIT A

IHFA	
Bond Disclosure Report	
Indenture: Single Family	
Series: 1998 A	
Outstanding As of:	01/01/03
Report As Of:	03/19/03

<u>SERIES GENERAL INFORMATION:</u>	
SERIES ISSUE DATE	2/20/1998
SERIES ISSUE AMOUNT	\$35,000,000
TAX-EXEMPT BONDS OUTSTANDING	\$23,325,000
TAXABLE BONDS OUTSTANDING	\$3,555,000
% OF BONDS O/S TO ORIGINAL ISSUE AMOUNT	76.8%
FNMA/GNMA CERTIFICATES OUTSTANDING @ BOOK	\$26,704,392
% OF CERTIFICATES TO BONDS OUTSTANDING	99.3%
PERMIT CROSS CALLS	YES
PERMIT MORTGAGE PROCEEDS RECYCLING	YES
RATING AGENCY	Fitch IBCA and Moody's Investors Service
RATING AT ISSUANCE	AAA and Aaa
CHANGES TO RATING	None
TRUSTEE	Bank One Trust Company
BOND COUNSEL	Ice Miller Donadio & Ryan and Freeman-Wilson & Associates
UNDERWRITERS COUNSEL	Baker & Daniels, and Willie Harris & Associates
GENERAL COUNSEL	Tabbert Hahn Earnest Weddle & Starkey, P.C.
SERVICER(S)	The Leader Mortgage Company, Atlantic Mortgage
SENIOR MANAGER	Goldman, Sachs & Co.

<u>SERIES CASH AND INVESTMENT INFORMATION:</u>	
RESERVE BALANCES (@COST)	\$612,298
% OF RESERVES TO BONDS OUTSTANDING	2.3%
TOTAL RESERVES AND FNMA/GNMA CERTIFICATES	\$27,316,690
AS % OF BONDS OUTSTANDING	101.6%

<u>INDENTURE TOTAL INFORMATION</u>	
ORIGINAL TOTAL ISSUE	\$2,359,199,176
BONDS OUTSTANDING	\$940,850,000
MORTGAGE LOANS OUTSTANDING	\$14,691,382
GNMA/FNMA CERTIFICATES OUTSTANDING	\$754,027,326
RESERVES OUTSTANDING	\$254,781,199
% OF ASSETS TO BONDS OUTSTANDING	108.8%
PERMIT ADDITIONAL BOND ISSUANCES	YES

<u>SERIES LOAN INFORMATION:</u>	
NUMBER OF ORIGINAL LOANS	537
NUMBER OF O/S FNMA/GNMA CERTIFICATES	432
% OF O/S LOANS TO ORIGINAL LOANS (\$	80.4%
AVERAGE O/S MORTGAGE LOAN AMOUNT	\$61,816
O/S MORTGAGE COMMITMENTS	\$0
UNCOMMITTED LENDABLE FUNDS	\$0
MORTGAGE RATES (ALL FIXED RATE	6.00% to 7.50%

<u>SERIES DELINQUENCY INFORMATION:</u>	
30 DAY DELINQUENCIES (#)	40
60 DAY DELINQUENCIES (#)	11
90 DAY DELINQUENCIES (#)	27
TOTAL	78
PERCENT OF 30 DAY TO TOTAL LOANS (#,	9.3%
PERCENT OF 60 DAY TO TOTAL LOANS (#,	2.5%
PERCENT OF 90 DAY TO TOTAL LOANS (#,	6.3%
TOTAL	18.1%

NOTE: SEE DISCLAIMER EXHIBIT A

IHFA

Bond Disclosure Report

Indenture: Single Family

Series: 1998 A

Outstanding As of: 01/01/03

Report As Of: 03/19/03

BOND INFORMATION					
MATURITY INFORMATION					
BOND TYPE	CUSIP	MATURITY	COUPON	ORIGINAL AMOUNT (LESS ANY SINKING FUND PAYMENTS)	CURRENT OUTSTANDING AMOUNT
SERIAL	4550524U1	7/1/2003	4.40%	170,000	150,000
SERIAL	4550524V9	1/1/2004	4.50%	175,000	155,000
SERIAL	4550524W7	7/1/2004	4.50%	180,000	160,000
SERIAL	4550524X5	1/1/2005	4.60%	185,000	160,000
SERIAL	4550524Y3	7/1/2005	4.60%	190,000	165,000
SERIAL	4550524Z0	1/1/2006	4.70%	200,000	175,000
SERIAL	4550525A4	7/1/2006	4.70%	205,000	175,000
SERIAL	4550525B2	1/1/2007	4.80%	210,000	180,000
SERIAL	4550525C0	7/1/2007	4.80%	215,000	185,000
SERIAL	4550525D8	1/1/2008	4.90%	315,000	275,000
SERIAL	4550525E6	7/1/2008	4.90%	325,000	280,000
SERIAL	4550525F3	1/1/2009	5.00%	335,000	290,000
SERIAL	4550525G1	7/1/2009	5.00%	345,000	295,000
SERIAL	4550525H9	1/1/2010	5.05%	355,000	305,000
SERIAL	4550525L0	7/1/2010	5.05%	245,000	215,000
SERIAL	4550524H0	7/1/2010	4.85%	115,000	105,000
SERIAL	4550524J6	1/1/2011	4.95%	375,000	320,000
SERIAL	4550524K3	7/1/2011	4.95%	385,000	330,000
TERM2017	4550524L1	7/1/2017	5.15%	5,625,000	4,865,000
TERM2023	4550525K2	1/1/2023	5.375%	7,000,000	6,060,000
TAXABLE2029	4550524F4	7/1/2029	6.18%	7,035,000	3,555,000
TERM2029	4550525J5	7/1/2029	5.375%	9,800,000	8,480,000
TOTALS				33,985,000	26,880,000

GIC PROVIDER:

REVENUE ACCOUNT: FGIC CAPITAL MARKET SERVICES, INC

BOND CALL INFORMATION:		
DATE	AMOUNT	TYPE
1/1/2000	260,000	PREPAYMENTS
7/1/2000	275,000	PREPAYMENTS
1/1/2001	275,000	PREPAYMENTS
7/1/2001	755,000	PREPAYMENTS
1/1/2002	1,510,000	PREPAYMENTS
7/1/2002	1,825,000	PREPAYMENTS
1/1/2003	1,500,000	PREPAYMENTS

FNMA POOL NUMBERS:		
448214	482477	501172
482475	482479	

GNMA POOL NUMBERS		
474565	494745	508923
474584	494747	508920
474585	494749	508924
474586	494772	508932
474602	494775	446552
494702	494768	517661
494705	494771	524158
494724	508901	
494723	508900	

NOTE: SEE DISCLAIMER EXHIBIT A

IHFA	
Bond Disclosure Report	
Indenture: Single Family	
Series: 1998 B	
Outstanding As Of:	01/01/03
Report As Of:	03/19/03

SERIES GENERAL INFORMATION:

SERIES ISSUE DATE	5/7/1998
SERIES ISSUE AMOUNT	\$41,180,000
TAX-EXEMPT BONDS OUTSTANDING	\$18,875,000
TAXABLE BONDS OUTSTANDING	\$9,135,000
% OF BONDS O/S TO ORIGINAL ISSUE AMOUNT	68.0%
MORTGAGE LOANS OUTSTANDING	\$0
FNMA/GNMA CERTIFICATES OUTSTANDING @ BOOK	\$26,758,898
% OF LOANS & CERTS O/S TO BONDS O/S	95.5%
PERMIT CROSS CALLS	YES
PERMIT MORTGAGE PROCEEDS RECYCLING	YES
RATING AGENCY	Fitch IBCA and Moody's Investors Service
RATING AT ISSUANCE	AAA and Aaa
CHANGES TO RATING	None
TRUSTEE	Bank One Trust Company
BOND COUNSEL	Ice Miller Donadio & Ryan and Freeman-Wilson & Associates
UNDERWRITERS COUNSEL	Baker & Daniels, and Willie Harris & Associates
GENERAL COUNSEL	Tabbert Hahn Earnest Weddle & Starkey, P.C.
SERVICER(S)	The Leader Mortgage Company, Atlantic Mortgage
SENIOR MANAGER	PaineWebber Incorporated

SERIES CASH & INVESTMENT INFORMATION:

DEBT SERVICE RESERVE (@COST)	\$309,000
MORTGAGE RESERVE (@COST)	\$55,000
REVENUE ACCOUNT (@COST)	<u>\$1,001,988</u>
TOTAL RESERVES	\$1,365,988
% OF RESERVES TO BONDS OUTSTANDING	4.9%
TOTAL MORTGAGES AND RESERVES	\$28,124,886
AS % OF BONDS O/S	100.4%

**NOTE: TOTAL 1987C MORTGAGE LOANS OUTSTANDING ARE
ALLOCATED AS 56.43% TO 1998B AND 43.57% TO 1998C BUT THESE
MORTGAGE LOANS ARE NOT INCLUDED IN THE ABOVE TOTALS**

INDENTURE TOTAL INFORMATION

ORIGINAL TOTAL ISSUE	\$2,359,199,176
BONDS OUTSTANDING	\$940,850,000
MORTGAGE LOANS OUTSTANDING	\$14,691,382
GNMA/FNMA CERTIFICATES OUTSTANDING	\$754,027,326
RESERVES OUTSTANDING	\$254,781,199
% OF ASSETS TO BONDS OUTSTANDING	108.8%
PERMIT ADDITIONAL BOND ISSUANCES	YES

SERIES LOAN INFORMATION:

NUMBER OF ORIGINAL LOANS (Morts and Certs)	586
NUMBER OF O/S MORTGAGE LOANS	0
NUMBER OF O/S FNMA/GNMA CERTIFICATES	452
% OF O/S LOANS TO ORIGINAL LOANS (#)	77.1%
AVERAGE O/S LOAN AMOUNT	\$59,201
O/S MORTGAGE COMMITMENTS	\$0
UNCOMMITTED LENDABLE FUNDS	\$0
RANGE OF MORTGAGE RATES (ALL FIXED RATE)	6.50% to 9.47%

SERIES DELINQUENCY & FORECLOSURE INFORMATION:

30 DAY DELINQUENCIES (#)	37
60 DAY DELINQUENCIES (#)	18
90 DAY DELINQUENCIES (#)	<u>35</u>
TOTAL	90
PERCENT OF 30 DAY TO TOTAL LOANS (#)	8.2%
PERCENT OF 60 DAY TO TOTAL LOANS (#)	4.0%
PERCENT OF 90 DAY TO TOTAL LOANS (#)	<u>7.7%</u>
TOTAL	19.9%

NOTE: SEE DISCLAIMER EXHIBIT A

IHFA	
Bond Disclosure Report	
Indenture: Single Family	
Series: 1998 B	
Outstanding As Of:	01/01/03
Report As Of:	03/19/03

BOND INFORMATION					
MATURITY INFORMATION					
<i>BOND TYPE</i>	<i>CUSIP</i>	<i>MATURITY</i>	<i>COUPON</i>	<i>ORIGINAL AMOUNT (LESS ANY SINKING FUND PAYMENTS)</i>	<i>CURRENT OUTSTANDING AMOUNT</i>
SERIAL	4550525Y2	7/1/2003	4.70%	90,000	75,000
SERIAL	4550525Z9	1/1/2004	4.80%	90,000	75,000
SERIAL	4550526A3	7/1/2004	4.80%	90,000	75,000
SERIAL	4550526B1	1/1/2005	4.85%	100,000	75,000
SERIAL	4550526C9	7/1/2005	4.85%	100,000	75,000
SERIAL	4550526D7	1/1/2006	4.95%	105,000	75,000
SERIAL	4550526E5	7/1/2006	4.95%	100,000	75,000
SERIAL	4550526F2	1/1/2007	5.00%	110,000	75,000
SERIAL	4550526G0	7/1/2007	5.00%	110,000	80,000
SERIAL	4550526H8	1/1/2008	5.05%	240,000	175,000
SERIAL	4550526J4	7/1/2008	5.05%	245,000	175,000
SERIAL	4550526K1	1/1/2009	5.125%	255,000	185,000
SERIAL	4550526L9	7/1/2009	5.125%	260,000	190,000
SERIAL	4550526M7	1/1/2010	5.20%	270,000	200,000
SERIAL	4550526N5	7/1/2010	5.20%	280,000	210,000
TERM2017	4550525N6	1/1/2017	5.40%	4,285,000	3,170,000
TERM2025	4550526Q8	1/1/2025	5.55%	8,860,000	6,555,000
TAXABLE2029	4550525M8	7/1/2029	6.45%	15,000,000	9,135,000
TERM2030	4550526P0	7/1/2030	5.55%	10,000,000	7,335,000
TOTALS				40,590,000	28,010,000

GIC PROVIDER:	
REVENUE ACCOUNT: BAYERISCHE LANDESBANK GIROZENTRALI	

BOND CALL INFORMATION:		
<i>DATE</i>	<i>AMOUNT</i>	<i>TYPE</i>
7/1/1999	900,000	PREPAYMENT
1/1/2000	1,195,000	PREPAYMENT
7/1/2000	1,185,000	PREPAYMENT
1/1/2001	1,080,000	PREPAYMENT
7/1/2001	830,000	PREPAYMENT
1/1/2002	2,085,000	PREPAYMENT
7/1/2002	2,225,000	PREPAYMENT
1/1/2003	2,360,000	PREPAYMENT

FNMA POOL NUMBERS:		
448213	482474	482478
448215	482476	515305

GNMA POOL NUMBERS:		
474538	494684	494743
474549	494698	494755
474566	494697	508925
474567	494700	508926
474587	494717	508927
474606	494719	508933
474604	494725	517785
474605	494727	524381

NOTE: SEE DISCLAIMER EXHIBIT A

IHFA	
Bond Disclosure Report	
Indenture: Single Family	
Series: 1998 C	
Outstanding As Of:	01/01/03
Report As Of:	03/19/03

<u>SERIES GENERAL INFORMATION:</u>	
SERIES ISSUE DATE	7/29/1998
SERIES ISSUE AMOUNT	\$36,090,000
TAX-EXEMPT BONDS OUTSTANDING	\$21,435,000
TAXABLE BONDS OUTSTANDING	\$3,395,000
% OF BONDS O/S TO ORIGINAL ISSUE AMOUNT	68.8%
MORTGAGE LOANS OUTSTANDING	\$0
FNMA/GNMA CERTIFICATES OUTSTANDING @ BOOK	\$23,466,285
% OF LOANS & CERTS O/S TO BONDS O/S	94.5%
PERMIT CROSS CALLS	See NOTE below
PERMIT MORTGAGE PROCEEDS RECYCLING	YES
NOTE: CROSS CALLS ALLOWED ONLY TO MEET PAC SCHEDULES. EXCESS REVENUES MAY BE CROSS CALLED OUT OF SERIES	
RATING AGENCY	Fitch IBCA and Moody's Investors Service
RATING AT ISSUANCE	AAA and Aaa
CHANGES TO RATING	None
TRUSTEE	Bank One Trust Company
BOND COUNSEL	Ice Miller Donadio & Ryan and Freeman-Wilson & Associates
UNDERWRITERS COUNSEL	Baker & Daniels, and Willie Harris & Associates
GENERAL COUNSEL	Tabbert Hahn Earnest Weddle & Starkey, P.C.
SERVICER(S)	The Leader Mortgage Company, Atlantic Mortgage
SENIOR MANAGER	Goldman, Sachs & Co.

<u>SERIES CASH & INVESTMENT INFORMATION:</u>	
DEBT SERVICE RESERVE (@COST)	\$0
MORTGAGE RESERVE (@COST)	\$0
REVENUE ACCOUNT (@COST)	<u>\$1,034,562</u>
TOTAL RESERVES	\$1,034,562
% OF RESERVES TO BONDS OUTSTANDING	4.2%
TOTAL MORTGAGES AND RESERVES	\$24,500,847
AS % OF BONDS O/S	98.7%
NOTE: TOTAL 1987C MORTGAGE LOANS OUTSTANDING ARE ALLOCATED AS 56.43% TO 1998B AND 43.57% TO 1998C BUT THESE MORTGAGE LOANS ARE NOT INCLUDED IN THE ABOVE TOTALS	

<u>INDENTURE TOTAL INFORMATION</u>	
ORIGINAL TOTAL ISSUE	\$2,359,199,176
BONDS OUTSTANDING	\$940,850,000
MORTGAGE LOANS OUTSTANDING	\$14,691,382
GNMA/FNMA CERTIFICATES OUTSTANDING	\$754,027,326
RESERVES OUTSTANDING	\$254,781,199
% OF ASSETS TO BONDS OUTSTANDING	108.8%
PERMIT ADDITIONAL BOND ISSUANCES	YES

<u>SERIES LOAN INFORMATION:</u>	
NUMBER OF ORIGINAL LOANS (Morts and Certs)	493
NUMBER OF O/S MORTGAGE LOANS	0
NUMBER OF O/S FNMA/GNMA CERTIFICATES	377
% OF O/S LOANS TO ORIGINAL LOANS (#	76.5%
AVERAGE O/S LOAN AMOUNT	\$62,245
O/S MORTGAGE COMMITMENTS	\$0
UNCOMMITTED LENDABLE FUNDS	\$0
RANGE OF MORTGAGE RATES (ALL FIXED RATE)	6.00% to 9.47%

<u>SERIES DELINQUENCY & FORECLOSURE INFORMATION:</u>	
30 DAY DELINQUENCIES (#)	24
60 DAY DELINQUENCIES (#)	9
90 DAY DELINQUENCIES (#)	<u>26</u>
TOTAL	59
PERCENT OF 30 DAY TO TOTAL LOANS (#)	6.4%
PERCENT OF 60 DAY TO TOTAL LOANS (#)	2.4%
PERCENT OF 90 DAY TO TOTAL LOANS (#)	<u>6.9%</u>
TOTAL	15.6%

IHFA	
Bond Disclosure Report	
Indenture: Single Family	
Series: 1998 C	
Outstanding As Of:	01/01/03
Report As Of:	03/19/03

BOND INFORMATION					
MATURITY INFORMATION				ORIGINAL	CURRENT
BOND TYPE	CUSIP	MATURITY	COUPON	(LESS ANY SINKING FUND PAYMENTS)	OUTSTANDING
					AMOUNT
SERIAL	4550527B0	7/1/2003	4.35%	135,000	110,000
SERIAL	4550527C8	1/1/2004	4.45%	130,000	105,000
SERIAL	4550527D6	7/1/2004	4.45%	130,000	110,000
SERIAL	4550527E4	1/1/2005	4.55%	135,000	110,000
SERIAL	4550527F1	7/1/2005	4.55%	140,000	115,000
SERIAL	4550527G9	1/1/2006	4.65%	145,000	120,000
SERIAL	4550527H7	7/1/2006	4.65%	155,000	130,000
SERIAL	4550527J3	1/1/2007	4.75%	160,000	130,000
SERIAL	4550527K0	7/1/2007	4.75%	165,000	130,000
SERIAL	4550527L8	1/1/2008	4.85%	165,000	130,000
SERIAL	4550527M6	7/1/2008	4.85%	320,000	260,000
SERIAL	4550527N4	1/1/2009	4.95%	330,000	270,000
SERIAL	4550527P9	7/1/2009	4.95%	340,000	280,000
SERIAL	4550527Q7	1/1/2010	5.05%	350,000	290,000
SERIAL	4550527R5	7/1/2010	5.05%	355,000	295,000
SERIAL	4550527S3	1/1/2011	5.15%	360,000	300,000
SERIAL	4550527T1	7/1/2011	5.15%	380,000	305,000
TERM2013	4550527X2	7/1/2013	5.30%	1,655,000	1,350,000
TERM2017	4550526U9	7/1/2017	5.25%	3,710,000	3,020,000
TAXABLE2026	4550526T2	1/1/2026	6.07%	7,300,000	3,395,000
TERM2028	4550528A1	7/1/2028	5.45%	270,000	225,000
TAX-EXEMPT PAC 2029	4550527Y0	1/1/2029	4.75%	5,000,000	2,695,000
TERM2029	4550527Z7	7/1/2029	5.45%	13,425,000	10,955,000
TOTALS				35,255,000	24,830,000

GIC PROVIDER:
REVENUE ACCOUNT: BAYERISCHE LANDESBANK GIROZENTRALI

BOND CALL INFORMATION:		
<i>DATE</i>	<i>AMOUNT</i>	<i>TYPE</i>
7/1/1999	65,000	PREPAYMENT
1/1/2000	1,130,000	PREPAYMENT
7/1/2000	655,000	PREPAYMENT
1/1/2001	635,000	PREPAYMENT
7/1/2001	1,270,000	PREPAYMENT
1/1/2002	1,190,000	PREPAYMENT
7/1/2002	2,615,000	PREPAYMENT
1/1/2003	1,915,000	PREPAYMENT

FNMA POOL NUMBERS:		
482480	482482	511267

GNMA POOL NUMBERS:		
494699	494767	508930
494718	508899	508931
494721	494769	508943
494751	508898	517727
494752	508921	508994
494744	508922	524078
494748	508934	
494770	508929	

IHFA	
Bond Disclosure Report	
Indenture: Single Family	
Series: 1998 D	
Outstanding As Of:	01/01/03
Report As Of:	03/19/03

SERIES GENERAL INFORMATION:

SERIES ISSUE DATE	11/6/1998
SERIES ISSUE AMOUNT	\$34,770,000
TAX-EXEMPT BONDS OUTSTANDING	\$25,310,000
TAXABLE BONDS OUTSTANDING	\$0
% OF BONDS O/S TO ORIGINAL ISSUE AMOUNT	72.8%
MORTGAGE LOANS OUTSTANDING	\$1,478,006
FNMA/GNMA CERTIFICATES OUTSTANDING @ BOOK	\$23,291,591
% OF LOANS & CERTS O/S TO BONDS O/S	97.9%
PERMIT CROSS CALLS	See NOTE below
PERMIT MORTGAGE PROCEEDS RECYCLING	YES
NOTE: CROSS CALLS ALLOWED ONLY TO MEET PAC SCHEDULES.	
EXCESS REVENUES MAY BE CROSS CALLED OUT OF SERIES	

RATING AGENCY	Fitch IBCA and Moody's Investors Service
RATING AT ISSUANCE	AAA and Aaa
CHANGES TO RATING	None
TRUSTEE	Bank One Trust Company
BOND COUNSEL	Ice Miller Donadio & Ryan and Freeman-Wilson & Associates
UNDERWRITERS COUNSEL	Baker & Daniels, and Willie Harris & Associates
GENERAL COUNSEL	Tabbert Hahn Earnest Weddle & Starkey, P.C.
SERVICER(S)	The Leader Mortgage Company, Trustcorp Mortgage, Atlantic Mortgage
SENIOR MANAGER	PaineWebber Incorporated

SERIES CASH & INVESTMENT INFORMATION:

DEBT SERVICE RESERVE (@COST)	\$0
MORTGAGE RESERVE (@COST)	\$58,631
REVENUE ACCOUNT (@COST)	\$1,164,145
TOTAL RESERVES	\$1,222,777
% OF RESERVES TO BONDS OUTSTANDING	4.8%
TOTAL MORTGAGES AND RESERVES	\$25,992,374
AS % OF BONDS O/S	102.7%

INDENTURE TOTAL INFORMATION

ORIGINAL TOTAL ISSUE	\$2,359,199,176
BONDS OUTSTANDING	\$940,850,000
MORTGAGE LOANS OUTSTANDING	\$14,691,382
GNMA/FNMA CERTIFICATES OUTSTANDING	\$754,027,326
RESERVES OUTSTANDING	\$254,781,199
% OF ASSETS TO BONDS OUTSTANDING	108.8%
PERMIT ADDITIONAL BOND ISSUANCES	YES

SERIES LOAN INFORMATION:

NUMBER OF ORIGINAL LOANS (Morts and Certs)	1064
NUMBER OF O/S MORTGAGE LOANS	48
NUMBER OF O/S FNMA/GNMA CERTIFICATES	363
% OF O/S LOANS TO ORIGINAL LOANS (#)	38.6%
AVERAGE O/S LOAN AMOUNT	\$60,267
O/S MORTGAGE COMMITMENTS	\$0
UNCOMMITTED LENDABLE FUNDS	\$0
RANGE OF MORTGAGE RATES (ALL FIXED RATE)	6.00% to 8.90%

SERIES DELINQUENCY & FORECLOSURE INFORMATION:

30 DAY DELINQUENCIES (#)	40
60 DAY DELINQUENCIES (#)	7
90 DAY DELINQUENCIES (#)	21
TOTAL	68
PERCENT OF 30 DAY TO TOTAL LOANS (#)	9.7%
PERCENT OF 60 DAY TO TOTAL LOANS (#)	1.7%
PERCENT OF 90 DAY TO TOTAL LOANS (#)	5.1%
TOTAL	16.5%

PRINCIPAL BALANCE (\$) >60 DAYS DELINQUENT (Mortgage loans)	\$50,825
PERCENT OF TOTAL LOAN BALANCE (\$)	0.2%

NUMBER OF ACTIVE REO LOANS (Mortgage loans only)	0
AMOUNT OF ACTIVE REO LOANS (Mortgage loans only)	\$0
% OF REO FROM MORTGAGE LOANS TO TOTAL LOANS (\$)	0.0%
INITIATED FORECLOSURES (NON-REO) (Mortgage loans only)	1
AMOUNT OF INITIATED FORECLOSURES (NON-REO)	\$26,364
% OF INIT FORE OF MORTGAGE LOANS TO TOTAL LOANS(\$)	0.1%
NUMBER OF COMPLETED FORE & REO (ITD) (Mortgage loans only)	20
% OF COMP REO OF MORTGAGE LOANS TO TOTAL ORIG LOANS (#)	1.9%

NOTE: ALL PRIOR FORECLOSURES AND REOS HAVE BEEN INSURED OR COVERED AS UNINSURED LOSSES TO THE INDENTURE.

SERIES REMAINING POOL INSURANCE COVERAGE:

GENERAL ELECTRIC (ORIG VEREX)	\$0
MGIC (ORIG WMAC)	\$0
LOAN LOSS ESCROW ACCOUNT (HELD GY IHFA GF)	\$9,885
TOTAL	\$9,885
% OF POOL COVERAGE TO TOTAL LOANS (\$) (whole loans)	0.7%
% OF POOL COVERAGE TO >60 DAY DELINQ. (\$) (whole loans)	19.4%
%OF POOL COVERAGE TO ACTIVE REO & FORE (\$) (whole loans)	37.5%
ITD # OF CLAIMS ON POOL COVERAGE	0
% OF ITD CLAIMS TO TOTAL # OF ORIGINAL LOAN:	0.0%

SERIES PMI INSURANCE COVERAGE:

NUMBER OF O/S LOANS PRIVATE PMI INSURED	0
NUMBER OF O/S LOANS FHA PMI INSURED	48
NUMBER OF O/S LOANS VA PMI INSURED	0
NUMBER OF O/S LOANS UNINSURED PMI	0

NOTE: SEE DISCLAIMER EXHIBIT A

IHFA	
Bond Disclosure Report	
Indenture: Single Family	
Series: 1998 D	
Outstanding As Of:	01/01/03
Report As Of:	03/19/03

BOND INFORMATION					
MATURITY INFORMATION					
<i>BOND TYPE</i>	<i>CUSIP</i>	<i>MATURITY</i>	<i>COUPON</i>	<i>ORIGINAL AMOUNT (LESS ANY SINKING FUND PAYMENTS)</i>	<i>CURRENT OUTSTANDING AMOUNT</i>
SERIAL	45505LAE8	7/1/2003	4.10%	160,000	120,000
SERIAL	45505LAF5	1/1/2004	4.20%	165,000	125,000
SERIAL	45505LAG3	7/1/2004	4.20%	165,000	125,000
SERIAL	45505LAH1	1/1/2005	4.30%	175,000	135,000
SERIAL	45505LAJ7	7/1/2005	4.30%	175,000	135,000
SERIAL	45505LAK4	1/1/2006	4.40%	180,000	140,000
SERIAL	45505LAL2	7/1/2006	4.40%	185,000	145,000
SERIAL	45505LAM0	1/1/2007	4.50%	190,000	150,000
SERIAL	45505LAN8	7/1/2007	4.50%	195,000	155,000
SERIAL	45505LAP3	1/1/2008	4.60%	200,000	155,000
SERIAL	45505LAQ1	7/1/2008	4.60%	205,000	155,000
SERIAL	45505LAR9	1/1/2009	4.70%	210,000	160,000
SERIAL	45505LAS7	7/1/2009	4.70%	215,000	160,000
SERIAL	45505LAT5	1/1/2010	4.80%	225,000	170,000
SERIAL	45505LAU2	7/1/2010	4.80%	230,000	175,000
SERIAL	45505LAV0	1/1/2011	4.90%	235,000	175,000
TERM2017	4550528B9	7/1/2017	5.15%	3,710,000	2,845,000
TERM2028	45505LAW8	7/1/2028	5.25%	10,000,000	10,000,000
TERM2029	45505LAX6	1/1/2029	5.35%	145,000	55,000
TERM2030	45505LAY4	7/1/2030	4.625%	12,935,000	6,815,000
TERM2031	45505LAZ1	1/1/2031	5.35%	4,195,000	3,215,000
TOTALS				34,095,000	25,310,000

GIC PROVIDER:
REVENUE ACCOUNT: AIG MATCHED FUNDING CORP

BOND CALL INFORMATION:		
<i>DATE</i>	<i>AMOUNT</i>	<i>TYPE</i>
7/1/1999	740,000	PREPAYMENT
1/1/2000	710,000	PREPAYMENT
7/1/2000	810,000	PREPAYMENT
1/1/2001	1,045,000	PREPAYMENT
7/1/2001	650,000	PREPAYMENT
1/1/2002	1,200,000	PREPAYMENT
7/1/2002	1,520,000	PREPAYMENT
1/1/2003	1,595,000	PREPAYMENT

FNMA POOL NUMBERS:
501174
501175

<u>GNMA POOL NUMBERS:</u>		
494773	508904	508918
494774	508905	508936
508974	508916	508935
508903	508917	517686

NOTE: SEE DISCLAIMER EXHIBIT A

IHFA	
Bond Disclosure Report	
Indenture: Single Family	
Series: 1999A	
Outstanding As of:	01/01/03
Report As Of:	03/19/03

<u>SERIES GENERAL INFORMATION:</u>	
SERIES ISSUE DATE	3/11/1999
SERIES ISSUE AMOUNT	\$35,000,000
BONDS OUTSTANDING	\$26,315,000
% OF BONDS O/S TO ORIGINAL ISSUE AMOUNT	75.2%
FNMA/GNMA CERTIFICATES OUTSTANDING @ BOOK	\$25,655,635
% OF CERTIFICATES TO BONDS OUTSTANDING	97.5%
PERMIT CROSS CALLS	See NOTE below
PERMIT MORTGAGE PROCEEDS RECYCLING	YES
NOTE: CROSS CALLS ALLOWED ONLY TO MEET PAC SCHEDULES. EXCESS REVENUES MAY BE CROSS CALLED OUT OF SERIES	
RATING AGENCY	Fitch IBCA and Moody's Investors Service
RATING AT ISSUANCE	AAA and Aaa
CHANGES TO RATING	None
TRUSTEE	Bank One Trust Company
BOND COUNSEL	Ice Miller Donadio & Ryan and Freeman-Wilson & Associates
UNDERWRITERS COUNSEL	Baker & Daniels, and Willie Harris & Associates
GENERAL COUNSEL	Tabbert Hahn Earnest & Weddle, P.C.
SERVICER(S)	The Leader Mortgage Company
SENIOR MANAGER	Goldman, Sachs & Co.

<u>SERIES CASH AND INVESTMENT INFORMATION:</u>	
RESERVE BALANCES (@COST)	\$1,408,267
% OF RESERVES TO BONDS OUTSTANDING	5.4%
TOTAL RESERVES AND FNMA/GNMA CERTIFICATES	\$27,063,902
AS % OF BONDS OUTSTANDING	102.8%

<u>INDENTURE TOTAL INFORMATION</u>	
ORIGINAL TOTAL ISSUE	\$2,359,199,176
BONDS OUTSTANDING	\$940,850,000
MORTGAGE LOANS OUTSTANDING	\$14,691,382
GNMA/FNMA CERTIFICATES OUTSTANDING	\$754,027,326
RESERVES OUTSTANDING	\$254,781,199
% OF ASSETS TO BONDS OUTSTANDING	108.8%
PERMIT ADDITIONAL BOND ISSUANCES	YES

<u>SERIES LOAN INFORMATION:</u>	
NUMBER OF ORIGINAL LOANS	477
NUMBER OF O/S FNMA/GNMA CERTIFICATES	354
% OF O/S LOANS TO ORIGINAL LOANS (\$	74.2%
AVERAGE O/S MORTGAGE LOAN AMOUNT	\$72,474
O/S MORTGAGE COMMITMENTS	\$0
UNCOMMITTED LENDABLE FUNDS	\$0
MORTGAGE RATES (ALL FIXED RATE)	6.00% to 7.75%

<u>SERIES DELINQUENCY INFORMATION:</u>	
30 DAY DELINQUENCIES (#)	21
60 DAY DELINQUENCIES (#)	8
90 DAY DELINQUENCIES (#)	6
TOTAL	35
PERCENT OF 30 DAY TO TOTAL LOANS (#)	5.9%
PERCENT OF 60 DAY TO TOTAL LOANS (#)	2.3%
PERCENT OF 90 DAY TO TOTAL LOANS (#)	1.7%
TOTAL	9.9%

NOTE: SEE DISCLAIMER EXHIBIT A

IHFA	
Bond Disclosure Report	
Indenture: Single Family	
Series: 1999A	
Outstanding As of:	01/01/03
Report As Of:	03/19/03

<u>BOND INFORMATION</u>					
<u>MATURITY INFORMATION</u>					
<i>BOND TYPE</i>	<i>CUSIP</i>	<i>MATURITY</i>	<i>COUPON</i>	<i>ORIGINAL AMOUNT (LESS ANY SINKING FUND PAYMENTS)</i>	<i>CURRENT OUTSTANDING AMOUNT</i>
SERIAL	45505LBH0	7/1/2003	4.05%	200,000	160,000
SERIAL	45505LBJ6	1/1/2004	4.20%	205,000	165,000
SERIAL	45505LBK3	7/1/2004	4.20%	215,000	175,000
SERIAL	45505LBL1	1/1/2005	4.30%	215,000	175,000
SERIAL	45505LBM9	7/1/2005	4.30%	225,000	180,000
SERIAL	45505LBN7	1/1/2006	4.40%	230,000	185,000
SERIAL	45505LBP2	7/1/2006	4.40%	235,000	190,000
SERIAL	45505LBQ0	1/1/2007	4.50%	240,000	190,000
SERIAL	45505LBR8	7/1/2007	4.50%	245,000	195,000
SERIAL	45505LBS6	1/1/2008	4.60%	255,000	205,000
SERIAL	45505LBT4	7/1/2008	4.60%	265,000	215,000
SERIAL	45505LBU1	1/1/2009	4.70%	270,000	220,000
SERIAL	45505LBV9	7/1/2009	4.70%	275,000	220,000
SERIAL	45505LBW7	1/1/2010	4.80%	280,000	225,000
SERIAL	45505L BX5	7/1/2010	4.80%	290,000	230,000
SERIAL	45505LBY3	1/1/2011	4.90%	300,000	240,000
SERIAL	45505LBZ0	7/1/2011	4.90%	310,000	250,000
SERIAL	45505LCA4	1/1/2012	5.00%	200,000	165,000
TERM2017	45505LCB2	7/1/2017	5.05%	4,280,000	3,450,000
TERM2029	45505LCD8	7/1/2029	5.25%	235,000	190,000
PAC2030	45505LCE6	1/1/2030	4.70%	8,000,000	5,040,000
TERM2030	45505LCC0	7/1/2030	5.25%	17,450,000	14,050,000
TOTALS				34,420,000	26,315,000

<u>GIC PROVIDER:</u>
REVENUE ACCOUNT: CDC FUNDING CORP

<u>BOND CALL INFORMATION:</u>		
<i>DATE</i>	<i>AMOUNT</i>	<i>TYPE</i>
7/1/2000	125,000	PREPAYMENT
1/1/2001	270,000	PREPAYMENT
7/1/2001	165,000	PREPAYMENT
1/1/2002	1,180,000	PREPAYMENT
7/1/2002	1,850,000	PREPAYMENT
1/1/2003	4,340,000	PREPAYMENT

<u>FNMA POOL NUMBERS:</u>		
511265	529527	598509
511266	529533	634150
512445	598506	
512446	598508	

<u>GNMA POOL NUMBERS:</u>		
511364	508975	524528
511380	517778	524559
511395	523910	524590
511408	508992	524625
511422	534493	534493
511423	508991	
511421	508993	
511458	524066	
511457	524068	
508950	524069	
508951	524125	
508949	509005	
508973	509007	
508902	524394	

NOTE: SEE DISCLAIMER EXHIBIT A

IHFA	
Bond Disclosure Report	
Indenture: Single Family	
Series: 1999 X	
Outstanding As Of:	01/01/03
Report As Of:	03/19/03

<u>SERIES GENERAL INFORMATION:</u>	
SERIES ISSUE DATE	4/28/1999
SERIES ISSUE AMOUNT	\$41,660,000
TAX-EXEMPT BONDS OUTSTANDING	\$21,480,000
TAXABLE BONDS OUTSTANDING	\$6,930,000
% OF BONDS O/S TO ORIGINAL ISSUE AMOUNT	68.2%
MORTGAGE LOANS OUTSTANDING	\$0
FNMA/GNMA CERTIFICATES OUTSTANDING @ BOOK	\$27,440,149
% OF LOANS & CERTS O/S TO BONDS O/S	96.6%
PERMIT CROSS CALLS	See NOTE below
PERMIT MORTGAGE PROCEEDS RECYCLING	YES
NOTE: CROSS CALLS ALLOWED ONLY TO MEET PAC SCHEDULES.	
EXCESS REVENUES MAY BE CROSS CALLED OUT OF SERIES	
RATING AGENCY	Fitch IBCA and Moody's Investors Service
RATING AT ISSUANCE	AAA and Aaa
CHANGES TO RATING	None
TRUSTEE	Bank One Trust Company
BOND COUNSEL	Ice Miller Donadio & Ryan and Freeman-Wilson & Associates
UNDERWRITERS COUNSEL	Baker & Daniels, and Willie Harris & Associates
GENERAL COUNSEL	Tabbert Hahn Earnest & Weddle, P.C.
SERVICER(S)	The Leader Mortgage Company, US Bank Home Mortgage
SENIOR MANAGER	PaineWebber Incorporated

<u>SERIES CASH & INVESTMENT INFORMATION:</u>	
DEBT SERVICE RESERVE (@COST)	\$0
MORTGAGE RESERVE (@COST)	\$0
REVENUE ACCOUNT (@COST)	<u>\$2,080,767</u>
TOTAL RESERVES	\$2,080,767
% OF RESERVES TO BONDS OUTSTANDING	7.3%
TOTAL MORTGAGES AND RESERVES	\$29,520,916
AS % OF BONDS O/S	103.9%

<u>INDENTURE TOTAL INFORMATION</u>	
ORIGINAL TOTAL ISSUEE	\$2,359,199,176
BONDS OUTSTANDING	\$940,850,000
MORTGAGE LOANS OUTSTANDING	\$14,691,382
GNMA/FNMA CERTIFICATES OUTSTANDING	\$754,027,326
RESERVES OUTSTANDING	\$254,781,199
% OF ASSETS TO BONDS OUTSTANDING	108.8%
PERMIT ADDITIONAL BOND ISSUANCES	YES

<u>SERIES LOAN INFORMATION:</u>	
NUMBER OF ORIGINAL LOANS (Morts and Certs)	629
NUMBER OF O/S MORTGAGE LOANS	0
NUMBER OF O/S FNMA/GNMA CERTIFICATES	405
% OF O/S LOANS TO ORIGINAL LOANS (#	64.4%
AVERAGE O/S LOAN AMOUNT	\$67,753
O/S MORTGAGE COMMITMENTS	\$0
UNCOMMITTED LENDABLE FUNDS	\$0
RANGE OF MORTGAGE RATES (ALL FIXED RATE)	6.00% to 8.90%

<u>SERIES DELINQUENCY & FORECLOSURE INFORMATION:</u>	
30 DAY DELINQUENCIES (#)	38
60 DAY DELINQUENCIES (#)	6
90 DAY DELINQUENCIES (#)	7
TOTAL	51
PERCENT OF 30 DAY TO TOTAL LOANS (#	9.4%
PERCENT OF 60 DAY TO TOTAL LOANS (#	1.5%
PERCENT OF 90 DAY TO TOTAL LOANS (#	1.7%
TOTAL	12.6%

NOTE: SEE DISCLAIMER EXHIBIT A

IHFA	
Bond Disclosure Report	
Indenture: Single Family	
Series: 1999 X	
Outstanding As Of:	01/01/03
Report As Of:	03/19/03

BOND INFORMATION					
MATURITY INFORMATION					
<i>BOND TYPE</i>	<i>CUSIP</i>	<i>MATURITY</i>	<i>COUPON</i>	<i>ORIGINAL AMOUNT (LESS ANY SINKING FUND PAYMENTS)</i>	<i>CURRENT OUTSTANDING AMOUNT</i>
SERIAL	45505LCK2	7/1/2003	4.00%	50,000	40,000
SERIAL	45505LCL0	1/1/2004	4.10%	50,000	40,000
SERIAL	45505LCM8	7/1/2004	4.10%	55,000	45,000
SERIAL	45505LCN6	1/1/2005	4.25%	55,000	40,000
SERIAL	45505LCP1	7/1/2005	4.25%	60,000	45,000
SERIAL	45505LCQ9	1/1/2006	4.40%	65,000	50,000
SERIAL	45505LCR7	7/1/2006	4.40%	60,000	45,000
SERIAL	45505LCS5	1/1/2007	4.50%	65,000	50,000
SERIAL	45505LCT3	7/1/2007	4.50%	60,000	45,000
SERIAL	45505LCU0	1/1/2008	4.60%	70,000	50,000
SERIAL	45505LCV8	7/1/2008	4.60%	70,000	50,000
SERIAL	45505LCW6	1/1/2009	4.70%	70,000	50,000
SERIAL	45505LCX4	7/1/2009	4.70%	245,000	180,000
SERIAL	45505LCY2	1/1/2010	4.80%	245,000	180,000
SERIAL	45505LCZ9	7/1/2010	4.80%	260,000	195,000
SERIAL	45505LDA3	1/1/2011	4.90%	260,000	195,000
SERIAL	45505LDB1	7/1/2011	4.90%	275,000	205,000
SERIAL	45505LDC9	1/1/2012	5.00%	280,000	205,000
SERIAL	45505LDD7	7/1/2012	5.00%	285,000	205,000
TERM2019	45505LDE5	7/1/2019	5.15%	4,900,000	3,645,000
TAXABLE2030	45505LCF3	7/1/2030	5.96%	10,000,000	6,930,000
PAC2031	45505LDF2	1/1/2031	4.55%	9,000,000	4,760,000
TERM2031	45505LDG0	7/1/2031	5.30%	15,035,000	11,160,000
TOTALS				41,515,000	28,410,000

GIC PROVIDER:	
LOAN ACCOUNT: CDC FUNDING CORP	
REVENUE ACCOUNT: BAYERISCHE LANDESBANK GIROZENTRALI	

BOND CALL INFORMATION:		
<i>DATE</i>	<i>AMOUNT</i>	<i>TYPE</i>
1/1/2000	620,000	PREPAYMENTS
7/1/2000	700,000	PREPAYMENTS
1/1/2001	855,000	PREPAYMENTS
7/1/2001	795,000	PREPAYMENTS
1/1/2002	1,545,000	PREPAYMENTS
7/1/2002	2,395,000	PREPAYMENTS
1/1/2003	5,285,000	PREPAYMENTS

FNMA POOL NUMBERS:			
515309	529526	516744	516747
515310	529528	541544	548145
516741	434307	541541	549758
515311	529531	541543	549762

GNMA POOL NUMBERS:			
277602	291533	524397	527896
277603	291535	524396	527933
277608	291536	509019	527997
277609	524190	509017	528075
277611	291539	509016	528090
277612	291547	509018	528008
277614	308629	524392	530304
277618	308639	524458	534319
277620	508948	524515	534320
277622	517723	509029	534322
277624	523990	524516	556779
277625	523989	524517	557109
277628	524052	524557	558596
291529	524062	524585	558597
291530	509006	524529	
291532	524192	524530	

NOTE: SEE DISCLAIMER EXHIBIT A

IHFA	
Bond Disclosure Report	
Indenture: Single Family	
Series: 1999 Y	
Outstanding As Of:	01/01/03
Report As Of:	03/19/03

SERIES GENERAL INFORMATION:

SERIES ISSUE DATE	6/18/1999
SERIES ISSUE AMOUNT	\$46,185,000
TAX-EXEMPT BONDS OUTSTANDING	\$21,185,000
TAXABLE BONDS OUTSTANDING	\$10,925,000
% OF BONDS O/S TO ORIGINAL ISSUE AMOUNT	69.5%
MORTGAGE LOANS OUTSTANDING	\$0
FNMA/GNMA CERTIFICATES OUTSTANDING @ BOOK	\$31,952,202
% OF LOANS & CERTS O/S TO BONDS O/S	99.5%
PERMIT CROSS CALLS	See NOTE below
PERMIT MORTGAGE PROCEEDS RECYCLING	YES
NOTE: CROSS CALLS ALLOWED ONLY TO MEET PAC SCHEDULES.	
EXCESS REVENUES MAY BE CROSS CALLED OUT OF SERIES	

RATING AGENCY	Fitch IBCA and Moody's Investors Service
RATING AT ISSUANCE	AAA and Aaa
CHANGES TO RATING	None
TRUSTEE	Bank One Trust Company
BOND COUNSEL	Ice Miller Donadio & Ryan and Freeman Wilson & Associates
UNDERWRITERS COUNSEL	Baker & Daniels, and Willie Harris & Associates
GENERAL COUNSEL	Tabbert Hahn Earnest & Weddle, P.C.
SERVICER(S)	The Leader Mortgage Company, Atlantic Mortgage, US Bank Home Mortgage
SENIOR MANAGER	Goldman, Sachs & Co.

SERIES CASH & INVESTMENT INFORMATION:

DEBT SERVICE RESERVE (@COST)	\$0
MORTGAGE RESERVE (@COST)	\$0
REVENUE ACCOUNT (@COST)	<u>\$663,046</u>
TOTAL RESERVES	\$663,046
% OF RESERVES TO BONDS OUTSTANDING	2.1%
TOTAL MORTGAGES AND RESERVES	\$32,615,247
AS % OF BONDS O/S	101.6%

INDENTURE TOTAL INFORMATION

ORIGINAL TOTAL ISSUE	\$2,359,199,176
BONDS OUTSTANDING	\$940,850,000
MORTGAGE LOANS OUTSTANDING	\$14,691,382
GNMA/FNMA CERTIFICATES OUTSTANDING	\$754,027,326
RESERVES OUTSTANDING	\$254,781,199
% OF ASSETS TO BONDS OUTSTANDING	108.8%
PERMIT ADDITIONAL BOND ISSUANCES	YES

SERIES LOAN INFORMATION:

NUMBER OF ORIGINAL LOANS (Morts and Certs)	704
NUMBER OF O/S MORTGAGE LOANS	0
NUMBER OF O/S FNMA/GNMA CERTIFICATES	481
% OF O/S LOANS TO ORIGINAL LOANS (#	68.3%
AVERAGE O/S LOAN AMOUNT	\$66,429
O/S MORTGAGE COMMITMENTS	\$0
UNCOMMITTED LENDABLE FUNDS	\$0
RANGE OF MORTGAGE RATES (ALL FIXED RATE)	6.00% to 8.90%

SERIES DELINQUENCY & FORECLOSURE INFORMATION:

30 DAY DELINQUENCIES (#)	43
60 DAY DELINQUENCIES (#)	12
90 DAY DELINQUENCIES (#)	8
TOTAL	63
PERCENT OF 30 DAY TO TOTAL LOANS (#	8.9%
PERCENT OF 60 DAY TO TOTAL LOANS (#	2.5%
PERCENT OF 90 DAY TO TOTAL LOANS (#	1.7%
TOTAL	13.1%

NOTE: SEE DISCLAIMER EXHIBIT A

IHFA	
Bond Disclosure Report	
Indenture: Single Family	
Series: 1999 Y	
Outstanding As Of:	01/01/03
Report As Of:	03/19/03

BOND INFORMATION					
MATURITY INFORMATION					
<i>BOND TYPE</i>	<i>CUSIP</i>	<i>MATURITY</i>	<i>COUPON</i>	<i>ORIGINAL AMOUNT (LESS ANY SINKING FUND PAYMENTS)</i>	<i>CURRENT OUTSTANDING AMOUNT</i>
SERIAL	45505LDP0	7/1/2003	4.40%	80,000	60,000
SERIAL	45505LDR6	7/1/2004	4.55%	80,000	60,000
SERIAL	45505LDT2	7/1/2005	4.70%	90,000	65,000
SERIAL	45505LDV7	7/1/2006	4.80%	100,000	70,000
SERIAL	45505LDX3	7/1/2007	4.90%	110,000	70,000
SERIAL	45505LDZ8	7/1/2008	5.00%	125,000	85,000
SERIAL	45505LEB0	7/1/2009	5.10%	370,000	260,000
SERIAL	45505LED6	7/1/2010	5.15%	630,000	445,000
SERIAL	45505LEF1	7/1/2011	5.25%	660,000	465,000
SERIAL	45505LEH7	7/1/2012	5.35%	630,000	440,000
TERM2014	45505LDJ4	1/1/2014	5.35%	1,290,000	910,000
TERM2020	45505LDK1	1/1/2020	5.50%	4,655,000	3,265,000
PAC2031	45505LEJ3	1/1/2031	5.05%	7,650,000	4,725,000
TERM2031	45505LEK0	7/1/2031	5.65%	14,635,000	10,265,000
TAXABLE2031	45505LDH8	7/1/2031	6.86%	15,000,000	10,925,000
TOTALS				46,105,000	32,110,000

GIC PROVIDER:	
REVENUE ACCOUNT: CDC FUNDING CORP.	

BOND CALL INFORMATION:		
<i>DATE</i>	<i>AMOUNT</i>	<i>TYPE</i>
1/1/2000	30,000	PREPAYMENTS
7/1/2000	675,000	PREPAYMENTS
1/1/2001	795,000	PREPAYMENTS
7/1/2001	1,065,000	PREPAYMENTS
1/1/2002	1,485,000	PREPAYMENTS
7/1/2002	1,910,000	PREPAYMENTS
1/1/2003	6,990,000	PREPAYMENTS

FNMA POOL NUMBERS:			
512444	516739	515307	512448
515302	516740	515308	541539
515303	515304	516742	516746
516738	515306	516743	548144

GNMA POOL NUMBERS:			
277610	435252	517726	508990
277613	435253	517725	523988
277615	435254	508968	524067
277616	517593	517780	524065
277619	517594	517783	524000
277621	446563	517784	524123
277623	517604	517779	524117
277629	517634	517781	524581
277630	517636	523941	527934
291531	517667	523943	534321
291537	517668	523944	534336
304587	517687	508995	534335

NOTE: SEE DISCLAIMER EXHIBIT A

IHFA	
Bond Disclosure Report	
Indenture: Single Family	
Series: 1999 Z	
Outstanding As Of:	01/01/03
Report As Of:	03/19/03

SERIES GENERAL INFORMATION:

SERIES ISSUE DATE	9/15/1999
SERIES ISSUE AMOUNT	\$39,715,000
TAX-EXEMPT BONDS OUTSTANDING	\$15,410,000
TAXABLE BONDS OUTSTANDING	\$9,845,000
% OF BONDS O/S TO ORIGINAL ISSUE AMOUNT	63.6%
MORTGAGE LOANS OUTSTANDING	\$0
FNMA/GNMA CERTIFICATES OUTSTANDING @ BOOK	\$23,999,488
% OF LOANS & CERTS O/S TO BONDS O/S	95.0%
PERMIT CROSS CALLS	See NOTE below
PERMIT MORTGAGE PROCEEDS RECYCLING	YES
NOTE: CROSS CALLS ALLOWED ONLY TO MEET PAC SCHEDULES.	
EXCESS REVENUES MAY BE CROSS CALLED OUT OF SERIES	
RATING AGENCY	Fitch IBCA and Moody's Investors Service
RATING AT ISSUANCE	AAA and Aaa
CHANGES TO RATING	None
TRUSTEE	Bank One Trust Company
BOND COUNSEL	Ice Miller Donadio & Ryan and Freeman Wilson & Associate:
UNDERWRITERS COUNSEL	Baker & Daniels, and Willie Harris & Associate:
GENERAL COUNSEL	Tabbert Hahn Earnest & Weddle, P.C.
SERVICER(S)	The Leader Mortgage Company
SENIOR MANAGER	PaineWebber Incorporated

SERIES CASH & INVESTMENT INFORMATION:

DEBT SERVICE RESERVE (@COST)	\$0
MORTGAGE RESERVE (@COST)	\$0
REVENUE ACCOUNT (@COST)	<u>\$1,551,808</u>
TOTAL RESERVES	\$1,551,808
% OF RESERVES TO BONDS OUTSTANDING	6.1%
TOTAL MORTGAGES AND RESERVES	\$25,551,296
AS % OF BONDS O/S	101.2%

INDENTURE TOTAL INFORMATION

ORIGINAL TOTAL ISSUED	\$2,359,199,176
BONDS OUTSTANDING	\$940,850,000
MORTGAGE LOANS OUTSTANDING	\$14,691,382
GNMA/FNMA CERTIFICATES OUTSTANDING	\$754,027,326
RESERVES OUTSTANDING	\$254,781,199
% OF ASSETS TO BONDS OUTSTANDING	108.8%
PERMIT ADDITIONAL BOND ISSUANCES	YES

SERIES LOAN INFORMATION:

NUMBER OF ORIGINAL LOANS (Morts and Certs)	554
NUMBER OF O/S MORTGAGE LOANS	0
NUMBER OF O/S FNMA/GNMA CERTIFICATES	341
% OF O/S LOANS TO ORIGINAL LOANS (#)	61.6%
AVERAGE O/S LOAN AMOUNT	\$70,380
O/S MORTGAGE COMMITMENTS	\$0
UNCOMMITTED LENDABLE FUNDS	\$0
RANGE OF MORTGAGE RATES (ALL FIXED RATE)	6.00% to 7.75%

SERIES DELINQUENCY & FORECLOSURE INFORMATION:

30 DAY DELINQUENCIES (#)	24
60 DAY DELINQUENCIES (#)	6
90 DAY DELINQUENCIES (#)	<u>2</u>
TOTAL	32
PERCENT OF 30 DAY TO TOTAL LOANS (#)	7.0%
PERCENT OF 60 DAY TO TOTAL LOANS (#)	1.8%
PERCENT OF 90 DAY TO TOTAL LOANS (#)	<u>0.6%</u>
TOTAL	9.4%

NOTE: SEE DISCLAIMER EXHIBIT A

IHFA	
Bond Disclosure Report	
Indenture: Single Family	
Series: 1999 Z	
Outstanding As Of:	01/01/03
Report As Of:	03/19/03

BOND INFORMATION

MATURITY INFORMATION

<i>BOND TYPE</i>	<i>CUSIP</i>	<i>MATURITY</i>	<i>COUPON</i>	<i>ORIGINAL AMOUNT (LESS ANY SINKING FUND PAYMENTS)</i>	<i>CURRENT OUTSTANDING AMOUNT</i>
SERIAL	45505LEP9	7/1/2003	4.65%	110,000	80,000
SERIAL	45505LEQ7	7/1/2004	4.75%	120,000	85,000
SERIAL	45505LER5	7/1/2005	4.90%	135,000	100,000
SERIAL	45505LES3	7/1/2006	5.00%	155,000	110,000
SERIAL	45505LET1	7/1/2007	5.15%	180,000	125,000
SERIAL	45505LEU8	7/1/2008	5.25%	195,000	130,000
SERIAL	45505LEV6	7/1/2009	5.35%	205,000	140,000
SERIAL	45505LEW4	7/1/2010	5.50%	470,000	330,000
SERIAL	45505LEX2	7/1/2011	5.60%	500,000	350,000
SERIAL	45505LEY0	7/1/2012	5.70%	540,000	375,000
TERM2013	45505LEM6	7/1/2013	5.55%	545,000	270,000
TERM2019	45505LEZ7	7/1/2019	5.95%	3,475,000	1,715,000
PAC2031	45505LFA1	1/1/2031	5.65%	5,040,000	4,215,000
TERM2031	45505LFB9	1/1/2031	6.05%	13,165,000	6,505,000
TERM July 2031	45505LFC7	7/1/2031	6.05%	1,780,000	880,000
TAXABLE2030	45505LEL8	1/1/2030	7.09%	13,000,000	9,845,000
TOTALS				39,615,000	25,255,000

GIC PROVIDER:

REVENUE ACCOUNT: CDC FUNDING CORP.

BOND CALL INFORMATION:

<i>DATE</i>	<i>AMOUNT</i>	<i>TYPE</i>
7/1/2000	60,000	PREPAYMENT
1/1/2001	280,000	PREPAYMENT
7/1/2001	645,000	PREPAYMENT
1/1/2002	855,000	PREPAYMENT
7/1/2002	5,495,000	PREPAYMENT
1/1/2003	6,545,000	PREPAYMENT

FNMA POOL NUMBERS:

529525	512447	546449
529529	541537	549759
529532	541540	549760
529530	541542	549763
541535	548143	549761

GNMA POOL NUMBERS:

524122	524532	527998
524153	524558	528007
524191	524583	534166
524395	524637	534191
524391	524531	530303
524409	527867	534339
524393	527870	534338
524459	527895	534469
524199	527917	534660
524518	527843	534993
524488	527996	535007
	527999	556933

NOTE: SEE DISCLAIMER EXHIBIT A

IHFA	
Bond Disclosure Report	
Indenture: Single Family	
Series: 2000 A	
Outstanding As Of:	01/01/03
Report As Of:	03/19/03

<u>SERIES GENERAL INFORMATION:</u>	
SERIES ISSUE DATE	2/24/2000
SERIES ISSUE AMOUNT	\$40,000,000
TAX-EXEMPT BONDS OUTSTANDING	\$9,545,000
TAXABLE BONDS OUTSTANDING	\$13,050,000
% OF BONDS O/S TO ORIGINAL ISSUE AMOUNT	56.5%
MORTGAGE LOANS OUTSTANDING	\$0
FNMA/GNMA CERTIFICATES OUTSTANDING @ BOOK	\$21,300,373
% OF LOANS & CERTS O/S TO BONDS O/S	94.3%
PERMIT CROSS CALLS	See NOTE below
PERMIT MORTGAGE PROCEEDS RECYCLING	YES
NOTE: CROSS CALLS ALLOWED ONLY TO MEET PAC SCHEDULES. EXCESS REVENUES MAY BE CROSS CALLED OUT OF SERIES	
RATING AGENCY	Fitch IBCA and Moody's Investors Service
RATING AT ISSUANCE	AAA and Aaa
CHANGES TO RATING	None
TRUSTEE	Bank One Trust Company
BOND COUNSEL	Ice Miller Donadio & Ryan and Freeman Wilson & Associates
UNDERWRITERS COUNSEL	Baker & Daniels, and Willie Harris & Associates
GENERAL COUNSEL	Tabbert Hahn Earnest & Weddle, P.C.
SERVICER(S)	The Leader Mortgage Company
SENIOR MANAGER	Goldman, Sachs & Co.

<u>SERIES CASH & INVESTMENT INFORMATION:</u>	
DEBT SERVICE RESERVE (@COST)	\$0
MORTGAGE RESERVE (@COST)	\$0
REVENUE ACCOUNT (@COST)	<u>\$1,480,006</u>
TOTAL RESERVES	\$1,480,006
% OF RESERVES TO BONDS OUTSTANDING	6.6%
TOTAL MORTGAGES AND RESERVES	\$22,780,378
AS % OF BONDS O/S	100.8%

<u>INDENTURE TOTAL INFORMATION</u>	
ORIGINAL TOTAL ISSUE	\$2,359,199,176
BONDS OUTSTANDING	\$940,850,000
MORTGAGE LOANS OUTSTANDING	\$14,691,382
GNMA/FNMA CERTIFICATES OUTSTANDING	\$754,027,326
RESERVES OUTSTANDING	\$254,781,199
% OF ASSETS TO BONDS OUTSTANDING	108.8%
PERMIT ADDITIONAL BOND ISSUANCES	YES

<u>SERIES LOAN INFORMATION:</u>	
NUMBER OF ORIGINAL LOANS (Morts and Certs)	599
NUMBER OF O/S MORTGAGE LOANS	0
NUMBER OF O/S FNMA/GNMA CERTIFICATES	325
% OF O/S LOANS TO ORIGINAL LOANS (#)	54.3%
AVERAGE O/S LOAN AMOUNT	\$65,540
O/S MORTGAGE COMMITMENTS	\$0
UNCOMMITTED LENDABLE FUNDS	\$0
RANGE OF MORTGAGE RATES (ALL FIXED RATE)	6.50% to 8.00%

<u>SERIES DELINQUENCY & FORECLOSURE INFORMATION:</u>	
30 DAY DELINQUENCIES (#)	23
60 DAY DELINQUENCIES (#)	3
90 DAY DELINQUENCIES (#)	1
TOTAL	27
PERCENT OF 30 DAY TO TOTAL LOANS (#)	7.1%
PERCENT OF 60 DAY TO TOTAL LOANS (#)	0.9%
PERCENT OF 90 DAY TO TOTAL LOANS (#)	0.3%
TOTAL	8.3%

NOTE: SEE DISCLAIMER EXHIBIT A

IHFA	
Bond Disclosure Report	
Indenture: Single Family	
Series: 2000 A	
Outstanding As Of:	01/01/03
Report As Of:	03/19/03

BOND INFORMATION

MATURITY INFORMATION

<i>BOND TYPE</i>	<i>CUSIP</i>	<i>MATURITY</i>	<i>COUPON</i>	<i>ORIGINAL AMOUNT (LESS ANY SINKING FUND PAYMENTS)</i>	<i>CURRENT OUTSTANDING AMOUNT</i>
SERIAL	45505LFG8	7/1/2003	5.00%	130,000	30,000
SERIAL	45505LFH6	7/1/2004	5.15%	150,000	35,000
SERIAL	45505LFJ2	7/1/2005	5.30%	180,000	45,000
SERIAL	45505LFK9	7/1/2006	5.40%	215,000	50,000
SERIAL	45505LFL7	7/1/2007	5.50%	255,000	60,000
SERIAL	45505LFM5	7/1/2008	5.60%	270,000	60,000
SERIAL	45505LFN3	7/1/2009	5.70%	295,000	65,000
SERIAL	45505LFP8	7/1/2010	5.80%	310,000	70,000
TERM2020	45505LFE3	1/1/2020	6.25%	4,430,000	1,015,000
PAC2030	45505LFS2	7/1/2030	5.90%	5,420,000	5,075,000
TERM2031	45505LFT0	1/1/2031	6.45%	13,220,000	3,040,000
TAXABLE 2031	45505LFD5	1/1/2031	7.75%	15,000,000	13,050,000
TOTALS				39,875,000	22,595,000

GIC PROVIDER:

REVENUE ACCOUNT: AIG MATCHED FUNDING CORP

BOND CALL INFORMATION:

<i>DATE</i>	<i>AMOUNT</i>	<i>TYPE</i>
1/1/2001	15,000	PREPAYMENT
7/1/2001	290,000	PREPAYMENT
1/1/2002	1,400,000	PREPAYMENT
7/1/2002	7,880,000	PREPAYMENT
1/1/2003	7,310,000	PREPAYMENT

FNMA POOL NUMBERS:

529534	546451
541536	546452
516745	564392
546450	564396

GNMA POOL NUMBERS:

527868	534167	534490
527817	534190	534539
527916	534173	534597
527915	534212	534598
527932	534228	534599
527935	534254	534658
527844	534277	534661
528038	534318	534659
528114	534341	534732
534146	534458	556635

NOTE: SEE DISCLAIMER EXHIBIT A

IHFA	
Bond Disclosure Report	
Indenture: Single Family	
Series: 2000 B	
Outstanding As Of:	01/01/03
Report As Of:	03/19/03

<u>SERIES GENERAL INFORMATION:</u>	
SERIES ISSUE DATE	4/13/2000
SERIES ISSUE AMOUNT	\$56,410,000
TAX-EXEMPT BONDS OUTSTANDING	\$25,035,000
TAXABLE BONDS OUTSTANDING	\$12,325,000
% OF BONDS O/S TO ORIGINAL ISSUE AMOUNT	66.2%
MORTGAGE LOANS OUTSTANDING	\$0
FNMA/GNMA CERTIFICATES OUTSTANDING @ BOOK	\$35,393,785
% OF LOANS & CERTS O/S TO BONDS O/S	94.7%
PERMIT CROSS CALLS	See NOTE below
PERMIT MORTGAGE PROCEEDS RECYCLING	YES
NOTE: CROSS CALLS ALLOWED ONLY TO MEET PAC SCHEDULES.	
EXCESS REVENUES MAY BE CROSS CALLED OUT OF SERIES	
RATING AGENCY	Fitch IBCA and Moody's Investors Service
RATING AT ISSUANCE	AAA and Aaa
CHANGES TO RATING	None
TRUSTEE	Bank One Trust Company
BOND COUNSEL	Ice Miller Donadio & Ryan and Inga D. Lewis & Associates
UNDERWRITERS COUNSEL	Baker & Daniels, and Willie Harris & Associates
GENERAL COUNSEL	Tabbert Hahn Earnest & Weddle, P.C.
SERVICER(S)	The Leader Mortgage Company, US Bank Home Mortgage, Atlantic Mortgage
SENIOR MANAGER	PaineWebber Incorporated

<u>SERIES CASH & INVESTMENT INFORMATION:</u>	
DEBT SERVICE RESERVE (@COST)	\$0
MORTGAGE RESERVE (@COST)	\$0
REVENUE ACCOUNT (@COST)	<u>\$2,707,202</u>
TOTAL RESERVES	\$2,707,202
% OF RESERVES TO BONDS OUTSTANDING	7.2%
TOTAL MORTGAGES AND RESERVES	\$38,100,988
AS % OF BONDS O/S	102.0%

<u>INDENTURE TOTAL INFORMATION</u>	
ORIGINAL TOTAL ISSUE	\$2,359,199,176
BONDS OUTSTANDING	\$940,850,000
MORTGAGE LOANS OUTSTANDING	\$14,691,382
GNMA/FNMA CERTIFICATES OUTSTANDING	\$754,027,326
RESERVES OUTSTANDING	\$254,781,199
% OF ASSETS TO BONDS OUTSTANDING	108.8%
PERMIT ADDITIONAL BOND ISSUANCES	YES

<u>SERIES LOAN INFORMATION:</u>	
NUMBER OF ORIGINAL LOANS (Morts and Certs)	993
NUMBER OF O/S MORTGAGE LOANS	0
NUMBER OF O/S FNMA/GNMA CERTIFICATES	628
% OF O/S LOANS TO ORIGINAL LOANS (#)	63.2%
AVERAGE O/S LOAN AMOUNT	\$56,360
O/S MORTGAGE COMMITMENTS	\$0
UNCOMMITTED LENDABLE FUNDS	\$0
RANGE OF MORTGAGE RATES (ALL FIXED RATE)	6.00% to 8.35%

<u>SERIES DELINQUENCY & FORECLOSURE INFORMATION:</u>	
30 DAY DELINQUENCIES (#)	56
60 DAY DELINQUENCIES (#)	18
90 DAY DELINQUENCIES (#)	19
TOTAL	93
PERCENT OF 30 DAY TO TOTAL LOANS (#)	8.9%
PERCENT OF 60 DAY TO TOTAL LOANS (#)	2.9%
PERCENT OF 90 DAY TO TOTAL LOANS (#)	3.0%
TOTAL	14.8%

NOTE: SEE DISCLAIMER EXHIBIT A

IHFA	
Bond Disclosure Report	
Indenture: Single Family	
Series: 2000 B	
Outstanding As Of:	01/01/03
Report As Of:	03/19/03

BOND INFORMATION

MATURITY INFORMATION

<i>BOND TYPE</i>	<i>CUSIP</i>	<i>MATURITY</i>	<i>COUPON</i>	<i>ORIGINAL AMOUNT (LESS ANY SINKING FUND PAYMENTS)</i>	<i>CURRENT OUTSTANDING AMOUNT</i>
SERIAL	45505LFX1	7/1/2003	5.00%	250,000	150,000
SERIAL	45505LFY9	7/1/2004	5.10%	270,000	165,000
SERIAL	45505LFZ6	7/1/2005	5.20%	280,000	165,000
SERIAL	45505LGA0	7/1/2006	5.30%	295,000	175,000
SERIAL	45505LGB8	7/1/2007	5.35%	315,000	185,000
SERIAL	45505LGC6	7/1/2008	5.40%	345,000	200,000
SERIAL	45505LGD4	7/1/2009	5.50%	360,000	215,000
SERIAL	45505LGE2	7/1/2010	5.55%	575,000	340,000
SERIAL	45505LGF9	7/1/2011	5.60%	820,000	490,000
SERIAL	45505LGG7	7/1/2012	5.65%	875,000	520,000
TERM2020	45505LGH5	1/1/2020	6.00%	5,880,000	3,465,000
TAXABLE 2030	45505LFU7	7/1/2030	7.57%	15,000,000	12,325,000
TERM 2031	45505LGI1	1/1/2031	6.10%	15,000,000	8,825,000
PAC 2031	45505LGK8	7/1/2031	5.55%	10,950,000	7,375,000
TERM 2032	45505LGL6	1/1/2032	6.10%	4,700,000	2,765,000
TOTALS				55,915,000	37,360,000

GIC PROVIDER:

REVENUE ACCOUNT: WESTDEUTSCHE LANDESBANK GIROZENTRALI

BOND CALL INFORMATION:

<i>DATE</i>	<i>AMOUNT</i>	<i>TYPE</i>
1/1/2001	1,080,000	PREPAYMENT
7/1/2001	625,000	PREPAYMENT
1/1/2002	3,730,000	PREPAYMENT
7/1/2002	4,635,000	PREPAYMENT
1/1/2003	8,165,000	PREPAYMENT

FNMA POOL NUMBERS:

546448	564389	564393	564397	579511
514159	564390	564395	579509	608029

GNMA POOL NUMBERS:

291540	304579	308635	534386	535177
291543	304580	308636	534390	535261
291545	304583	308637	534424	535249
291549	304584	308640	534452	535306
291551	304590	308641	534468	535319
301700	304592	308643	534487	556633
301701	304593	308647	534545	556663
301704	304594	308648	534940	556689
301705	304595	308649	534967	556718
301707	304597	308651	534990	556786
301708	304600	308654	530346	556852
301709	304603	308655	535034	556972
301715	304604	534337	535050	557025
301716	304607	534369	535073	558583
301724	308631	534370	535120	558595

NOTE: SEE DISCLAIMER EXHIBIT A

IHFA	
Bond Disclosure Report	
Indenture: Single Family	
Series: 2000 C	
Outstanding As Of:	01/01/03
Report As Of:	03/19/03

SERIES GENERAL INFORMATION:

SERIES ISSUE DATE	6/15/2000
SERIES ISSUE AMOUNT	\$57,430,000
TAX-EXEMPT BONDS OUTSTANDING	\$23,950,000
TAXABLE BONDS OUTSTANDING	\$13,295,000
% OF BONDS O/S TO ORIGINAL ISSUE AMOUNT	64.9%
MORTGAGE LOANS OUTSTANDING	\$0
FNMA/GNMA CERTIFICATES OUTSTANDING @ BOOK	\$36,215,657
% OF LOANS & CERTS O/S TO BONDS O/S	97.2%
PERMIT CROSS CALLS	See NOTE below
PERMIT MORTGAGE PROCEEDS RECYCLING	YES

**NOTE: CROSS CALLS ALLOWED ONLY TO MEET PAC SCHEDULES.
EXCESS REVENUES MAY BE CROSS CALLED OUT OF SERIES**

RATING AGENCY	Fitch IBCA and Moody's Investors Service
RATING AT ISSUANCE	AAA and Aaa
CHANGES TO RATING	None
TRUSTEE	Bank One Trust Company
BOND COUNSEL	Ice Miller Donadio & Ryan and Inga D. Lewis & Associates
UNDERWRITERS COUNSEL	Baker & Daniels, and Willie Harris & Associates
GENERAL COUNSEL	Tabbert Hahn Earnest & Weddle, P.C.
SERVICER(S)	The Leader Mortgage Company, US Bank Home Mortgage, Atlantic Mortgage
SENIOR MANAGER	Goldman, Sachs & Co.

SERIES CASH & INVESTMENT INFORMATION:

DEBT SERVICE RESERVE (@COST)	\$0
MORTGAGE RESERVE (@COST)	\$0
REVENUE ACCOUNT (@COST)	<u>\$1,479,275</u>
TOTAL RESERVES	\$1,479,275
% OF RESERVES TO BONDS OUTSTANDING	4.0%
TOTAL MORTGAGES AND RESERVES	\$37,694,932
AS % OF BONDS O/S	101.2%

INDENTURE TOTAL INFORMATION

ORIGINAL TOTAL ISSUE	\$2,359,199,176
BONDS OUTSTANDING	\$940,850,000
MORTGAGE LOANS OUTSTANDING	\$14,691,382
GNMA/FNMA CERTIFICATES OUTSTANDING	\$754,027,326
RESERVES OUTSTANDING	\$254,781,199
% OF ASSETS TO BONDS OUTSTANDING	108.8%
PERMIT ADDITIONAL BOND ISSUANCES	YES

SERIES LOAN INFORMATION:

NUMBER OF ORIGINAL LOANS (Morts and Certs)	989
NUMBER OF O/S MORTGAGE LOANS	0
NUMBER OF O/S FNMA/GNMA CERTIFICATES	629
% OF O/S LOANS TO ORIGINAL LOANS (#)	63.6%
AVERAGE O/S LOAN AMOUNT	\$57,577
O/S MORTGAGE COMMITMENTS	\$0
UNCOMMITTED LENDABLE FUNDS	\$0
RANGE OF MORTGAGE RATES (ALL FIXED RATE)	6.50% to 8.35%

SERIES DELINQUENCY & FORECLOSURE INFORMATION:

30 DAY DELINQUENCIES (#)	51
60 DAY DELINQUENCIES (#)	13
90 DAY DELINQUENCIES (#)	20
TOTAL	84
PERCENT OF 30 DAY TO TOTAL LOANS (#)	8.1%
PERCENT OF 60 DAY TO TOTAL LOANS (#)	2.1%
PERCENT OF 90 DAY TO TOTAL LOANS (#)	<u>3.2%</u>
TOTAL	13.4%

NOTE: SEE DISCLAIMER EXHIBIT A

IHFA	
Bond Disclosure Report	
Indenture: Single Family	
Series: 2000 C	
Outstanding As Of:	01/01/03
Report As Of:	03/19/03

BOND INFORMATION

MATURITY INFORMATION

<i>BOND TYPE</i>	<i>CUSIP</i>	<i>MATURITY</i>	<i>COUPON</i>	<i>ORIGINAL AMOUNT (LESS ANY SINKING FUND PAYMENTS)</i>	<i>CURRENT OUTSTANDING AMOUNT</i>
SERIAL	45505LGR3	7/1/2003	5.20%	210,000	110,000
SERIAL	45505LGS1	7/1/2004	5.25%	235,000	125,000
SERIAL	45505LGT9	7/1/2005	5.35%	255,000	135,000
SERIAL	45505LGU6	7/1/2006	5.45%	290,000	150,000
SERIAL	45505LGV4	7/1/2007	5.50%	320,000	170,000
SERIAL	45505LGW2	7/1/2008	5.55%	350,000	180,000
SERIAL	45505LGX0	7/1/2009	5.60%	375,000	200,000
TERM 2010	45505LGY8	1/1/2010	5.45%	2,615,000	1,110,000
TERM 2018	45505LGN2	1/1/2018	5.875%	9,440,000	4,955,000
TERM 2019	45505LGZ5	7/1/2019	6.125%	1,725,000	905,000
PAC 2030	45505LHA9	7/1/2030	5.65%	11,000,000	7,895,000
TERM 1/2031	45505LHB7	1/1/2031	6.30%	5,000,000	2,625,000
TERM 7/2031	45505LHC5	7/1/2031	6.30%	10,265,000	5,390,000
TAXABLE 2031	45505LGM4	7/1/2031	7.85%	15,000,000	13,295,000
TOTALS				57,080,000	37,245,000

GIC PROVIDER:

REVENUE ACCOUNT: BAYERISCHE LANDESBANK GIROZENTRALI

BOND CALL INFORMATION:

<i>DATE</i>	<i>AMOUNT</i>	<i>TYPE</i>
1/1/2001	135,000	PREPAYMENT
7/1/2001	760,000	PREPAYMENT
1/1/2002	3,220,000	PREPAYMENT
7/1/2002	5,220,000	PREPAYMENT
1/1/2003	9,565,000	PREPAYMENT

FNMA POOL NUMBERS:

546453	549764	564394	579512
546455	563007	564398	579514
546457	546454	579507	
546456	564391	579508	

GNMA POOL NUMBERS:

277635	304586	308653	535072
277636	304588	323546	535133
277639	304596	534800	535185
291546	304599	534801	535204
291552	304601	534772	535213
298307	304605	534775	535220
298308	304606	534774	535230
298309	534731	534856	535274
298368	308627	534733	535288
301712	308628	534864	535320
301714	308630	534865	535321
301718	308633	534884	556634
301719	308634	534911	556651
301720	308638	534925	556720
301721	308642	534957	556722
301722	308644	534747	556735
304581	308646	534998	556778
304585	308650	530347	556788
556809	556841	535060	556925

NOTE: SEE DISCLAIMER EXHIBIT A

IHFA	
Bond Disclosure Report	
Indenture: Single Family	
Series: 2000 D	
Outstanding As Of:	01/01/03
Report As Of:	03/19/03

<u>SERIES GENERAL INFORMATION:</u>	
SERIES ISSUE DATE	11/13/2000
SERIES ISSUE AMOUNT	\$54,800,000
TAX-EXEMPT BONDS OUTSTANDING	\$27,180,000
TAXABLE BONDS OUTSTANDING	\$13,615,000
% OF BONDS O/S TO ORIGINAL ISSUE AMOUNT	74.4%
MORTGAGE LOANS OUTSTANDING	\$0
FNMA/GNMA CERTIFICATES OUTSTANDING @ BOOK	\$40,401,295
% OF LOANS & CERTS O/S TO BONDS O/S	99.0%
PERMIT CROSS CALLS	See NOTE below
PERMIT MORTGAGE PROCEEDS RECYCLING	YES
NOTE: CROSS CALLS ALLOWED ONLY TO MEET PAC SCHEDULES.	
EXCESS REVENUES MAY BE CROSS CALLED OUT OF SERIES	
RATING AGENCY	Fitch IBCA and Moody's Investors Service
RATING AT ISSUANCE	AAA and Aaa
CHANGES TO RATING	None
TRUSTEE	Bank One Trust Company
BOND COUNSEL	Ice Miller Donadio & Ryan and Inga D. Lewis & Associates
UNDERWRITERS COUNSEL	Baker & Daniels, and Willie Harris & Associates
GENERAL COUNSEL	Tabbert Hahn Earnest & Weddle, P.C.
SERVICER(S)	The Leader Mortgage Company, US Bank Home Mortgage
SENIOR MANAGER	PaineWebber Incorporated

<u>SERIES CASH & INVESTMENT INFORMATION:</u>	
DEBT SERVICE RESERVE (@COST)	\$0
MORTGAGE RESERVE (@COST)	\$0
REVENUE ACCOUNT (@COST)	\$866,124
TOTAL RESERVES	\$866,124
% OF RESERVES TO BONDS OUTSTANDING	2.1%
TOTAL MORTGAGES AND RESERVES	\$41,267,419
AS % OF BONDS O/S	101.2%

<u>INDENTURE TOTAL INFORMATION</u>	
ORIGINAL TOTAL ISSUE	\$2,359,199,176
BONDS OUTSTANDING	\$940,850,000
MORTGAGE LOANS OUTSTANDING	\$14,691,382
GNMA/FNMA CERTIFICATES OUTSTANDING	\$754,027,326
RESERVES OUTSTANDING	\$254,781,199
% OF ASSETS TO BONDS OUTSTANDING	108.8%
PERMIT ADDITIONAL BOND ISSUANCES	YES

<u>SERIES LOAN INFORMATION:</u>	
NUMBER OF ORIGINAL LOANS (Morts and Certs)	981
NUMBER OF O/S MORTGAGE LOANS	0
NUMBER OF O/S FNMA/GNMA CERTIFICATES	693
% OF O/S LOANS TO ORIGINAL LOANS (#)	70.6%
AVERAGE O/S LOAN AMOUNT	\$58,299
O/S MORTGAGE COMMITMENTS	\$0
UNCOMMITTED LENDABLE FUNDS	\$0
RANGE OF MORTGAGE RATES (ALL FIXED RATE)	6.25% to 8.50%

<u>SERIES DELINQUENCY & FORECLOSURE INFORMATION:</u>	
30 DAY DELINQUENCIES (#)	39
60 DAY DELINQUENCIES (#)	16
90 DAY DELINQUENCIES (#)	9
TOTAL	64
PERCENT OF 30 DAY TO TOTAL LOANS (#)	5.6%
PERCENT OF 60 DAY TO TOTAL LOANS (#)	2.3%
PERCENT OF 90 DAY TO TOTAL LOANS (#)	1.3%
TOTAL	9.2%

NOTE: SEE DISCLAIMER EXHIBIT A

IHFA	
Bond Disclosure Report	
Indenture: Single Family	
Series: 2000 D	
Outstanding As Of:	01/01/03
Report As Of:	03/19/03

BOND INFORMATION					
MATURITY INFORMATION					
BOND TYPE	CUSIP	MATURITY	COUPON	ORIGINAL AMOUNT (LESS ANY SINKING FUND PAYMENTS)	CURRENT OUTSTANDING AMOUNT
SERIAL	45505LHW1	7/1/2003	4.85%	360,000	275,000
SERIAL	45505LHX9	7/1/2004	4.90%	385,000	300,000
SERIAL	45505LHY7	7/1/2005	4.95%	410,000	315,000
SERIAL	45505LHZ4	7/1/2006	5.00%	440,000	340,000
SERIAL	45505LJA7	7/1/2007	5.05%	180,000	135,000
SERIAL	45505LHM3	7/1/2007	4.80%	290,000	225,000
SERIAL	45505LHN1	7/1/2008	4.90%	495,000	380,000
SERIAL	45505LHP6	7/1/2009	5.00%	530,000	405,000
SERIAL	45505LHQ4	7/1/2010	5.05%	570,000	435,000
SERIAL	45505LHR2	7/1/2011	5.10%	790,000	610,000
SERIAL	45505LHS0	7/1/2012	5.15%	1,025,000	785,000
TERM 2017	45505LHT8	7/1/2017	5.625%	5,795,000	3,805,000
TERM 2026	45505LJD1	7/1/2026	5.95%	8,160,000	5,360,000
TAXABLE 7/2030	45505LHL5	7/1/2030	7.34%	15,000,000	13,615,000
PAC 7/2031	45505LJB5	7/1/2031	5.35%	10,000,000	7,380,000
TERM 2032	45505LJC3	7/1/2032	5.95%	9,790,000	6,430,000
TOTALS				54,220,000	40,795,000

<u>GIC PROVIDER:</u>
REVENUE ACCOUNT: CDC FUNDING CORP.

BOND CALL INFORMATION:		
DATE	AMOUNT	TYPE
7/1/2001	800,000	PREPAYMENT
1/1/2002	3,885,000	PREPAYMENT
7/1/2002	3,865,000	PREPAYMENT
1/1/2003	4,730,000	PREPAYMENT

<u>FNMA POOL NUMBERS:</u>		
579510	598504	634142
579513	608022	634143
579515	608030	634145
579516	608031	634146

<u>GNMA POOL NUMBERS:</u>			
277631	308626	535035	557077
277632	308645	535128	557098
277633	298310	535225	557100
277634	298333	556679	558584
277637	298332	556693	558621
291538	298335	556741	558641
291550	298334	556750	
301703	298336	556851	
301706	298337	556864	
301711	298365	556890	
301717	298366	556941	
304578	298367	556988	
304591	208703	556926	
304598	298369	556980	
298299	323506	556916	
298306	323545	557038	

NOTE: SEE DISCLAIMER EXHIBIT A

IHFA	
Bond Disclosure Report	
Indenture: Single Family	
Series: 2001 A	
Outstanding As Of:	01/01/03
Report As Of:	03/19/03

<u>SERIES GENERAL INFORMATION:</u>	
SERIES ISSUE DATE	4/18/2001
SERIES ISSUE AMOUNT	\$35,000,000
TAX-EXEMPT BONDS OUTSTANDING	\$33,170,000
% OF BONDS O/S TO ORIGINAL ISSUE AMOUNT	94.8%
MORTGAGE LOANS OUTSTANDING	\$0
FNMA/GNMA CERTIFICATES OUTSTANDING @ BOOK	\$32,309,260
% OF LOANS & CERTS O/S TO BONDS O/S	97.4%
PERMIT CROSS CALLS	See NOTE below
PERMIT MORTGAGE PROCEEDS RECYCLING	YES
NOTE: CROSS CALLS ALLOWED ONLY TO MEET PAC SCHEDULES.	
EXCESS REVENUES MAY BE CROSS CALLED OUT OF SERIES	
RATING AGENCY	Fitch IBCA and Moody's Investors Service
RATING AT ISSUANCE	AAA and Aaa
CHANGES TO RATING	None
TRUSTEE	Bank One Trust Company
BOND COUNSEL	Ice Miller Donadio & Ryan and Inga D. Lewis & Associates
UNDERWRITERS COUNSEL	Baker & Daniels, and Willie Harris & Associates
GENERAL COUNSEL	Tabbert Hahn Earnest & Weddle, P.C.
SERVICER(S)	The Leader Mortgage Company
SENIOR MANAGER	Goldman, Sachs & Co.

<u>SERIES CASH & INVESTMENT INFORMATION:</u>	
DEBT SERVICE RESERVE (@COST)	\$0
MORTGAGE RESERVE (@COST)	\$0
REVENUE ACCOUNT (@COST)	\$1,849,383
TOTAL RESERVES	\$1,849,383
% OF RESERVES TO BONDS OUTSTANDING	5.6%
TOTAL MORTGAGES AND RESERVES	\$34,158,643
AS % OF BONDS O/S	103.0%

<u>INDENTURE TOTAL INFORMATION</u>	
ORIGINAL TOTAL ISSUE	\$2,359,199,176
BONDS OUTSTANDING	\$940,850,000
MORTGAGE LOANS OUTSTANDING	\$14,691,382
GNMA/FNMA CERTIFICATES OUTSTANDING	\$754,027,326
RESERVES OUTSTANDING	\$254,781,199
% OF ASSETS TO BONDS OUTSTANDING	108.8%
PERMIT ADDITIONAL BOND ISSUANCES	YES

<u>SERIES LOAN INFORMATION:</u>	
NUMBER OF ORIGINAL LOANS (Morts and Certs)	449
NUMBER OF O/S MORTGAGE LOANS	0
NUMBER OF O/S FNMA/GNMA CERTIFICATES	416
% OF O/S LOANS TO ORIGINAL LOANS (#)	92.7%
AVERAGE O/S LOAN AMOUNT	\$77,666
O/S MORTGAGE COMMITMENTS	\$0
UNCOMMITTED LENDABLE FUNDS	\$0
RANGE OF MORTGAGE RATES (ALL FIXED RATE)	6.50% to 8.00%

<u>SERIES DELINQUENCY & FORECLOSURE INFORMATION:</u>	
30 DAY DELINQUENCIES (#)	21
60 DAY DELINQUENCIES (#)	10
90 DAY DELINQUENCIES (#)	6
TOTAL	37
PERCENT OF 30 DAY TO TOTAL LOANS (#)	5.0%
PERCENT OF 60 DAY TO TOTAL LOANS (#)	2.4%
PERCENT OF 90 DAY TO TOTAL LOANS (#)	1.4%
TOTAL	8.9%

NOTE: SEE DISCLAIMER EXHIBIT A

IHFA
Bond Disclosure Report
Indenture: Single Family
Series: 2001 A
Outstanding As Of: 01/01/03
Report As Of: 03/19/03

BOND INFORMATION

MATURITY INFORMATION

<i>BOND TYPE</i>	<i>CUSIP</i>	<i>MATURITY</i>	<i>COUPON</i>	<i>ORIGINAL AMOUNT (LESS ANY SINKING FUND PAYMENTS)</i>	<i>CURRENT OUTSTANDING AMOUNT</i>
SERIAL	45505LJH2	7/1/2003	3.75%	225,000	215,000
SERIAL	45505LJJ8	1/1/2004	4.00%	230,000	220,000
SERIAL	45505LJK5	7/1/2004	4.00%	240,000	230,000
SERIAL	45505LJL3	1/1/2005	4.20%	245,000	235,000
SERIAL	45505LJM1	7/1/2005	4.20%	255,000	245,000
SERIAL	45505LJN9	1/1/2006	4.40%	260,000	250,000
SERIAL	45505LJP4	7/1/2006	4.40%	270,000	260,000
SERIAL	45505LJQ2	1/1/2007	4.55%	275,000	265,000
SERIAL	45505LJR0	7/1/2007	4.55%	285,000	275,000
SERIAL	45505LJS8	1/1/2008	4.70%	295,000	280,000
SERIAL	45505LJT6	7/1/2008	4.70%	305,000	285,000
SERIAL	45505LJU3	1/1/2009	4.85%	315,000	295,000
SERIAL	45505LJV1	7/1/2009	4.85%	320,000	300,000
SERIAL	45505LJW9	1/1/2010	4.95%	330,000	310,000
SERIAL	45505LJX7	7/1/2010	4.95%	345,000	325,000
SERIAL	45505LJY5	1/1/2011	5.05%	355,000	335,000
SERIAL	45505LJZ2	7/1/2011	5.05%	260,000	250,000
SERIAL	45505LKA5	1/1/2012	5.10%	265,000	255,000
SERIAL	45505LKB3	7/1/2012	5.10%	280,000	270,000
SERIAL	45505LKC1	1/1/2013	5.15%	285,000	270,000
SERIAL	45505LKD9	7/1/2013	5.15%	255,000	245,000
TERM 2020	45505LJG4	1/1/2020	5.35%	2,045,000	1,955,000
TERM 2021	45505LKE7	7/1/2021	5.60%	4,085,000	3,910,000
TERM 2031	45505LKF4	7/1/2031	5.70%	7,695,000	7,365,000
PAC 2032	45505LKG2	1/1/2032	4.80%	7,600,000	6,970,000
TERM 2032	45505LKH0	7/1/2032	5.70%	7,680,000	7,355,000
TOTALS				35,000,000	33,170,000

BOND CALL INFORMATION:

<i>DATE</i>	<i>AMOUNT</i>	<i>TYPE</i>
1/1/2002	50,000	PREPAYMENT
7/1/2002	245,000	PREPAYMENT
1/1/2003	1,535,000	PREPAYMENT

FNMA POOL NUMBERS:

598505 608025
598507 598510
598511
608023
608024

GNMA POOL NUMBERS:

556923 557197 558198
557125 557200 558212
557133 558137 558213
557135 558139 558228
557154 558141 558227
557171 558168 558259
557173 558169 558272
557181 558178 558283

GIC PROVIDER:

REVENUE ACCOUNT: AIG MATCHED FUNDING CORP

NOTE: SEE DISCLAIMER EXHIBIT A

IHFA	
Bond Disclosure Report	
Indenture: Single Family	
Series: 2001 B	
Outstanding As Of:	01/01/03
Report As Of:	03/19/03

<u>SERIES GENERAL INFORMATION:</u>	
SERIES ISSUE DATE	7/11/2001
SERIES ISSUE AMOUNT	\$40,000,000
TAX-EXEMPT BONDS OUTSTANDING	28,710,000
TAXABLE BONDS OUTSTANDING	9,420,000
% OF BONDS O/S TO ORIGINAL ISSUE AMOUNT	95.3%
MORTGAGE LOANS OUTSTANDING	\$0
FNMA/GNMA CERTIFICATES OUTSTANDING @ BOOK	\$37,649,035
% OF LOANS & CERTS O/S TO BONDS O/S	98.7%
PERMIT CROSS CALLS	See NOTE below
PERMIT MORTGAGE PROCEEDS RECYCLING	YES
NOTE: CROSS CALLS ALLOWED ONLY TO MEET PAC SCHEDULES. EXCESS REVENUES MAY BE CROSS CALLED OUT OF SERIES	
RATING AGENCY	Fitch IBCA and Moody's Investors Service
RATING AT ISSUANCE	AAA and Aaa
CHANGES TO RATING	None
TRUSTEE	Bank One Trust Company
BOND COUNSEL	Ice Miller and Inga D. Lewis & Associates
UNDERWRITERS COUNSEL	Baker & Daniels, and Willie Harris & Associates
GENERAL COUNSEL	Tabbert Hahn Earnest & Weddle, P.C.
SERVICER(S)	The Leader Mortgage Company
SENIOR MANAGER	UBS PaineWebber, Inc.

<u>SERIES CASH & INVESTMENT INFORMATION:</u>	
DEBT SERVICE RESERVE (@COST)	\$0
MORTGAGE RESERVE (@COST)	\$0
REVENUE ACCOUNT (@COST)	\$972,508
TOTAL RESERVES	\$972,508
% OF RESERVES TO BONDS OUTSTANDING	2.6%
TOTAL MORTGAGES AND RESERVES	\$38,621,542
AS % OF BONDS O/S	101.3%

<u>INDENTURE TOTAL INFORMATION</u>	
ORIGINAL TOTAL ISSUE	\$2,359,199,176
BONDS OUTSTANDING	\$940,850,000
MORTGAGE LOANS OUTSTANDING	\$14,691,382
GNMA/FNMA CERTIFICATES OUTSTANDING	\$754,027,326
RESERVES OUTSTANDING	\$254,781,199
% OF ASSETS TO BONDS OUTSTANDING	108.8%
PERMIT ADDITIONAL BOND ISSUANCES	YES

<u>SERIES LOAN INFORMATION:</u>	
NUMBER OF ORIGINAL LOANS (Morts and Certs)	544
NUMBER OF O/S MORTGAGE LOANS	0
NUMBER OF O/S FNMA/GNMA CERTIFICATES	502
% OF O/S LOANS TO ORIGINAL LOANS (#)	92.3%
AVERAGE O/S LOAN AMOUNT	\$74,998
O/S MORTGAGE COMMITMENTS	\$0
UNCOMMITTED LENDABLE FUNDS	\$0
RANGE OF MORTGAGE RATES (ALL FIXED RATE)	6.25% to 7.5%

<u>SERIES DELINQUENCY & FORECLOSURE INFORMATION:</u>	
30 DAY DELINQUENCIES (#)	30
60 DAY DELINQUENCIES (#)	5
90 DAY DELINQUENCIES (#)	2
TOTAL	37
PERCENT OF 30 DAY TO TOTAL LOANS (#)	6.0%
PERCENT OF 60 DAY TO TOTAL LOANS (#)	1.0%
PERCENT OF 90 DAY TO TOTAL LOANS (#)	0.4%
TOTAL	7.4%

NOTE: SEE DISCLAIMER EXHIBIT A

IHFA
Bond Disclosure Report
Indenture: Single Family
Series: 2001 B
Outstanding As Of: 01/01/03
Report As Of: 03/19/03

BOND INFORMATION

MATURITY INFORMATION

<i>BOND TYPE</i>	<i>CUSIP</i>	<i>MATURITY</i>	<i>COUPON</i>	<i>ORIGINAL AMOUNT</i> (LESS ANY SINKING FUND PAYMENTS)	<i>CURRENT OUTSTANDING AMOUNT</i>
SERIAL	45505LKR8	7/1/2004	3.80%	315,000	300,000
SERIAL	45505LKS6	7/1/2005	4.00%	340,000	325,000
SERIAL	45505LKT4	7/1/2006	4.10%	365,000	350,000
SERIAL	45505LKU1	7/1/2007	4.30%	315,000	300,000
SERIAL	45505LKK3	7/1/2007	4.15%	75,000	75,000
SERIAL	45505LKL1	7/1/2008	4.30%	415,000	395,000
SERIAL	45505LKM9	7/1/2009	4.45%	445,000	425,000
SERIAL	45505LKN7	7/1/2010	4.55%	475,000	455,000
SERIAL	45505LKP2	7/1/2011	4.60%	510,000	490,000
SERIAL	45505LQ0	7/1/2012	4.70%	545,000	520,000
TERM 1/2021	45505LKV9	1/1/2021	5.45%	2,500,000	2,390,000
TERM 7/2021	45505LKW7	7/1/2021	5.45%	4,480,000	4,290,000
TERM 1/2033	45505LKX5	1/1/2033	5.55%	8,220,000	7,865,000
TERM 7/2033	45505LKY3	7/1/2033	5.55%	11,000,000	10,530,000
Taxable PAC 2033	45505LKJ6	7/1/2033	6.15%	10,000,000	9,420,000
TOTALS				40,000,000	38,130,000

GIC PROVIDER:

REVENUE ACCOUNT: AIG MATCHED FUNDING CORP

BOND CALL INFORMATION:

<i>DATE</i>	<i>AMOUNT</i>	<i>TYPE</i>
7/1/2002	150,000	PREPAYMENT
1/1/2003	1,720,000	PREPAYMENT

FNMA POOL NUMBERS:

598512	634148
608027	634151
608028	647597
634147	651167

GNMA POOL NUMBERS:

557108	558578
558344	556920
558385	558670
558404	558696
558392	558713
558432	558731
558448	585513
558449	585539
558469	585548
558500	
558519	
558520	
558529	
558537	

NOTE: SEE DISCLAIMER EXHIBIT A

IHFA	
Bond Disclosure Report	
Indenture: Single Family	
Series: 2001 C	
Outstanding As Of:	01/01/03
Report As Of:	03/19/03

<u>SERIES GENERAL INFORMATION:</u>	
SERIES ISSUE DATE	10/30/2001
SERIES ISSUE AMOUNT	\$40,000,000
TAX-EXEMPT BONDS OUTSTANDING	39,390,000
% OF BONDS O/S TO ORIGINAL ISSUE AMOUNT	98.5%
MORTGAGE LOANS OUTSTANDING	\$0
FNMA/GNMA CERTIFICATES OUTSTANDING @ BOOK	\$38,607,740
% OF LOANS & CERTS O/S TO BONDS O/S	98.0%
PERMIT CROSS CALLS	See NOTE below
PERMIT MORTGAGE PROCEEDS RECYCLING	YES
NOTE: CROSS CALLS ALLOWED ONLY TO MEET PAC SCHEDULES.	
EXCESS REVENUES MAY BE CROSS CALLED OUT OF SERIES	
RATING AGENCY	Fitch IBCA and Moody's Investors Service
RATING AT ISSUANCE	AAA and Aaa
CHANGES TO RATING	None
TRUSTEE	Bank One Trust Company
BOND COUNSEL	Ice Miller and Freeman-Wilson, Lewis & Monroe, LLC
UNDERWRITERS COUNSEL	Baker & Daniels, and Willie Harris & Associates
GENERAL COUNSEL	Tabbert Hahn Earnest & Weddle, LLP
SERVICER(S)	The Leader Mortgage Company
SENIOR MANAGER	Goldman, Sachs & Co.

<u>SERIES CASH & INVESTMENT INFORMATION:</u>	
DEBT SERVICE RESERVE (@COST)	\$0
MORTGAGE RESERVE (@COST)	\$0
REVENUE ACCOUNT (@COST)	\$922,357
TOTAL RESERVES	\$922,357
% OF RESERVES TO BONDS OUTSTANDING	2.3%
TOTAL MORTGAGES AND RESERVES	\$39,530,096
AS % OF BONDS O/S	100.4%

<u>INDENTURE TOTAL INFORMATION</u>	
ORIGINAL TOTAL ISSUE	\$2,359,199,176
BONDS OUTSTANDING	\$940,850,000
MORTGAGE LOANS OUTSTANDING	\$14,691,382
GNMA/FNMA CERTIFICATES OUTSTANDING	\$754,027,326
RESERVES OUTSTANDING	\$254,781,199
% OF ASSETS TO BONDS OUTSTANDING	108.8%
PERMIT ADDITIONAL BOND ISSUANCES	YES

<u>SERIES LOAN INFORMATION:</u>	
NUMBER OF ORIGINAL LOANS (Morts and Certs)	525
NUMBER OF O/S MORTGAGE LOANS	0
NUMBER OF O/S FNMA/GNMA CERTIFICATES	504
% OF O/S LOANS TO ORIGINAL LOANS (#)	96.0%
AVERAGE O/S LOAN AMOUNT	\$76,603
O/S MORTGAGE COMMITMENTS	\$0
UNCOMMITTED LENDABLE FUNDS	\$0
RANGE OF MORTGAGE RATES (ALL FIXED RATE)	6.25% to 6.50%

<u>SERIES DELINQUENCY & FORECLOSURE INFORMATION:</u>	
30 DAY DELINQUENCIES (#)	21
60 DAY DELINQUENCIES (#)	10
90 DAY DELINQUENCIES (#)	0
TOTAL	31
PERCENT OF 30 DAY TO TOTAL LOANS (#)	4.2%
PERCENT OF 60 DAY TO TOTAL LOANS (#)	2.0%
PERCENT OF 90 DAY TO TOTAL LOANS (#)	0.0%
TOTAL	6.2%

NOTE: SEE DISCLAIMER EXHIBIT A

IHFA
Bond Disclosure Report
Indenture: Single Family
Series: 2001 C
Outstanding As Of: 01/01/03
Report As Of: 03/19/03

BOND INFORMATION

MATURITY INFORMATION

<i>BOND TYPE</i>	<i>CUSIP</i>	<i>MATURITY</i>	<i>COUPON</i>	<i>ORIGINAL AMOUNT (LESS ANY SINKING FUND PAYMENTS)</i>	<i>CURRENT OUTSTANDING AMOUNT</i>
SERIAL	45505LLB2	7/1/2003	2.75%	315,000	315,000
SERIAL	45505LLC0	1/1/2004	3.25%	325,000	325,000
SERIAL	45505LLD8	7/1/2004	3.25%	330,000	330,000
SERIAL	45505LLE6	1/1/2005	3.50%	335,000	335,000
SERIAL	45505LLF3	7/1/2005	3.50%	340,000	340,000
SERIAL	45505LLG1	1/1/2006	3.75%	350,000	350,000
SERIAL	45505LLH9	7/1/2006	3.75%	355,000	350,000
SERIAL	45505LLJ5	1/1/2007	4.00%	365,000	360,000
SERIAL	45505LLK2	7/1/2007	4.00%	370,000	365,000
SERIAL	45505LLL0	1/1/2008	4.20%	380,000	375,000
SERIAL	45505LLM8	7/1/2008	4.20%	390,000	385,000
SERIAL	45505LLN6	1/1/2009	4.40%	395,000	390,000
SERIAL	45505LLP1	7/1/2009	4.40%	405,000	400,000
SERIAL	45505LLQ9	1/1/2010	4.55%	415,000	410,000
SERIAL	45505LLR7	7/1/2010	4.55%	425,000	420,000
SERIAL	45505LLS5	1/1/2011	4.65%	435,000	430,000
SERIAL	45505LLT3	7/1/2011	4.65%	335,000	335,000
SERIAL	45505LLU0	1/1/2012	4.75%	345,000	345,000
SERIAL	45505LLV8	7/1/2012	4.75%	355,000	355,000
TERM 2022	45505LLW6	1/1/2022	5.25%	8,090,000	8,025,000
TERM 2031	45505LLX4	7/1/2031	4.30%	8,785,000	8,410,000
TERM 2032	45505LLY2	1/1/2032	5.375%	16,160,000	16,040,000
				<hr/> 40,000,000	<hr/> 39,390,000
TOTALS					

GIC PROVIDER:

REVENUE ACCOUNT: TRANSAMERICA LIFE INSURANCE AND ANNUITY COMPANY

BOND CALL INFORMATION:

<i>DATE</i>	<i>AMOUNT</i>	<i>TYPE</i>
7/1/2002	70,000	PREPAYMENT
1/1/2003	540,000	PREPAYMENT

FNMA POOL NUMBERS:

608026	647593
634144	647594
634149	651166
647592	

GNMA POOL NUMBERS:

558464	585616
558502	585635
558528	585656
558567	585677
558655	585678
558680	585690
558679	585703
558732	585716
585516	585724
585540	585738
585549	585739
585576	585750
585577	585910
585591	
585615	

NOTE: SEE DISCLAIMER EXHIBIT A

IHFA	
Bond Disclosure Report	
Indenture: Single Family	
Series: 2002A	
Outstanding As Of:	01/01/03
Report As Of:	03/19/03

<u>SERIES GENERAL INFORMATION:</u>	
SERIES ISSUE DATE	3/6/2002
SERIES ISSUE AMOUNT	\$40,000,000
TAX-EXEMPT BONDS OUTSTANDING	\$39,695,000
% OF BONDS O/S TO ORIGINAL ISSUE AMOUNT	99.2%
MORTGAGE LOANS OUTSTANDING	\$0
FNMA/GNMA CERTIFICATES OUTSTANDING @ BOOK	\$38,341,626
% OF LOANS & CERTS O/S TO BONDS O/S	96.6%
PERMIT CROSS CALLS	See NOTE below
PERMIT MORTGAGE PROCEEDS RECYCLING	YES
NOTE: CROSS CALLS ALLOWED ONLY TO MEET PAC SCHEDULES.	
EXCESS REVENUES MAY BE CROSS CALLED OUT OF SERIES	
RATING AGENCY	Fitch IBCA and Moody's Investors Service
RATING AT ISSUANCE	AAA and Aaa
CHANGES TO RATING	None
TRUSTEE	Bank One Trust Company
BOND COUNSEL	Ice Miller and Freeman-Wilson, Lewis & Monroe, LLC
UNDERWRITERS COUNSEL	Baker & Daniels, and Willie Harris & Associates
GENERAL COUNSEL	Tabbert Hahn Earnest & Weddle, LLP
SERVICER(S)	The Leader Mortgage Company
SENIOR MANAGER	UBS PaineWebber

<u>SERIES CASH & INVESTMENT INFORMATION:</u>	
DEBT SERVICE RESERVE (@COST)	\$0
MORTGAGE RESERVE (@COST)	\$0
REVENUE ACCOUNT (@COST)	\$1,418,047
TOTAL RESERVES	\$1,418,047
% OF RESERVES TO BONDS OUTSTANDING	3.6%
TOTAL MORTGAGES AND RESERVES	\$39,759,673
AS % OF BONDS O/S	100.2%

<u>INDENTURE TOTAL INFORMATION</u>	
ORIGINAL TOTAL ISSUE	\$2,359,199,176
BONDS OUTSTANDING	\$940,850,000
MORTGAGE LOANS OUTSTANDING	\$14,691,382
GNMA/FNMA CERTIFICATES OUTSTANDING	\$754,027,326
RESERVES OUTSTANDING	\$254,781,199
% OF ASSETS TO BONDS OUTSTANDING	108.8%
PERMIT ADDITIONAL BOND ISSUANCE	YES

<u>SERIES LOAN INFORMATION:</u>	
NUMBER OF ORIGINAL LOANS (Morts and Certs)	516
NUMBER OF O/S MORTGAGE LOANS	0
NUMBER OF O/S FNMA/GNMA CERTIFICATES	491
% OF O/S LOANS TO ORIGINAL LOANS (#)	95.2%
AVERAGE O/S LOAN AMOUNT	\$78,089
O/S MORTGAGE COMMITMENTS	\$1,107,737
UNCOMMITTED LENDABLE FUNDS	\$0
RANGE OF MORTGAGE RATES (ALL FIXED RATE)	6.00% to 7.25%

<u>SERIES DELINQUENCY & FORECLOSURE INFORMATION:</u>	
30 DAY DELINQUENCIES (#)	24
60 DAY DELINQUENCIES (#)	6
90 DAY DELINQUENCIES (#)	2
TOTAL	32
PERCENT OF 30 DAY TO TOTAL LOANS (#)	4.9%
PERCENT OF 60 DAY TO TOTAL LOANS (#)	1.2%
PERCENT OF 90 DAY TO TOTAL LOANS (#)	0.4%
TOTAL	6.5%

IHFA	
Bond Disclosure Report	
Indenture: Single Family	
Series: 2002A	
Outstanding As Of:	01/01/03
Report As Of:	03/19/03

BOND INFORMATION

MATURITY INFORMATION

<i>BOND TYPE</i>	<i>CUSIP</i>	<i>MATURITY</i>	<i>COUPON</i>	<i>ORIGINAL AMOUNT (LESS ANY SINKING FUND PAYMENTS)</i>	<i>CURRENT OUTSTANDING AMOUNT</i>
SERIAL	45505LMB1	7/1/2004	2.55%	525,000	520,000
SERIAL	45505LMC9	7/1/2005	3.20%	545,000	540,000
SERIAL	45505LMD7	7/1/2006	3.55%	575,000	570,000
SERIAL	45505LME5	7/1/2007	3.90%	600,000	595,000
SERIAL	45505LMF2	7/1/2008	4.10%	635,000	630,000
SERIAL	45505LMG0	7/1/2009	4.30%	670,000	665,000
SERIAL	45505LMH8	7/1/2010	4.50%	705,000	700,000
SERIAL	45505LMJ4	7/1/2011	4.60%	745,000	740,000
SERIAL	45505LMK1	7/1/2012	4.75%	790,000	785,000
SERIAL	45505LML9	7/1/2013	4.90%	835,000	830,000
SERIAL	45505LMM7	7/1/2014	5.00%	885,000	880,000
TERM 2022	45505LMN5	7/1/2022	5.30%	6,340,000	6,260,000
TERM 2027	45505LMP0	7/1/2027	5.35%	5,845,000	5,845,000
2033 PAC	45505LMQ8	1/1/2033	4.50%	10,000,000	9,965,000
TERM 1/2033	45505LMR6	1/1/2033	5.45%	5,000,000	4,935,000
TERM 7/2033	45505LMS4	7/1/2033	5.45%	5,305,000	5,235,000
				<hr/> 40,000,000	<hr/> 39,695,000
TOTALS					

GIC PROVIDER:

LOAN ACCOUNT: TRINITY PLUS FUNDING COMPANY, LLC
REVENUE ACCOUNT: TRINITY PLUS FUNDING COMPANY, LLC

BOND CALL INFORMATION:

<i>DATE</i>	<i>AMOUNT</i>	<i>TYPE</i>
1/1/2003	305,000	PREPAYMENTS

FNMA POOL NUMBERS:

651163	647598
651164	651165
647596	662436

GNMA POOL NUMBERS:

585758	585939	586056
585796	585944	586057
585828	585949	586085
585829	585959	596008
585870	585967	596554
585871	585979	
585872	585984	
585898	585985	
585899	585988	
585909	586010	
585931	586011	
585932	586046	

IHFA	
Bond Disclosure Report	
Indenture: Single Family	
Series: 2002B	
Outstanding As Of:	01/01/03
Report As Of:	03/19/03

<u>SERIES GENERAL INFORMATION:</u>	
SERIES ISSUE DATE	6/27/2002
SERIES ISSUE AMOUNT	\$40,000,000
TAX-EXEMPT BONDS OUTSTANDING	39,980,000
% OF BONDS O/S TO ORIGINAL ISSUE AMOUNT	100.0%
MORTGAGE LOANS OUTSTANDING	\$0
FNMA/GNMA CERTIFICATES OUTSTANDING @ BOOK	\$39,628,208
% OF LOANS & CERTS O/S TO BONDS O/S	99.1%
PERMIT CROSS CALLS	See NOTE below
PERMIT MORTGAGE PROCEEDS RECYCLING	YES
NOTE: CROSS CALLS ALLOWED ONLY TO MEET PAC SCHEDULES.	
EXCESS REVENUES MAY BE CROSS CALLED OUT OF SERIES	
RATING AGENCY	Fitch IBCA and Moody's Investors Service
RATING AT ISSUANCE	AAA and Aaa
CHANGES TO RATING	None
TRUSTEE	Bank One Trust Company
BOND COUNSEL	Ice Miller and Freeman-Wilson, Lewis & Monroe, LLC
UNDERWRITERS COUNSEL	Baker & Daniels, and Willie Harris & Associates
GENERAL COUNSEL	Tabbert Hahn Earnest & Weddle, LLP
SERVICER(S)	The Leader Mortgage Company
SENIOR MANAGER	Goldman, Sachs & Co.

<u>SERIES CASH & INVESTMENT INFORMATION:</u>	
DEBT SERVICE RESERVE (@COST)	\$0
MORTGAGE RESERVE (@COST)	\$0
REVENUE ACCOUNT (@COST)	\$220,811
TOTAL RESERVES	\$220,811
% OF RESERVES TO BONDS OUTSTANDING	0.6%
TOTAL MORTGAGES AND RESERVES	\$39,849,019
AS % OF BONDS O/S	99.7%

<u>INDENTURE TOTAL INFORMATION</u>	
ORIGINAL TOTAL ISSUE	\$2,359,199,176
BONDS OUTSTANDING	\$940,850,000
MORTGAGE LOANS OUTSTANDING	\$14,691,382
GNMA/FNMA CERTIFICATES OUTSTANDING	\$754,027,326
RESERVES OUTSTANDING	\$254,781,199
% OF ASSETS TO BONDS OUTSTANDING	108.8%
PERMIT ADDITIONAL BOND ISSUANCES	YES

<u>SERIES LOAN INFORMATION:</u>	
NUMBER OF ORIGINAL LOANS (Morts and Certs)	530
NUMBER OF O/S MORTGAGE LOANS	0
NUMBER OF O/S FNMA/GNMA CERTIFICATES	648
% OF O/S LOANS TO ORIGINAL LOANS (#)	122.3%
AVERAGE O/S LOAN AMOUNT	\$61,155
O/S MORTGAGE COMMITMENTS	\$0
UNCOMMITTED LENDABLE FUNDS	\$0
RANGE OF MORTGAGE RATES (ALL FIXED RATE)	6.25% to 7.50%

<u>SERIES DELINQUENCY & FORECLOSURE INFORMATION:</u>	
30 DAY DELINQUENCIES (#)	18
60 DAY DELINQUENCIES (#)	3
90 DAY DELINQUENCIES (#)	5
TOTAL	26
PERCENT OF 30 DAY TO TOTAL LOANS (#)	2.8%
PERCENT OF 60 DAY TO TOTAL LOANS (#)	0.5%
PERCENT OF 90 DAY TO TOTAL LOANS (#)	0.8%
TOTAL	4.0%

IHFA
Bond Disclosure Report
Indenture: Single Family
Series: 2002B
Outstanding As Of: 01/01/03
Report As Of: 03/19/03

BOND INFORMATION

MATURITY INFORMATION

<i>BOND TYPE</i>	<i>CUSIP</i>	<i>MATURITY</i>	<i>COUPON</i>	<i>ORIGINAL AMOUNT (LESS ANY SINKING FUND PAYMENTS)</i>	<i>CURRENT OUTSTANDING AMOUNT</i>
SERIAL	45505LMT2	1/1/2004	2.80%	340,000	340,000
SERIAL	45505LMU9	7/1/2004	2.80%	345,000	345,000
SERIAL	45505LMV7	1/1/2005	3.40%	350,000	350,000
SERIAL	45505LMW5	7/1/2005	3.40%	355,000	355,000
SERIAL	45505LMX3	1/1/2006	3.65%	360,000	360,000
SERIAL	45505LMY1	7/1/2006	3.65%	365,000	365,000
SERIAL	45505LMZ8	1/1/2007	3.85%	375,000	375,000
SERIAL	45505LNA2	7/1/2007	3.85%	380,000	380,000
SERIAL	45505LNB0	1/1/2008	4.15%	390,000	390,000
SERIAL	45505LNC8	7/1/2008	4.15%	395,000	395,000
SERIAL	45505LND6	1/1/2009	4.30%	405,000	405,000
SERIAL	45505LNE4	7/1/2009	4.30%	410,000	410,000
SERIAL	45505LNF1	1/1/2010	4.45%	420,000	420,000
SERIAL	45505LNG9	7/1/2010	4.45%	430,000	430,000
SERIAL	45505LNH7	1/1/2011	4.60%	440,000	440,000
SERIAL	45505LNJ3	7/1/2011	4.60%	450,000	450,000
SERIAL	45505LNK0	1/1/2012	4.70%	355,000	355,000
SERIAL	45505LNL8	7/1/2012	4.70%	365,000	365,000
TERM 1/2022	45505LNQ7	1/1/2022	5.45%	3,000,000	3,000,000
TERM 7/2022	45505LNM6	7/1/2022	5.45%	5,435,000	5,435,000
TERM 2031	45505LNR5	7/1/2031	5.55%	4,000,000	4,000,000
TERM 1/2032	45505LNN4	1/1/2032	4.50%	10,325,000	10,305,000
TERM 7/2032	45505LNP9	7/1/2032	5.550%	10,310,000	10,310,000
				<u>40,000,000</u>	<u>39,980,000</u>
TOTALS					

BOND CALL INFORMATION:

<i>DATE</i>	<i>AMOUNT</i>	<i>TYPE</i>
1/1/2003	20,000	PREPAYMENTS

FNMA POOL NUMBERS:

647595	651168	662430
647599	651169	662431
647600	651170	662435
647601	662429	

GNMA POOL NUMBERS:

585960	596237
596007	596268
596009	596312
596023	596313
596035	596349
596054	596350
596071	596367
596072	596396
596090	596403
596134	
596135	
596166	
596178	
596184	
596197	
596202	
596225	
596230	
596231	
596232	

GIC PROVIDER:

REVENUE ACCOUNT: TRINITY PLUS FUNDING COMPANY, LLC

IHFA	
Bond Disclosure Report	
Indenture: Single Family	
Series: 2002C	
Outstanding As Of:	01/01/03
Report As Of:	03/19/03

SERIES GENERAL INFORMATION:

SERIES ISSUE DATE	7/30/2002
SERIES ISSUE AMOUNT	\$45,690,000
TAX-EXEMPT BONDS OUTSTANDING	45,680,000
% OF BONDS O/S TO ORIGINAL ISSUE AMOUNT	100.0%
MORTGAGE LOANS OUTSTANDING	\$0
FNMA/GNMA CERTIFICATES OUTSTANDING @ BOOK	\$36,976,950
% OF LOANS & CERTS O/S TO BONDS O/S	80.9%
PERMIT CROSS CALLS	See NOTE below
PERMIT MORTGAGE PROCEEDS RECYCLING	YES
NOTE: CROSS CALLS ALLOWED ONLY TO MEET PAC SCHEDULES.	
EXCESS REVENUES MAY BE CROSS CALLED OUT OF SERIES	
RATING AGENCY	Fitch Ratings and Moody's Investors Service
RATING AT ISSUANCE	AAA and Aaa
CHANGES TO RATING	None
TRUSTEE	Bank One Trust Company
BOND COUNSEL	Ice Miller and Freeman-Wilson, Lewis & Monroe, LLC
UNDERWRITERS COUNSEL	Baker & Daniels, and Willie Harris & Associates
GENERAL COUNSEL	Tabbert Hahn Earnest & Weddle, LLP
SERVICER(S)	The Leader Mortgage Company
SENIOR MANAGER	UBS PaineWebber

SERIES CASH & INVESTMENT INFORMATION:

DEBT SERVICE RESERVE (@COST)	\$0
MORTGAGE RESERVE (@COST)	\$0
REVENUE ACCOUNT (@COST)	<u>\$8,849,456</u>
TOTAL RESERVES	\$8,849,456
% OF RESERVES TO BONDS OUTSTANDING	19.4%
TOTAL MORTGAGES AND RESERVES	\$45,826,406
AS % OF BONDS O/S	100.3%

INDENTURE TOTAL INFORMATION

ORIGINAL TOTAL ISSUE	\$2,359,199,176
BONDS OUTSTANDING	\$940,850,000
MORTGAGE LOANS OUTSTANDING	\$14,691,382
GNMA/FNMA CERTIFICATES OUTSTANDING	\$754,027,326
RESERVES OUTSTANDING	\$254,781,199
% OF ASSETS TO BONDS OUTSTANDING	108.8%

SERIES LOAN INFORMATION:

NUMBER OF ORIGINAL LOANS (Morts and Certs)	501
NUMBER OF O/S MORTGAGE LOANS	0
NUMBER OF O/S FNMA/GNMA CERTIFICATES	381
% OF O/S LOANS TO ORIGINAL LOANS (#)	76.0%
AVERAGE O/S LOAN AMOUNT	\$97,052
O/S MORTGAGE COMMITMENTS	\$10,869,874
UNCOMMITTED LENDABLE FUNDS	\$0
RANGE OF MORTGAGE RATES (ALL FIXED RATE)	5.75% to 6.50%

SERIES DELINQUENCY & FORECLOSURE INFORMATION:

30 DAY DELINQUENCIES (#)	8
60 DAY DELINQUENCIES (#)	0
90 DAY DELINQUENCIES (#)	0
TOTAL	8
PERCENT OF 30 DAY TO TOTAL LOANS (#)	2.1%
PERCENT OF 60 DAY TO TOTAL LOANS (#)	0.0%
PERCENT OF 90 DAY TO TOTAL LOANS (#)	0.0%
TOTAL	2.1%

PERMIT ADDITIONAL BOND ISSUANCES	YES
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IHFA	
Bond Disclosure Report	
Indenture: Single Family	
Series: 2002C	
Outstanding As Of:	01/01/03
Report As Of:	03/19/03

BOND INFORMATION

MATURITY INFORMATION

<i>BOND TYPE</i>	<i>CUSIP</i>	<i>MATURITY</i>	<i>COUPON</i>	<i>ORIGINAL AMOUNT (LESS ANY SINKING FUND PAYMENTS)</i>	<i>CURRENT OUTSTANDING AMOUNT</i>
SERIAL	45505LNW4	7/1/2004	2.40%	625,000	625,000
SERIAL	45505LNX2	7/1/2005	2.90%	645,000	645,000
SERIAL	45505LNY0	7/1/2006	3.30%	670,000	670,000
SERIAL	45505LNZ7	7/1/2007	3.60%	700,000	700,000
SERIAL	45505LPA0	7/1/2008	3.90%	735,000	735,000
SERIAL	45505LPB8	7/1/2009	4.10%	770,000	770,000
SERIAL	45505LPC6	7/1/2010	4.30%	690,000	690,000
SERIAL	45505LNS3	7/1/2010	4.00%	120,000	120,000
SERIAL	45505LNT1	7/1/2011	4.10%	850,000	850,000
SERIAL	45505LNU8	7/1/2012	4.20%	900,000	900,000
SERIAL	45505LNV6	7/1/2013	4.30%	365,000	365,000
SERIAL	45505LPD4	7/1/2013	4.70%	580,000	580,000
SERIAL	45505LPE2	7/1/2014	4.85%	995,000	995,000
TERM 2023	45505LPF9	7/1/2023	5.25%	7,815,000	7,815,000
TERM 2030	45505LPJ1	1/1/2030	5.40%	9,625,000	9,625,000
TERM 1/2033	45505LPG7	1/1/2033	4.15%	11,860,000	11,850,000
TERM 7/2033	45505LPH5	7/1/2033	5.40%	7,745,000	7,745,000
TOTALS				45,690,000	45,680,000

GIC PROVIDER:

LOAN ACCOUNT: TRINITY PLUS FUNDING COMPANY, LLC
REVENUE ACCOUNT: N/A

BOND CALL INFORMATION:

<i>DATE</i>	<i>AMOUNT</i>	<i>TYPE</i>
1/1/2003	10,000	PREPAYMENTS

FNMA POOL NUMBERS:

662432	675805
662433	675806
662434	675807
662437	675808
662438	675809

GNMA POOL NUMBERS:

596327	596590	601613
596351	596591	601614
596395	596595	601629
596411	601491	601630
596412	601522	601631
596427	601538	
596458	601539	
596459	601540	
596499	601541	
596500	601569	
596518	601570	
596519	601571	
596555	601608	
596576	601609	
596577	601612	

IHFA	
Bond Disclosure Report	
Indenture: Single Family	
Series: 2002D	
Outstanding As Of:	01/01/03
Report As Of:	03/19/03

<u>SERIES GENERAL INFORMATION:</u>	
SERIES ISSUE DATE	10/30/2002
SERIES ISSUE AMOUNT	\$45,000,000
TAX-EXEMPT BONDS OUTSTANDING	40,000,000
TAXABLE BONDS OUTSTANDING	5,000,000
% OF BONDS O/S TO ORIGINAL ISSUE AMOUNT	100.0%
MORTGAGE LOANS OUTSTANDING	\$0
FNMA/GNMA CERTIFICATES OUTSTANDING @ BOOK	\$0
% OF LOANS & CERTS O/S TO BONDS O/S	N/A
PERMIT CROSS CALLS	See NOTE below
PERMIT MORTGAGE PROCEEDS RECYCLING	YES
NOTE: CROSS CALLS ALLOWED ONLY TO MEET PAC SCHEDULES. EXCESS REVENUES MAY BE CROSS CALLED OUT OF SERIES	
RATING AGENCY	Fitch IBCA and Moody's Investors Service
RATING AT ISSUANCE	AAA and Aaa
CHANGES TO RATING	None
TRUSTEE	Bank One Trust Company
BOND COUNSEL	Ice Miller and Freeman-Wilson, Lewis & Monroe, LLC
UNDERWRITERS COUNSEL	Baker & Daniels, and Willie Harris & Associates
GENERAL COUNSEL	Tabbert Hahn Earnest & Weddle, LLP
SERVICER(S)	The Leader Mortgage Company
SENIOR MANAGER	Goldman, Sachs & Co.

<u>SERIES CASH & INVESTMENT INFORMATION:</u>	
DEBT SERVICE RESERVE (@COST)	\$0
MORTGAGE RESERVE (@COST)	\$0
REVENUE ACCOUNT (@COST)	<u>\$45,116,106</u>
TOTAL RESERVES	\$45,116,106
% OF RESERVES TO BONDS OUTSTANDING	100.3%
TOTAL MORTGAGES AND RESERVES	\$45,116,106
AS % OF BONDS O/S	100.3%

<u>INDENTURE TOTAL INFORMATION</u>	
ORIGINAL TOTAL ISSUE	\$2,359,199,176
BONDS OUTSTANDING	\$940,850,000
MORTGAGE LOANS OUTSTANDING	\$14,691,382
GNMA/FNMA CERTIFICATES OUTSTANDING	\$754,027,326
RESERVES OUTSTANDING	\$254,781,199
% OF ASSETS TO BONDS OUTSTANDING	108.8%
PERMIT ADDITIONAL BOND ISSUANCES	YES

<u>SERIES LOAN INFORMATION:</u>	
NUMBER OF ORIGINAL LOANS (Morts and Certs)	0
NUMBER OF O/S MORTGAGE LOANS	0
NUMBER OF O/S FNMA/GNMA CERTIFICATES	0
% OF O/S LOANS TO ORIGINAL LOANS (#)	0.0%
AVERAGE O/S LOAN AMOUNT	\$0
O/S MORTGAGE COMMITMENTS	\$7,112,047
UNCOMMITTED LENDABLE FUNDS	\$37,887,953
RANGE OF MORTGAGE RATES (ALL FIXED RATE)	N/A

<u>SERIES DELINQUENCY & FORECLOSURE INFORMATION:</u>	
30 DAY DELINQUENCIES (#)	0
60 DAY DELINQUENCIES (#)	0
90 DAY DELINQUENCIES (#)	0
TOTAL	0
PERCENT OF 30 DAY TO TOTAL LOANS (#)	0.0%
PERCENT OF 60 DAY TO TOTAL LOANS (#)	0.0%
PERCENT OF 90 DAY TO TOTAL LOANS (#)	0.0%
TOTAL	0.0%

IHFA
Bond Disclosure Report
Indenture: Single Family
Series: 2002D
Outstanding As Of: 01/01/03
Report As Of: 03/19/03

BOND INFORMATION					
MATURITY INFORMATION					
BOND TYPE	CUSIP	MATURITY	COUPON	ORIGINAL AMOUNT (LESS ANY SINKING FUND PAYMENTS)	CURRENT OUTSTANDING AMOUNT
SERIAL	45505LPN2	1/1/2004	1.90%	425,000	425,000
SERIAL	45505LPP7	7/1/2004	2.05%	430,000	430,000
SERIAL	45505LPQ5	1/1/2005	2.30%	430,000	430,000
SERIAL	45505LPR3	7/1/2005	2.40%	435,000	435,000
SERIAL	45505LPS1	1/1/2006	2.70%	440,000	440,000
SERIAL	45505LPT9	7/1/2006	2.70%	445,000	445,000
SERIAL	45505LPU6	1/1/2007	3.00%	455,000	455,000
SERIAL	45505LPV4	7/1/2007	3.00%	460,000	460,000
SERIAL	45505LPW2	1/1/2008	3.25%	465,000	465,000
SERIAL	45505LPX0	7/1/2008	3.25%	475,000	475,000
SERIAL	45505LPY8	1/1/2009	3.50%	480,000	480,000
SERIAL	45505LPZ5	7/1/2009	3.50%	490,000	490,000
SERIAL	45505LQA9	1/1/2010	3.70%	495,000	495,000
SERIAL	45505LQB7	7/1/2010	3.70%	505,000	505,000
SERIAL	45505LQC5	1/1/2011	3.85%	515,000	515,000
SERIAL	45505LQD3	7/1/2011	3.85%	525,000	525,000
SERIAL	45505LQE1	1/1/2012	3.95%	535,000	535,000
SERIAL	45505LQF8	7/1/2012	3.95%	545,000	545,000
SERIAL	45505LQG6	1/1/2013	4.05%	555,000	555,000
TERM 2022	45505LQH4	7/1/2022	4.85%	5,900,000	5,900,000
TERM 2023	45505LQJ0	1/1/2023	4.85%	2,500,000	2,500,000
2032 PAC	45505LQK7	1/1/2032	3.60%	11,435,000	11,435,000
TERM 2032	45505LQL5	7/1/2032	4.95%	5,560,000	5,560,000
TERM 2033	45505LQM3	1/1/2033	4.95%	5,500,000	5,500,000
Taxable 2033	45505LPM4	1/1/2033 3M Libor + 28 bp		5,000,000	5,000,000
TOTALS				45,000,000	45,000,000

BOND CALL INFORMATION:		
DATE	AMOUNT	TYPE

FNMA POOL NUMBERS:

GNMA POOL NUMBERS:

GIC PROVIDER:

LOAN ACCOUNT: AIG MATCHED FUNDING CORP
REVENUE ACCOUNT: AIG MATCHED FUNDING CORP

IHFA	
Bond Disclosure Report	
Indenture: Single Family	
Series: 2002E	
Outstanding As Of:	01/01/03
Report As Of:	03/19/03

SERIES GENERAL INFORMATION:

SERIES ISSUE DATE	12/12/2002
SERIES ISSUE AMOUNT	\$79,205,000
TAX-EXEMPT BONDS OUTSTANDING	\$79,205,000
% OF BONDS O/S TO ORIGINAL ISSUE AMOUNT	100.0%
MORTGAGE LOANS OUTSTANDING	\$0
FNMA/GNMA CERTIFICATES OUTSTANDING @ BOOK	\$0
% OF LOANS & CERTS O/S TO BONDS O/S	N/A
PERMIT CROSS CALLS	See NOTE below
PERMIT MORTGAGE PROCEEDS RECYCLING	YES

**NOTE: CROSS CALLS ALLOWED ONLY TO MEET PAC SCHEDULES.
EXCESS REVENUES MAY BE CROSS CALLED OUT OF SERIES**

RATING AGENCY	Fitch Ratings and Moody's Investors Service
RATING AT ISSUANCE	AAA and Aaa
CHANGES TO RATING	None
TRUSTEE	Bank One Trust Company
BOND COUNSEL	Ice Miller and Freeman-Wilson, Lewis & Monroe, LLC
UNDERWRITERS COUNSEL	Baker & Daniels, and Willie Harris & Associates
GENERAL COUNSEL	Tabbert Hahn Earnest & Weddle, LLP
SERVICER(S)	The Leader Mortgage Company
SENIOR MANAGER	UBS PaineWebber

SERIES CASH & INVESTMENT INFORMATION:

DEBT SERVICE RESERVE (@COST)	\$0
MORTGAGE RESERVE (@COST)	\$0
REVENUE ACCOUNT (@COST)	<u>\$79,205,000</u>
TOTAL RESERVES	\$79,205,000
% OF RESERVES TO BONDS OUTSTANDING	100.0%
TOTAL MORTGAGES AND RESERVES	\$79,205,000
AS % OF BONDS O/S	100.0%

INDENTURE TOTAL INFORMATION

ORIGINAL TOTAL ISSUE	\$2,359,199,176
BONDS OUTSTANDING	\$940,850,000
MORTGAGE LOANS OUTSTANDING	\$14,691,382
GNMA/FNMA CERTIFICATES OUTSTANDING	\$754,027,326
RESERVES OUTSTANDING	\$254,781,199
% OF ASSETS TO BONDS OUTSTANDING	108.8%
PERMIT ADDITIONAL BOND ISSUANCES	YES

SERIES LOAN INFORMATION:

NUMBER OF ORIGINAL LOANS (Morts and Certs)	N/A
NUMBER OF O/S MORTGAGE LOANS	N/A
NUMBER OF O/S FNMA/GNMA CERTIFICATES	N/A
% OF O/S LOANS TO ORIGINAL LOANS (#)	N/A
AVERAGE O/S LOAN AMOUNT	N/A
O/S MORTGAGE COMMITMENTS	N/A
UNCOMMITTED LENDABLE FUNDS	N/A
RANGE OF MORTGAGE RATES (ALL FIXED RATE)	N/A

SERIES DELINQUENCY & FORECLOSURE INFORMATION:

30 DAY DELINQUENCIES (#)	N/A
60 DAY DELINQUENCIES (#)	N/A
90 DAY DELINQUENCIES (#)	<u>N/A</u>
TOTAL	N/A
PERCENT OF 30 DAY TO TOTAL LOANS (#)	N/A
PERCENT OF 60 DAY TO TOTAL LOANS (#)	N/A
PERCENT OF 90 DAY TO TOTAL LOANS (#)	<u>N/A</u>
TOTAL	N/A

IHFA	
Bond Disclosure Report	
Indenture: Single Family	
Series: 2002E	
Outstanding As Of:	01/01/03
Report As Of:	03/19/03

BOND INFORMATION

MATURITY INFORMATION

<i>BOND TYPE</i>	<i>CUSIP</i>	<i>MATURITY</i>	<i>COUPON</i>	<i>ORIGINAL AMOUNT (LESS ANY SINKING FUND PAYMENTS)</i>	<i>CURRENT OUTSTANDING AMOUNT</i>
TERM 2017		7/1/2004	2.40%	12,945,000	12,945,000
TERM 2034		7/1/2006	3.30%	66,260,000	66,260,000
TOTALS				79,205,000	79,205,000

GIC PROVIDER:

LOAN ACCOUNT: TRANSAMERICA LIFE INSURANCE AND ANNUITY COMPAN'

BOND CALL INFORMATION:

DATE AMOUNT TYPE

FNMA POOL NUMBERS:

GNMA POOL NUMBERS: